

**Citigroup Inc.**

**Programme for the issuance of  
Medium Term Notes, Series M**

**A\$800,000,000 Floating Rate Notes due 13 February 2012**

**The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.**

1	Issuer:	Citigroup Inc.
2	Status of the Notes:	Senior
3	Currency:	Australian dollars
4	Aggregate Principal Amount:	A\$800,000,000
5	Issue Date:	13 February 2007
6	Issue Price:	100.00%
7	Specified Denomination(s):	A\$100,000 (However, the minimum subscription price for offers made in, to or from Australia was at least A\$500,000)
8	Record Date:	The twelfth calendar day before the relevant date for payment
9	Interest:	Interest bearing
	(i) Interest Rate:	3 month AUD-BBR-BBSW plus 0.18% p.a.

For the purposes of calculating the above Interest Rate:

**3 month AUD-BBR-BBSW** means, for an Interest Period, the average mid rate for Bills having a tenor closest to the Interest Period as displayed on the “BBSW” page of the Reuters Monitor System on the first day of that Interest Period. However, if the average mid rate is not displayed by 10.30am on that day, or if it is displayed but there is an obvious error in that rate, 3 month AUD-BBR-BBSW means the rate set by the Issuer in good faith at approximately 10.30am on that day, having regard, to the extent possible, to the mid rate of the rates otherwise bid and offered for Bills of that tenor at or around that time; and

**Bill** has the meaning given to that term in the Bills of Exchange Act 1909 of Australia and reference to the acceptance of a Bill is to be interpreted in accordance with that Act.

	(ii)	Interest Payment Dates:	Each 13 February, 13 May, 13 August and 13 November beginning on 13 May 2007 and ending on the Maturity Date
	(iii)	Interest Period End Dates:	Interest Payment Dates
	(iv)	Day Count Fraction:	Actual/365(Fixed)
10		Applicable Business Day Convention:	Modified Following Business Day Convention, Business Days are Sydney.
11		Maturity Date:	13 February 2012
12		Maturity Redemption Amount:	Outstanding Principal Amount
13		Early Redemption:	Notes may be redeemed at the option of the Issuer for taxation reasons.
14		Early Redemption Date:	The redemption date specified in a notice delivered in accordance with the Conditions.
15		Early Redemption Amount:	Outstanding Principal Amount
16		Early Redemption Amount (Default):	Outstanding Principal Amount
17		Events of Default:	
	(a)	Early Termination Amount:	Outstanding Principal Amount
	(b)	Any additional (or modifications to) Events of Default:	Not applicable
18		ISIN:	AU3FN0001749
19		Common Code:	028668562