

Citigroup Family of Borrowers: Outstandings ⁽¹⁾

(Billions)

	Long-Term Debt		Trust Preferred Securities		Commercial Paper
	Outstanding	Issuance	Outstanding	Issuance	Outstanding
Citigroup ⁽²⁾	\$ 170.3	\$ 18.9	\$ 15.9	\$ -	\$ -
CFI	\$ 44.8	\$ 13.0	\$ -	\$ -	\$ 37.3
CGMHI	\$ 8.6	\$ -	\$ -	\$ -	\$ -
Total	\$ 223.7	\$ 31.9	\$ 15.9	\$ -	\$ 37.3

(1) Outstandings as of 6/30/08 except Commercial Paper which is as of 3/31/08; Issuance includes issues settled as of 6/30/08.

(2) Face values; Includes Citicorp, CitiFinancial & AFCC; excludes Adam Capital and Adam Statutory Trust totaling \$118mm.

Note: Excludes \$7.5B Tier I qualifying Upper DECS Equity Units, \$3.715B Series AA, \$3.169B Series T, \$6.0B Series E and \$2.04B Series F.