

[FORM OF] PAYMENT REQUEST

From: Citibank (South Dakota), N.A., as
Series 2000 Certificate
Representative under the Series 2000
Supplement and as Managing
Beneficiary of the Citibank Credit
Card Issuance Trust

To: Citibank (South Dakota), N.A., as
Servicer under Citibank Credit Card
Master Trust I

Date:

Citibank Credit Card Master Trust I
Series 2000 Certificates
Due Period ending _____, 20

Reference is made to the Series 2000 Supplement, dated as of September 26, 2000 (as amended, supplemented and otherwise modified, the “*Series 2000 Supplement*”), among Citibank (South Dakota), N.A., as Seller and Servicer, Citibank (Nevada), National Association, as Seller, and Bankers Trust Company, as Trustee on behalf of the Certificateholders, and the Indenture, dated as of September 26, 2000 (as amended, supplemented and otherwise modified, the “*Indenture*”), among Citibank Credit Card Issuance Trust, as Issuer, and Bankers Trust Company, as Trustee on behalf of the Noteholders. Terms used herein have the meanings provided in the Series 2000 Supplement or the Indenture, as applicable.

The Series 2000 Certificate Representative requests the following payments with respect to the Series 2000 Certificates be made on the following dates:

A. Allocations of Investor Finance Charge Collections available pursuant to Section 4.02 of the Series 2000 Supplement.

- 1. Required pursuant to Section 501(a) of the Indenture (to pay accrued and unpaid fees and expenses of, and other amounts due to, the Indenture Trustee pursuant to Section 807 of the Indenture, to be paid as soon as practicable after the end of the applicable Due Period) \$_____

2. Required pursuant to Section 501(b) of the Indenture (to make the targeted deposits to the Interest Funding Account pursuant to Section 503 of the Indenture, to be paid on the applicable Interest Deposit Date)

Tranche	Interest Deposit Date	Amount
		\$
		\$
		\$
		\$
		\$

Total \$ _____

3. Required pursuant to Section 501(d) of the Indenture (to increase the Invested Amount of the Series 2000 Certificate or reimburse any Receivables Sales Proceeds Deposit Deficit pursuant to Section 527 of the Indenture, to be paid to the Servicer as soon as practicable after the end of the applicable Due Period) \$ _____

4. Required pursuant to Section 501(c) of the Indenture (to make the targeted deposits to the Class C Reserve Account pursuant to Section 518 of the Indenture, on the applicable Monthly Interest Date)

Tranche	Monthly Interest Date	Amount
		\$
		\$
		\$
		\$
		\$

Total \$ _____

5. Required pursuant to Section 501(e) of the Indenture (to make any other payment or deposit required by the terms document of any series, class or tranche of Notes)

Tranche	Monthly Interest Date	Amount
		\$
		\$

Tranche	Monthly Interest Date	Amount
		\$
		\$
		\$

Total \$ _____

6. Balance of the Investor Finance Charge Collections to be paid to the Issuer pursuant to Section 501(f) of the Indenture as soon as practicable after the end of the applicable Due Period \$ _____

B. Allocations of Available Investor Principal Collections available pursuant to Section 4.02 of the Series 2000 Supplement.

1. Required pursuant to Section 502(a) of the Indenture (to be reallocated to pay deficiencies in targeted deposits to the Interest Funding Account pursuant to A2, subject to the limitations set forth in the Indenture, to be paid on the applicable Interest Deposit Date)

Tranche	Interest Deposit Date	Amount
		\$
		\$
		\$
		\$
		\$

Total \$ _____

2. Required pursuant to Section 502(b) of the Indenture (to make the targeted deposits to the Principal Funding Account pursuant to Section 508 of the Indenture, to be paid on the applicable Principal Deposit Date)

Tranche	Principal Deposit Date	Amount
		\$
		\$
		\$
		\$
		\$

Total\$ _____

IN WITNESS WHEREOF, each of the undersigned has duly executed and delivered this Payment Request on _____, 20 .

CITIBANK CREDIT CARD ISSUANCE TRUST, as Issuer

By: CITIBANK (SOUTH DAKOTA), N.A., as Series 2000 Certificate Representative and as Managing Beneficiary

By: _____
Name:
Title:

By: CITIBANK (SOUTH DAKOTA), N.A., as Servicer

By: _____
Name:
Title:

[FORM OF] MONTHLY COMPUTATION STATEMENT

Date:

**Citibank Credit Card Master Trust I
Series 2000 Certificate
Due Period ending _____, 20**

Reference is made to the Series 2000 Supplement, dated as of September 26, 2000 (as amended, supplemented and otherwise modified, the “*Series 2000 Supplement*”), among Citibank (South Dakota), N.A., as Seller and Servicer, Citibank (Nevada), National Association, as Seller, and Bankers Trust Company, as Trustee on behalf of the Certificateholders, and the Indenture, dated as of September 26, 2000 (as amended, supplemented and otherwise modified, the “*Indenture*”), among Citibank Credit Card Issuance Trust, as Issuer and Bankers Trust Company, as Trustee on behalf of the Noteholders. Terms used herein have the meanings provided in the Series 2000 Supplement or the Indenture, as applicable.

The following computations are as of the end of the Due Period ending _____, 20 (the “*applicable Due Period*”):

A. Increases in the components of the Series 2000 Invested Amount, the Series Adjusted Invested Amount for Series 2000 and the principal amount of the Series 2000 Certificates, as of the end of the applicable Due Period

1. The cumulative sum of the Initial Dollar Principal Amount of each tranche of Notes as of the end of the applicable Due Period pursuant to Section 5.01(a)(x)(i) of the Series 2000 Supplement and clause (a) of the definition of “Nominal Liquidation Amount” in the Indenture

From all prior Due Periods \$_____

From the applicable Due Period \$_____

Total \$_____

- 2(a). The cumulative sum of accretions of principal on Discount Notes targeted to be deposited in the Interest Funding Account pursuant to Section 503(f) of the Indenture and Section 5.01(a)(x)(ii)(A) of the Series 2000 Supplement, whether or not actually deposited and paid by the Issuer to the Master Trust pursuant to Sections 507(b)

and 520(a) of the Indenture for reinvestment in the Series 2000 Invested Amount pursuant to Sections 4.03(e)

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

2(b). The cumulative sum of accretions of principal on Discount Notes actually paid by the Issuer to the Master Trust for reinvestment in the Series 2000 Invested Amount pursuant to Sections 4.03(e) and 5.01(a)(x)(ii)(B) of the Series 2000 Supplement and Sections 5.07(b) and 520(a) of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

3. The cumulative sum of principal collections paid by the Issuer to the Master Trust for reinvestment in the Series 2000 Invested Amount pursuant to Sections 4.03(f) and 5.01(a)(x)(iii) of the Series 2000 Supplement and Sections 502(a) and 520(c) of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

4. The cumulative sum of reimbursements of Series 2000 Invested Amount Deficit from Allocable Miscellaneous Payments retained by the Master Trust for reinvestment in the Series 2000 Invested Amount pursuant to Sections 4.03(b)(i) and 5.01(a)(x)(iv) of the Series 2000 Supplement and Section 527(e)(i) of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

5. The cumulative sum of reimbursements of Series 2000 Invested Amount Deficit made pursuant to Sections 4.02(a)(ii)(C), 4.03(c) and 5.01(a)(x)(v) of the Series 2000 Supplement and Sections 520(b) and 527(f)(i) of the Indenture

From all prior Due Periods \$_____

From the applicable Due Period \$_____

Total \$_____

- B. Decreases in the components of the Series 2000 Invested Amount, the Series Adjusted Invested Amount for Series 2000, and the principal amount of the Series 2000 Certificates as of the end of the applicable Due Period

- 1(a). The cumulative sum of all Principal Collections paid to the Issuer pursuant to Section 4.02(b)(ii) or Section 4.02(c)(ii) of the Series Supplement which are reallocated pursuant to Section 502(a) of the Indenture and Section 5.01(a)(y)(i) of the Series 2000 Supplement to make targeted deposits to the Interest Funding Account

From all prior Due Periods \$_____

From the applicable Due Period \$_____

Total \$_____

- 1(b). The cumulative sum of all Principal Collections paid to the Issuer pursuant to Section 4.02(b)(ii) or Section 4.02(c)(ii) of the Series Supplement which are reallocated pursuant to Section 502(a) of the Indenture and Section 5.01(a)(y)(i) of the Series 2000 Supplement to make targeted deposits to the Interest Funding Account that in each case resulted in a reduction of the Nominal Liquidation Amount of Notes that were Revolving Notes at the time of such reduction

From all prior Due Periods \$_____

From the applicable Due Period \$_____

Total \$_____

- 2(a). The cumulative sum of all payments of Principal Collections paid to the Issuer (other than those referred to in item B1 above)

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

- 2(b). With respect to all tranches of Notes that were Revolving Notes at the time of such payment, the cumulative sum of all payments of principal collections to the Issuer (other than those referred to in item B1 above) on deposit in the Principal Funding Account or withdrawn from the Principal Funding Account pursuant to Section 511(a), (b) or (c) of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

3. With respect to each tranche of RSP Notes, an aggregate amount equal to the Nominal Liquidation Amount of each such tranche immediately before giving effect to the applicable sale of Receivables pursuant to Sections 4.01(a)(y)(iii) 7.03 of the Series 2000 Supplement and Section 523 of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

- 4(a). Investor Charge-Offs allocated to the Series 2000 Certificate pursuant to Sections 4.03(a) and 5.02(a)(y)(iv) of the Series 2000 Supplement, to the extent that such Investor Charge-Offs reduce the aggregate Nominal Liquidation Amount of the Notes pursuant to Section 526(e)(i) of the Indenture

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

- 4(b). Investor Charge-Offs allocated to the Series 2000 Certificate pursuant to Sections 4.03(a) and 5.02(a)(y)(iv) of the Series 2000 Supplement, to the extent that such Investor Charge-Offs reduce the aggregate Nominal

Liquidation Amount of the Notes pursuant to Section 526(e)(i) of the Indenture that were Revolving Notes at the time of such reduction

From all prior Due Periods \$ _____

From the applicable Due Period \$ _____

Total \$ _____

C. Series 2000 Invested Amount and aggregate Nominal Liquidation Amount of the Notes (sum of Items A1, A2(b), A3, A4 and A5, less Items B1(a), B2(a), B3 and B4(a)) \$ _____

D. Series 2000 Adjusted Invested Amount (sum of Items A1, A2(b), A3, A4 and A5, less Items B1(b), B2(b), B3 and B4(b)) \$ _____

E. 1. Principal amount of the Series 2000 Certificates and aggregate Adjusted Outstanding Principal Amount of the Notes (sum of Items A1, A2(a) and A3, less Item B2(a)) (but subject to Section 5.01(b) of the Series 2000 Supplement) \$ _____

2. Aggregate amount on deposit in the Principal Funding Account \$ _____

3. Aggregate Outstanding Dollar Principal Amount of the Notes (sum of Items E1 and E2) \$ _____

F. Amount of Finance Charge Collections (and amounts to be treated as Finance Charge Collections) available pursuant to Section 501(d) of the Indenture to fund Class C Reserve sub-Accounts \$ _____

G. Portion of the Series 2000 Invested Amount to be considered as an Excluded Series \$ _____

H. The aggregate amount on deposit in the Principal Funding Account for each tranche of Notes, other than any tranche of RSP Notes (equal to the designated portion of the Sellers' Interest) \$ _____

IN WITNESS WHEREOF, each of the undersigned has duly executed and delivered this Monthly Computation Statement on _____, 20__ .

CITIBANK (SOUTH DAKOTA), N.A.,
Servicer of Citibank Credit Card Master
Trust I,

By: _____
Name:
Title:

CITIBANK CREDIT CARD ISSUANCE
TRUST, as Issuer

By: CITIBANK (SOUTH DAKOTA),
N.A., as Series 2000 Certificate
Representative and as Managing
Beneficiary

By: _____
Name:
Title:

[FORM OF ISSUER'S REPORT]

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

This Report relates to the Due Period ending _____, 20__ and the related Payment Dates for the Notes.

A. Information Regarding the Master Trust portfolio

1.	Portfolio Yield for the Collateral Certificate	%
	Yield Component	%
	Credit Loss Component%	%
2.	New Purchase Rate	%
3.	Total Payment Rate	%
4.	Principal Payment Rate	%
5.	Aggregate Amount of Principal Receivables in the Master Trust:	
	Beginning of Due Period	\$
	Average	\$
	Lump Sum Addition	\$
	End of Due Period	\$
6.	Delinquencies (Aggregate outstanding balances in the Accounts that were delinquent by the time periods listed below as of the close of business of the month preceding the Payment Dates, as a percentage of aggregate Receivables as of the last day of the Due Period):	
	Current	\$
	5-34 days delinquent	\$
	35-64 days delinquent	\$
	65-94 days delinquent	\$
	95-124 days delinquent	\$
	125-154 days delinquent	\$
	155-184 days delinquent	\$
	Current	%
	5-34 days delinquent	%
	35-64 days delinquent	%
	65-94 days delinquent	%
	95-124 days delinquent	%
	125-154 days delinquent	%

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

155-184 days delinquent %

	<u>Current Due Period on an Actual Basis¹</u>	<u>Current Due Period on a Standard Basis¹</u>
B. <u>Information Regarding the Collateral Certificate</u>		
(Percentage Basis)		
1. Portfolio Yield	%	%
2. Weighted Average Note Rate	%	%
3. Weighted Average Investor Fee Rates		
Fixed Servicing Fee	%	%
Others	%	%
4. Surplus Finance Charge Collections	%	%
5. Surplus Finance Charge Collections For Purposes of Funding Class C Reserve Account	%	%
6. Required Surplus Finance Charge Amount	%	%
7. Aggregate Surplus Finance Charge Amount minus Required Surplus Finance Charge Amount	%	%

¹ Values for Current Due Period on an Actual Basis reflect, in the case of a first due period close of a tranche of Notes, activity from the close date until the first due period end, or, as in the case of Investor Monthly Interest and certain fees, until the first Monthly Interest Date. Values for Current Due Period on a Standard Basis reflect activity for the entire current due period, as if all Notes had already been outstanding prior to the first day of such due period.

All percents are based on actual cash revenue or expense for the period, converted to an annualized percent using day counts appropriate for the item, either 30/360, actual/360, or actual/actual. Depending on the item, cash expenses may accrue from _____, 20__ to _____, 20__, ___ days, or _____, 20__ to _____, 20__, ___ days (standard basis).

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

**C. Information Regarding the Collateral Certificate
(Dollar Basis)**

1.	Total Investor Collections	\$	\$
	Principal Collections	\$	\$
	Finance Charge Collections	\$	\$
2.	Investor Default Amount	\$	\$
3.	Investor Monthly Interest	\$	\$
4.	Investor Monthly Fees		
	Fixed Servicing Fees	\$	\$
	Others	\$	\$
5.	Surplus Finance Charge Collections	\$	\$
6.	Required Surplus Finance Charge Collections	\$	\$
7.	Aggregate Surplus Finance Charge Amount minus Required Surplus Finance Charge Amount	\$	\$

**D. Information Regarding Notes of [Series]²
(Aggregate Basis)**

1a.	Class A Outstanding Dollar Principal Amount	\$	
1b.	Class B Outstanding Dollar Principal Amount	\$	
1c.	Class C Outstanding Dollar Principal Amount	\$	
2a.	Targeted Deposit to Class A Interest Funding Account	\$	
2b.	Targeted Deposit to Class B Interest Funding Account	\$	
2c.	Targeted Deposit to Class C Interest Funding Account	\$	
3a.	Balance in the Class A Interest Funding Account	\$	
3b.	Balance in the Class B Interest Funding Account	\$	
3c.	Balance in the Class C Interest Funding Account	\$	
4a.	Targeted Deposit to Class A Principal Funding Account	\$	
4b.	Targeted Deposit to Class B Principal Funding Account	\$	
4c.	Targeted Deposit to Class C Principal Funding Account	\$	
5a.	Balance in the Class A Principal Funding Account	\$	
5b.	Balance in the Class B Principal Funding Account	\$	

² The information reported is for the Due Period ending _____, 20__, and giving effect to all deposits, allocations, reallocations and payments to be made in the month after the end of this Due Period.

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

5c.	Balance in the Class C Principal Funding Account	\$	
6.	Targeted Deposit to Class C Reserve Account	\$	
7.	Balance in the Class C Reserve Account	\$	
8a.	Maximum enhance amount available to Outstanding Class A Notes from Class B Notes	\$	
8b.	As a Percentage of Class A Outstanding Dollar Principal Amount		%
8c.	Maximum enhancement amount available to Outstanding Class A Notes from Class C Notes	\$	
8d.	As a Percentage of Class A Outstanding Dollar Principal Amount		%
8e.	Maximum enhancement amount available to Outstanding Class B Notes from Class C Notes	\$	
8f.	As a Percentage of Class B Outstanding Dollar Principal Amount		%
9a.	Reduction in the Class A Nominal Liquidation Amount resulting from an allocation of Investor Charge-Offs	\$	
9b.	Reduction in the Class B Nominal Liquidation Amount resulting from an allocation of Investor Charge-Offs or a reallocation of Principal Collections to pay interest on Class A Notes	\$	
9c.	Reduction in the Class C Nominal Liquidation Amount resulting from an allocation of Investor Charge-Offs or a reallocation of Principal Collections to pay interest on Class A or Class B Notes	\$	
10a.	Reimbursement of Class A Nominal Liquidation Amount	\$	
10b.	Reimbursement of Class B Nominal Liquidation Amount	\$	
10c.	Reimbursement of Class C Nominal Liquidation Amount	\$	

**E. Information Regarding Distributions to Noteholders of [Series]³
(Aggregate Basis)**

1a.	The total amount of the distribution to Class A Noteholders on the applicable Payment Dates	\$
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³ The information reported is for the Due Period ending _____, 20__, and giving effect to all deposits, allocations, reallocations and payments to be made in the month after the end of this Due Period.

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

- 1b. The total amount of the distribution to Class B Noteholders on the applicable Payment Dates \$
- 1c. The total amount of the distribution to Class C Noteholders on the applicable Payment Dates \$
- 2a. The amount of the distribution set forth in item 1(a) above in respect of principal on the Class A Notes \$
- 2b. The amount of the distribution set forth in item 1(b) above in respect of principal on the Class B Notes \$
- 2c. The amount of the distribution set forth in item 1(c) above in respect of principal on the Class C Notes \$
- 3a. The amount of the distribution set forth in item 1(a) above in respect of interest on the Class A Notes \$
- 3b. The amount of the distribution set forth in item 1(b) above in respect of interest on the Class B Notes \$
- 3c. The amount of the distribution set forth in item 1(c) above in respect of interest on the Class C Notes \$
- 4a. The amount, if any, by which the Adjusted Outstanding Dollar Principal Amount of the Class A Notes exceeds the Class A Nominal Liquidation Amount as of the Record Date with respect to the applicable Payment Dates \$
- 4b. The amount, if any, by which the Adjusted Outstanding Dollar Principal Amount of the Class B Notes exceeds the Class B Nominal Liquidation Amount as of the Record Date with respect to the applicable Payment Dates \$
- 4c. The amount, if any, by which the Adjusted Outstanding Dollar Principal Amount of the Class C Notes exceeds the Class C Nominal Liquidation Amount as of the Record Date with respect to the applicable Payment Dates \$

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

**F. Information Regarding Notes of [Series]⁴
(Individual Tranche Basis)**

1. Outstanding Dollar Principal Amount; Interest Payments and Deposits to Interest Funding Sub-Accounts

Class/ Tranche	Outstanding Dollar Principal Amount	Monthly Accretion	Targeted Interest Monthly Deposit	Actual Interest Monthly Deposit	Cumulative Shortfall in Interest Funding Sub-Account	Interest Funding Sub- Account Balance	Interest Payment On Payment Date

2. Principal Payments and Deposits to Principal Funding Sub-Accounts

Class/Tranche	Targeted Principal Monthly Deposit	Actual Principal Monthly Deposit	Cumulative Shortfall in Principal Funding Sub-Account	Principal Funding Sub-Account Balance	Principal Payment On Payment Date

⁴ The information reported is for the Due Period ending _____, 20__, and giving effect to all deposits, allocations, reallocations and payments to be made in the month after the end of this Due Period.

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

3. Deposits to and Withdrawals from Class C Reserve Sub-Accounts

Class/Tranche	Targeted Deposit to Class C Reserve Sub-Account	Actual Deposit to Class C Reserve Sub-Account	Cumulative Shortfall in Class C Reserve Sub-Account	Withdrawals from Class C Reserve Sub-Account	Class C Reserve Sub-Account Balance

4. Maximum Enhancement Amount Available to Class A Notes; Class A Usage of Class B and Class C Subordinated Amounts

Class/Tranche	Maximum Enhancement Amount Available from Class B Notes	Maximum Enhancement Amount Available from Class C Notes	Class A Usage of Class B Subordinated Amount for this Due Period	Class A Usage of Class C Subordinated Amount for this Due Period	Cumulative Class A Usage of Class B Subordinated Amount	Cumulative Class A Usage of Class C Subordinated Amount

5. Maximum Enhancement Amount Available to Class B Notes; Class B Usage of Class C Subordinated Amount

Class/Tranche	Maximum Enhancement Amount Available from Class C Notes	Class B Usage of Class C Subordinated Amount for this Due Period	Cumulative Class B Usage of Class C Subordinated Amount

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

6. Reductions of and Reimbursements to Nominal Liquidation Amount

Class/ Tranche	Reduction Resulting from an Allocation of Investor Charge- offs for this Due Period	Reduction Resulting from a Reallocation of Principal Collections to pay interest on senior classes of Notes for this Due Period	Cumulative Reduction Resulting from an Allocation of Investor Charge-offs (net of Reimbursements)	Cumulative Reduction Resulting from a Reallocation of Principal Collections to pay interest on senior classes of Notes (net of Reimbursements)	Reimbursement of prior reductions of Nominal Liquidation Amount for this Due Period

**CITIBANK (SOUTH DAKOTA), N.A.
CITIBANK (NEVADA), NATIONAL ASSOCIATION**

**CITIBANK CREDIT CARD ISSUANCE TRUST /
CITIBANK CREDIT CARD MASTER TRUST I
For the Due Period Ending _____, 20__**

IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Report this ___
day of _____ 20__.

[CITIBANK (SOUTH DAKOTA), N.A.,
As Managing Beneficiary of Citibank
Credit Card Issuance Trust and As Servicer
of Citibank Credit Card Master Trust I]

By:

Name:

Title:

[FORM OF] INVESTMENT LETTER

, 20

Bankers Trust Company,
as Trustee,
Four Albany Street
New York, New York 10006
Attention: Corporate Trust Department

Citibank Credit Card Issuance Trust
c/o Citibank (South Dakota), N.A., as Managing Beneficiary
701 East 60th Street, North
Mail Code 1251
Sioux Falls, South Dakota 57117
Attention: General Counsel

Citigroup Inc.
425 Park Avenue
New York, New York 10043
Attention: Corporate Law Department

Citibank, N.A.
111 Wall Street
New York, New York
Attention: Corporate Trust Department

Re: Purchase of \$_____¹ principal amount of Citibank Credit Card Issuance
Trust Series [] Class [] Notes.

Ladies and Gentlemen:

In connection with our purchase of the above Notes (the “Notes”) we confirm
that:

(1) We understand that the Notes are not being registered under the Securities
Act of 1933, as amended (the “*Securities Act*”), and are being sold to us in a transaction
that is exempt from the registration requirements of the Securities Act.

¹ Not less than \$250,000 minimum principal amount.

(2) Any information we desire concerning the Notes or any other matter relevant to our decision to purchase the Notes is or has been made available to us.

(3) We have such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the Notes, and we (and any account for which we are purchasing under paragraph (iv) below) are able to bear the economic risk of an investment in the Notes. We (and any account for which we are purchasing under paragraph (iv) below) are an “accredited investor” (as such term is defined in Rule 501(a)(1), (2) or (3) of Regulation D under the Securities Act).

(4) We are acquiring the Notes for our own account or for accounts as to which we exercise sole investment discretion and not with a view to any distribution of the Notes, subject, nevertheless, to the understanding that the disposition of our property shall at all times be and remain within our control;

(5) We agree that the Notes must be held indefinitely by us unless subsequently registered under the Securities Act or an exemption from any registration requirements of the Securities Act and any applicable state securities law is available;

(6) We agree that in the event that at some future time we wish to dispose of or exchange any of the Notes (such disposition or exchange not being currently foreseen or contemplated), we will not transfer or exchange any of the Notes unless:

(a)(i) the sale is of at least U.S. \$250,000 principal amount of Notes to an Eligible Purchaser (as defined below), (ii) a letter to substantially the same effect as paragraphs (1), (2), (3), (4), (5) and (6) of this letter is executed promptly by the purchaser and (iii) all offers or solicitations in connection with the sale, whether directly or through any agent acting on our behalf, are limited only to Eligible Purchasers and are not made by means of any form of general solicitation or general advertising whatsoever; or

(b) the Notes are transferred pursuant to Rule 144 under the Securities Act by us after we have held them for more than three years; or

(c) the Notes are sold in any other transaction that does not require registration under the Securities Act and, if the Issuer, the Trustee or the Note Registrar so requests, we theretofore have furnished to such party an opinion of counsel satisfactory to such party, in form and substance satisfactory to such party, to such effect; or

(d) the Notes are transferred pursuant to an exception from the registration requirements of the Securities Act under Rule 144A under the Securities Act; and

(7) We understand that the Notes will bear a legend to substantially the following effect:

“THIS NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “*SECURITIES ACT*”). NEITHER THIS NOTE

NOR ANY PORTION HEREOF MAY BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED EXCEPT IN COMPLIANCE WITH THE REGISTRATION PROVISIONS OF THE SECURITIES ACT AND ANY APPLICABLE PROVISIONS OF ANY STATE BLUE SKY OR SECURITIES LAWS OR PURSUANT TO AN AVAILABLE EXEMPTION FROM SUCH PROVISIONS. THE TRANSFER OF THIS NOTE IS SUBJECT TO CERTAIN CONDITIONS SET FORTH IN THE INDENTURE REFERRED TO HEREIN.”

This legend may be removed if the Issuer, the Trustee and the Note Registrar have received an opinion of counsel satisfactory to them, in form and substance satisfactory to them, to the effect that the legend may be removed.

“*Eligible Purchaser*” means either an Eligible Dealer or a corporation, partnership or other entity which we have reasonable grounds to believe and do believe can make representations with respect to itself to substantially the same effect as the representations set forth herein. “*Eligible Dealer*” means any corporation or other entity the principal business of which is acting as a broker and/or dealer in securities. Capitalized terms used but not defined herein shall have the meanings given to such terms in the Indenture dated as of September 26, 2000, between Citibank Credit Card Issuance Trust and Bankers Trust Company, as trustee, as amended, supplemented and otherwise modified.

Very truly yours,

(Name of Purchaser)

By _____
(Authorized officer)

[FORM OF CLEARANCE SYSTEM CERTIFICATE
TO BE GIVEN TO THE TRUSTEE BY
EUROCLEAR OR CLEARSTREAM, LUXEMBOURG FOR
DELIVERY OF DEFINITIVE NOTES IN EXCHANGE FOR A PORTION OF A
TEMPORARY GLOBAL NOTE]

CITIBANK CREDIT CARD ISSUANCE TRUST,
Series [] Class [] Notes

[Insert title or sufficient description
of Notes to be delivered]

We refer to that portion of the Temporary Global Note in respect of the Series [] Class [] Notes to be exchanged for definitive Notes (the “*Submitted Portion*”) pursuant to this certificate (the “*Notes*”) as provided in the Indenture dated as of September 26, 2000 (as amended, supplemented and otherwise modified, the “*Indenture*”) in respect of such issue. This is to certify that (i) we have received a certificate or certificates, in writing or by tested telex, with respect to each of the persons appearing in our records as being entitled to a beneficial interest in the Submitted Portion and with respect to such person’s beneficial interest either (a) from such person, substantially in the form of Exhibit E-2 to the Indenture, or (b) from [], substantially in the form of Exhibit E-3 to the Indenture, and (ii) the Submitted Portion includes no part of the Temporary Global Note excepted in such certificates.

We further certify that as of the date hereof we have not received any notification from any of the persons giving such certificates to the effect that the statements made by them with respect to any part of the Submitted Portion are no longer true and cannot be relied on as of the date hereof.

We understand that this certificate is required in connection with certain securities and tax laws in the United States of America. If administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorize you to produce this certificate or a copy hereof to any interested party in such proceedings.

Dated: _____, 20¹

[Morgan Guaranty Trust Company of New York,
Brussels office, as operator of the Euroclear
System]
[Clearstream, Luxembourg]

By _____

¹ To be dated on the date of the proposed exchange.

[FORM OF CERTIFICATE TO BE DELIVERED
TO EUROCLEAR OR CLEARSTREAM, LUXEMBOURG
BY [] WITH RESPECT TO REGISTERED NOTES SOLD TO
QUALIFIED INSTITUTIONAL BUYERS]

CITIBANK CREDIT CARD ISSUANCE TRUST,
Series [] Class [] Notes

In connection with the initial issuance and placement of the Series [] Class [] Notes (the “Notes”), an institutional investor in the United States (an “*institutional investor*”) is purchasing [U.S.\$/£/€/SF] aggregate principal amount of the Notes held in our account at [Morgan Guaranty Trust Company of New York, Brussels office, as operator of the Euroclear System] [Clearstream, Luxembourg] on behalf of such investor.

We reasonably believe that such institutional investor is a qualified institutional buyer as such term is defined under Rule 144A of the Securities Act of 1933, as amended.

[We understand that this certificate is required in connection with United States laws. We irrevocably authorize you to produce this certificate or a copy hereof to any interested party in any administrative or legal proceedings or official inquiry with respect to the matters covered by this certificate.]

The Definitive Notes in respect of this certificate are to be issued in registered form in the minimum denomination of [U.S.\$/£/€/SF] and such Definitive Notes (and, unless the Indenture or terms document relating to the Notes otherwise provides, any Notes issued in exchange or substitution for or on registration of transfer of Notes) shall bear the following legend:

“THIS NOTE HAS NOT BEEN REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933. NEITHER THIS NOTE NOR ANY PORTION HEREOF MAY BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OR TO U.S. PERSONS (EACH AS DEFINED HEREIN), EXCEPT IN COMPLIANCE WITH THE REGISTRATION PROVISIONS OF SUCH ACT OR PURSUANT TO AN AVAILABLE EXEMPTION FROM SUCH REGISTRATION PROVISIONS. THE TRANSFER OF THIS NOTE IS SUBJECT TO CERTAIN CONDITIONS SET FORTH IN THE INDENTURE REFERRED TO HEREIN. THIS NOTE CANNOT BE EXCHANGED FOR A BEARER NOTE .”

Dated: , 20

[]
By _____
Authorized officer

[FORM OF CERTIFICATE TO BE DELIVERED
TO EUROCLEAR OR CLEARSTREAM, LUXEMBOURG
BY A BENEFICIAL OWNER
OF NOTES, OTHER THAN A QUALIFIED INSTITUTIONAL BUYER]

CITIBANK CREDIT CARD ISSUANCE TRUST,
Series [] Class [] Notes

This is to certify that as of the date hereof and except as provided in the third paragraph hereof, the Series [] Class [] Notes held by you for our account (the “Notes”) (i) are owned by a person that is not a United States person, or (ii) are owned by a United States person that is (A) the foreign branch of a United States financial institution (as defined in U.S. Treasury Regulations Section 1.165-12(c)(1)(v)) (a “*financial institution*”) purchasing for its own account or for resale, or (B) a United States person who acquired the Notes through the foreign branch of a financial institution and who holds the Notes through the financial institution on the date hereof (and in either case (A) or (B), the financial institution hereby agrees to comply with the requirements of Section 165(j)(3)(A), (B) or (C) of the Internal Revenue Code of 1986, as amended, and the regulations thereunder), or (iii) are owned by a financial institution for purposes of resale during the Restricted Period (as defined in U.S. Treasury Regulations Section 1.163-5(c)(2)(i)(D)(7)). In addition, financial institutions described in clause (iii) of the preceding sentence (whether or not also described in clause (i) or (ii)) certify that they have not acquired the Notes for purposes of resale directly or indirectly to a United States person or to a person within the United States or its possessions.

We undertake to advise you by tested telex if the above statement as to beneficial ownership is not correct on the date of delivery of the Notes in bearer form with respect to such of the Notes as then appear in your books as being held for our account.

This certificate excepts and does not relate to [U.S./\$/£/€/SF] principal amount of Notes held by you for our account, as to which we are not yet able to certify beneficial ownership. We understand that delivery of Definitive Notes in such principal amount cannot be made until we are able to so certify.

We understand that this certificate is required in connection with certain securities and tax laws in the United States of America. If administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorize you to produce this certificate or a copy hereof to any interested party in such proceedings. As used herein, “*United States*” means the United States of America, including the States and the District of Columbia, its territories, its possessions and other areas subject to its jurisdiction; and “*United States Person*” means a citizen or resident of the United States, a corporation, partnership or other entity created or organized in or under the laws of the United States, or any political subdivision thereof, or an estate or trust the income of which is subject to United States federal income taxation regardless of its source.

Dated: _____, 20__¹

By _____
Name:

As, or as agent for, the beneficial owner(s) of the
interest in the Notes to which this certificate relates.

¹ This certificate must be dated on the earlier of the date of the first payment of interest in respect of the Notes and the date of the delivery of the Notes in definitive form.