



## Citi's 12<sup>th</sup> Annual Australia and New Zealand Investment Conference 2020

### Wednesday 14th October - Day 1

9:00 - 9:40	<b>The Hon. Josh Frydenberg MP</b> Treasurer of Australia <b>Introduction by Marc Luet, CEO, Citi Australia &amp; New Zealand</b>	
9:45 - 10:25	<b>Candi Wolff</b> <i>Outlook for the US Presidential Election</i> Head of Global Government Affairs, Citi	<i>Virtual</i>
10:30 - 11:10	<b>Hedge Fund Fireside Chat</b> <i>Discussion with Dmitry Balyasny, hosted by Mike Corbat</i> Mike Corbat, Global CEO, Citi Dmitry Balyasny, Founder & CIO, Balyasny <b>Introduction by Sara McKerihan, Managing Director, Vice Chair, Markets &amp; Securities Service, Aus &amp; NZ</b>	
Morning Tea 11:10am - 11:30am		
11:30 - 12:10	<b>Adam Posen</b> <i>Global monetary policy and geopolitics</i> President of the Peterson Institute for International Economics <b>Moderator: Mark Woodruff, Head of Investor Sales, Citi Australia</b>	<i>Virtual</i>
12:15 - 12:55	<b>RBNZ</b> Christian Hawkesby, Assistant Governor <b>Moderator: Josh Williamson, Head of Australia &amp; New Zealand Economic Research, Citi Research</b>	
Lunch Break 1:00pm - 1:40pm		
1:45 - 2:25	<b>US/ China Geo-Political Panel*</b> <i>The implications for Australia of the deteriorating relationship between the US and China</i> Pr Hugh White, Emeritus Professor of Strategic Studies, ANU Richard McGregor, Senior Fellow, Lowy Institute <b>Moderator: Josh Williamson, Head of Australia &amp; New Zealand Economic Research, Citi Research</b>	
2:30 - 3:10	<b>APRA</b> Wayne Byres, Chair <b>Moderator: Brendan Sproules, Head of Australian Banks, Citi Research</b>	<b>Online Retail Panel</b> <i>The digital transformation</i> Ben Franzi, GM Parcels & Express Services, Australia Post Daniel Agostinelli, CEO, Accent Group Ruslan Kogan, CEO, Kogan <b>Moderator: Bryan Raymond, Retail &amp; Gaming Analyst, Citi Research</b>
3:15 - 3:55	<b>WooliesX</b> Brad Banducci, CEO, Woolworths Group <b>Moderator: Craig Woolford, Head of Australia &amp; New Zealand Research</b>	<b>Health Panel</b> <i>Lessons learned from the pandemic</i> Dr Colin Goldschmidt, CEO, Sonic Healthcare Dig Howitt, CEO, Cochlear Mark Rogers, CFO, Medibank <b>Moderator: John Deakin-Bell, Head of Healthcare, Citi Research</b>
4:00 - 4:40	<b>Li-Gang Liu</b> Chief Economist for China, Citi Research	<i>Virtual</i>
4:45 - 5:25	<b>Matt King</b> Global Markets Strategist, Citi Research	<i>Virtual</i>

\*Semi-virtual panel.

Sessions are subject to change.



## Citi's 12<sup>th</sup> Annual Australia and New Zealand Investment Conference 2020

Thursday 15th October - Day 2

8:15 - 8:55	<b>Rob Buckland</b> Chief Global Research Strategist, Citi Research	<i>Virtual</i>	
9:00 - 9:40	<b>Philip Lowe</b> Governor, RBA <b>Introduction by Luke Randell, Head of Markets &amp; Securities Services, Citi Australia &amp; New Zealand</b>		
9:45 - 10:25	<b>Macro Panel</b> <i>Trade Ideas: Rates; Equities; Credit; Currency</i> Alexander Altmann, Head of US Equity Trading Strategy, Citi Vikram Prasad, Global Product Head, Citi Michael Newton, Macro Thematic Strategy, Citi <b>Moderator: Andrew Walsh, Head of G10 Rates and FX Trading, Citi Australia</b>	<i>Virtual</i>	<b>SMID Wealth Platforms Panel</b> <i>Are Wealth Platforms becoming the gateway for advisers and consumers?</i> Andrew Alcock, Managing Director, HUB24 Matthew Heine, Managing Director, Netwealth Renato Mota, CEO, IOOF <b>Moderator: Jarred Rubin, Australian SMID Specialist, Citi Australia</b>
10:30 - 11:10	<b>SME Banks Panel</b> <i>The risks and opportunities from restarting of the SME sector</i> Joseph Healy, CEO, Judo Aris Allegos, CEO, Moula Hiran Wanigasekera, Executive Director, IFM Investors Peter Langham, Director, Scottish Pacific <b>Moderator: Brendan Sproules, Head of Australian Banks, Citi Research</b>	<i>Virtual</i>	<b>SMID Bio Tech Panel</b> <i>Taking Australian IP to the world</i> Prof Silviu Itescu, CEO, Mesoblast Paul Brennan, CEO, Polynovo Malcolm Bull, Head of IR, Clinuvel <b>Moderator: John Deakin-Bell, Head of Healthcare, Citi Research</b>
Morning Tea 11:10am - 11:30am			
11:30 - 12:10	<b>Credit &amp; Rates Panel*</b> <i>Where to from here for credit and rates?</i> Ben Alexander, Co-Chief Investment Officer, Ardea Paul Nicholson, Director of Fixed Income & Absolute Return Liquid Markets Group, QIC Anthony Ip, Director, Citi Credit Trading <b>Moderator: Youssef Abawi, Head of Australian Spread Products Sales, Citi Australia</b>		<b>SMID Cloud Computing Panel</b> <i>Cloud computing in a post-pandemic world</i> Craig Scroggie, CEO, NextDC Adam Beavis, Managing Director, Amazon Web Services ANZ James Allan, Partner, Cloud Engineering, Deloitte Consulting <b>Moderator: Siraj Ahmed, Small Cap Technology Analyst, Citi Research</b>
12:15 - 12:55	<b>SMID Defence Panel</b> <i>Defence requirements in a shifting geopolitical landscape</i> David Singleton, CEO, Austal Dr Ben Greene, CEO, Electro Optic Systems The Hon. Christopher Pyne, Former Minister of Defence Derek Osborn, Group Executive, Defence and Social Infrastructure, Broadspectrum <b>Moderator: Jarred Rubin, Australian SMID Specialist, Citi Australia</b>	<i>Virtual</i>	<b>Transport Panel</b> <i>Positioning for travel recovery: Post COVID-19</i> Peter Harbison, Chairman, CAPA Aviation Shelley Beasley, Group Chief Commercial Officer, Webjet Jamie Pherous, Managing Director, Corporate Travel Management <b>Moderator: Bryan Raymond, Retail &amp; Gaming Analyst, Citi Research</b>
Lunch Break 1:00pm - 1:40pm			
1:45 - 2:25	<b>ESG Panel</b> <i>A Green Recovery - Will technology be enough to decarbonise Australia?</i> Don Russell, Chairman, Australian Super David Thodey, Chairman, CSIRO <b>Moderator: Zoe Whitton, Head of Asia Pac ESG, Citi Research</b>		
2:30 - 3:10	<b>Insurance and Diversified Financials Panel</b> <i>Retirement product solutions in a zero interest rate world</i> Brett Cairns, CEO, Magellan Richard Howes, CEO, Challenger Lakshman Anantakrishnan, CIO, AMP <b>Moderator: Nigel Pittaway, Head of Insurance &amp; Div Fins, Citi Research</b>		<b>Energy Markets Panel</b> <i>Global gas and the Australian energy market: Have we passed the low point?</i> Danny Price, Founder and Managing Director, Frontier Economics Kevin Gallagher, Managing Director, Santos <b>Moderator: James Byrne, Head of Australian Energy &amp; Utilities, Citi Research</b>
3:15 - 3:55	<b>Residential Property Panel*</b> <i>A post COVID recovery phase</i> Andrew Whitson, Group Executive and CEO Communities, Stockland Steve Smith, Sydney Slice Principal & Buyers Agent Stuart Veitch, Head of Mortgages Risk, Citi <b>Moderator: Adrian Dark, Head of Property, Citi Research</b>		<b>Metals &amp; Mining Panel</b> <i>Getting the balance right - growth vs shareholder returns; challenges and opportunities</i> John Welborn, CEO, Resolute Mining Tom O'Leary, CEO, Iluka Resources Matt Fifield, Managing Partner, Pacific Road Capital <b>Moderator: Paul McTaggart, Metals &amp; Mining Analyst, Citi Research</b>