Hello, Chicago
Citi’s mission is to serve as a trusted partner to our clients by responsibly providing financial services that enable growth and economic progress. We have 200 years of experience helping our clients meet the world’s toughest challenges and embrace its greatest opportunities.

As a global city and a thriving center of international trade and commerce, Citi will continue to support progress in Greater Chicago moving forward.
Today, more than half of the world’s population resides in cities. By 2050, it will be 70%.

By that time, the top cities will not only house most of the world’s people, but will also generate the majority of its economic growth and wealth. Driven by the three major secular trends of globalization, urbanization and digitization, city residents and businesses will gain greater access to opportunities than ever before. As the world becomes more connected, cities need a partner with both a global scale and an understanding of local nuances.

In a word, Citi is global. Our more than 200,000 employees operate in a network of 1,000 cities and 160 countries worldwide.

We are proud to partner with our clients and the communities in which we serve and are dedicated to driving progress on both a local and global scale.
<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
<th>Details</th>
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<tbody>
<tr>
<td>1860-1870</td>
<td>Supported Chicago's status as a global transportation hub and helped finance major railroads.</td>
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<td>1911</td>
<td>Financed the Chicago “L” train system in an agreement with the Commonwealth-Edison Company and a group of investors.</td>
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<td>1961</td>
<td>Co-managed more than $108 million in general obligation bonds for the Chicago Board of Education and the State of Illinois, and participated in more than $55 million worth of bonds for the City of Chicago and Cook County.</td>
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<td>1976</td>
<td>Citicorp Real Estate opened an office in Chicago and over the next ten years, financed more than $1 billion in direct projects in the Chicago area including major office buildings, shopping centers, hotels and residential developments.</td>
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<td>1982</td>
<td>Played a critical role in the development and expansion of Chicago O’Hare International Airport, serving the City and Airport on over $6.9 billion of bonds since 1982.</td>
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<td>1984</td>
<td>Acquired its first savings and loan association in Illinois, First Federal, which had 48 branches in the Chicago area and 13 others throughout the state.</td>
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<td>1985</td>
<td>Co-managed more than $108 million in general obligation bonds for the Chicago Board of Education and the State of Illinois, and participated in more than $55 million worth of bonds for the City of Chicago and Cook County.</td>
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<td>1992</td>
<td>Introduced Citigold, a suite of wealth management products and services, to customers in Chicago and Washington, D.C.</td>
<td>Through underwriting $3.6 billion in municipal bonds since 1992, Citi helped the Metropolitan Pier and Exposition Authority (McCormick Place) remain the largest exhibition and convention facility in the U.S.</td>
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<td>1994</td>
<td>Citi Foundation began investing in Chicago. Since then, it has invested more than $36 million in nonprofit organizations in Chicago, helping households and communities attain economic opportunity.</td>
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<td>1997</td>
<td>Became an approved City of Chicago Municipal Depository and custodian of City Assets, and has maintained this status over the years.</td>
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<td>2006</td>
<td>Citi launched Global Community Day, an annual volunteer event spanning more than 90 countries. In Chicago, more than 1,300 Citi colleagues, alumni, clients, family and friends have contributed nearly 7,000 hours of service since 2012.</td>
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<td>2009</td>
<td>Provided $1.3 million financing for the Branch of Hope, a 100-unit affordable housing project with social services to prevent low-income residents from becoming homeless.</td>
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<td>2010</td>
<td>Cleared its first client trades through the Chicago Mercantile Exchange on the organization’s newly launched interest rate swap clearing platform.</td>
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<td>2011</td>
<td>Partnered with the City of Chicago and Accion Chicago to launch the Chicago Microlending Institute, a “first-in-the-nation” initiative that trained microlenders to provide capital to small business owners.</td>
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<td>2012</td>
<td>Became a founding partner of the Chicago Infrastructure Trust, an innovative new fund for infrastructure projects. The Trust launched with an initial investment capacity in excess of $1 billion and interest from participating financial institutions, including up to $400 million in investment capacity from Citi.</td>
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<td>2013</td>
<td>Provided an $11.7 million construction loan and a $9.3 million Low-Income Housing Tax Credit investment for the 79-unit Town Hall Apartments, the first LGBT-friendly affordable housing community of its type in Illinois.</td>
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<td>2014</td>
<td>Citi supported the launch of the City of Chicago’s Office of Financial Inclusion (OFI), enabling the city to take a lead in expanding access to safe and affordable financial products and services and financial coaching. Citi Foundation selected Chicago as one of ten cities in which to inaugurate its Pathways to Progress initiative, providing young people the opportunity to develop workplace skills and leadership experience.</td>
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<td>2016</td>
<td>Underwrote $550 million of City of Chicago General Obligation Refunding Bonds to refinance outstanding debt and provided the City with debt service savings.</td>
<td>Acquired and preserved the affordability of Woodlands of Crest Hill, a 730-unit apartment community through the Canyon Multifamily Impact Fund II (CMIF II). The fund is the second innovative joint venture between Canyon Partners’ Real Estate and Citi Community Capital aimed at addressing the need for high quality workforce housing in Illinois, California and South Florida.</td>
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Proud member of the Chicago community

Our reach

1,460+ Citi employees

5,940+ Citi alumni

1.5 million+ consumer and business accounts

60+ Citibank retail branches

Data based on 2015 yearly totals
Supporting Chicago’s growth and development

$126 million+
in loans to 17,700+ small businesses

$382 million+
loans and investments in affordable housing

25
Citi clients in the Fortune 500
headquartered in the Greater Chicago area

$4.1 million+
supporting charitable organizations

2,460+
volunteer hours by 440+ Citi colleagues,
alumni, clients, family and friends

Empowering Chicago’s small businesses

Like many communities across the U.S.,
Chicago’s neighborhoods struggled following
the 2009 recession, with unemployment in
some communities rising to over 20%.

Small businesses – the engines of
economic opportunity – were also
particularly hard-hit. With only
a single microlending institution
operating in Chicago, many
small business owners found it
increasingly difficult to access the
capital they needed to start or grow
their businesses and create jobs.

When Chicago’s mayor, Rahm
Emanuel, wanted new ideas for
expanding access to safe and
affordable capital, Citi was there
to help from the start. In 2011, the
City of Chicago, Citi Community
Development and Accion Chicago
established the Chicago Microlending
Institute (CMI), which provides
Chicago’s nonprofit organizations
with training and technical
assistance to become responsible
microlenders. CMI also administers
the Small Business Loan Fund, a
$1 million pool of capital to support
small businesses via microlending.

Building more inclusive cities means
ensuring that all small businesses
have access to quality financial
products and services that will
enable them to thrive. Citi is proud
to support the establishment of CMI
in developing a new generation of
microlenders with the knowledge
and tools to harness the ingenuity
and talents of Chicago’s diverse
entrepreneurs.

Data based on 2015 yearly totals
Forward progress through global commerce

Chicago began as a trading hub, and today global commerce is a major part of the local economic story — it’s practically a part of the city’s DNA.

Enabling progress by helping companies serve their clients and grow their business, regardless of geographic boundaries, is what has driven Citi for 200 years. We’re proud to provide financial services and strategic advice to some of the largest and most iconic Chicago companies, including 25 of the Fortune 500 companies that call Greater Chicago home.

Citi serves as one of Boeing’s lead banks, with a longstanding global relationship facilitating its trade in more than 150 countries. We currently provide over $1 billion in continuing credit to Boeing, and have co-led multiple rounds of revolver re-financings, totaling $5 billion. As a strategic advisor to Boeing, Citi also supports the company on its M&A and capital markets’ needs, serving as an advisor on two significant acquisitions in the past five years.

For more than 85 years, Caterpillar, another regional powerhouse built on international trade, has maintained a banking relationship with Citi, which currently extends across more than 45 countries. We enable Caterpillar’s domestic and international operations with cash management services and derivatives solutions, which are critical in a multicurrency environment, including interest rate, commodity and equity derivatives.

Citi provides financing and services to these and other Chicago companies — over 1,500 regional institutions in total. We help Chicago grow and thrive in the global marketplace, while supporting the creation of jobs and business opportunities right here at home.
For individuals, progress may mean:

- A mortgage that allows a family to lay down roots
- Personalized advice that makes planning for a first child easier

For institutions, progress may mean:

- Local insight to break into new markets in differentiating ways
- Deep expertise around the world to help manage complexity and emerging challenges

For communities, progress may mean:

- Collaboration with local leaders and community organizations to enable progress on local policy priorities
- A global foundation that supports economic progress for individuals and communities

No matter their unique needs and goals, we are committed to serving our clients - innovative people and institutions in Chicago and throughout the world - on their path from ambition to achievement, while improving the communities in which we all live and operate.
Our work stretches across the world to reach individuals, institutions and communities and empower them with solutions that only Citi’s global set of capabilities can provide.

**Citi’s Global Consumer Bank** serves 100 million clients in 19 countries, with a strategic focus on cities and segments in which the bank’s unique global network, brand and capabilities provide a competitive advantage. We serve clients through industry-leading products and services, next-generation retail formats and world-class digital channels to deliver a simple, secure and seamless experience.

**Citi’s Institutional Clients Group** builds enduring relationships with clients by providing a full suite of strategic advisory and financing products to multinational and local corporations, financial and public sector institutions, governments, privately held businesses, law firms and many of the world’s most successful and influential individuals and families in more than 160 countries and jurisdictions.
We look forward to continuing our partnership with the people and institutions of Chicago to enable progress and to create ever-greater opportunities within the city and the region.

For more information, please visit www.citigroup.com/citi/citiforcities