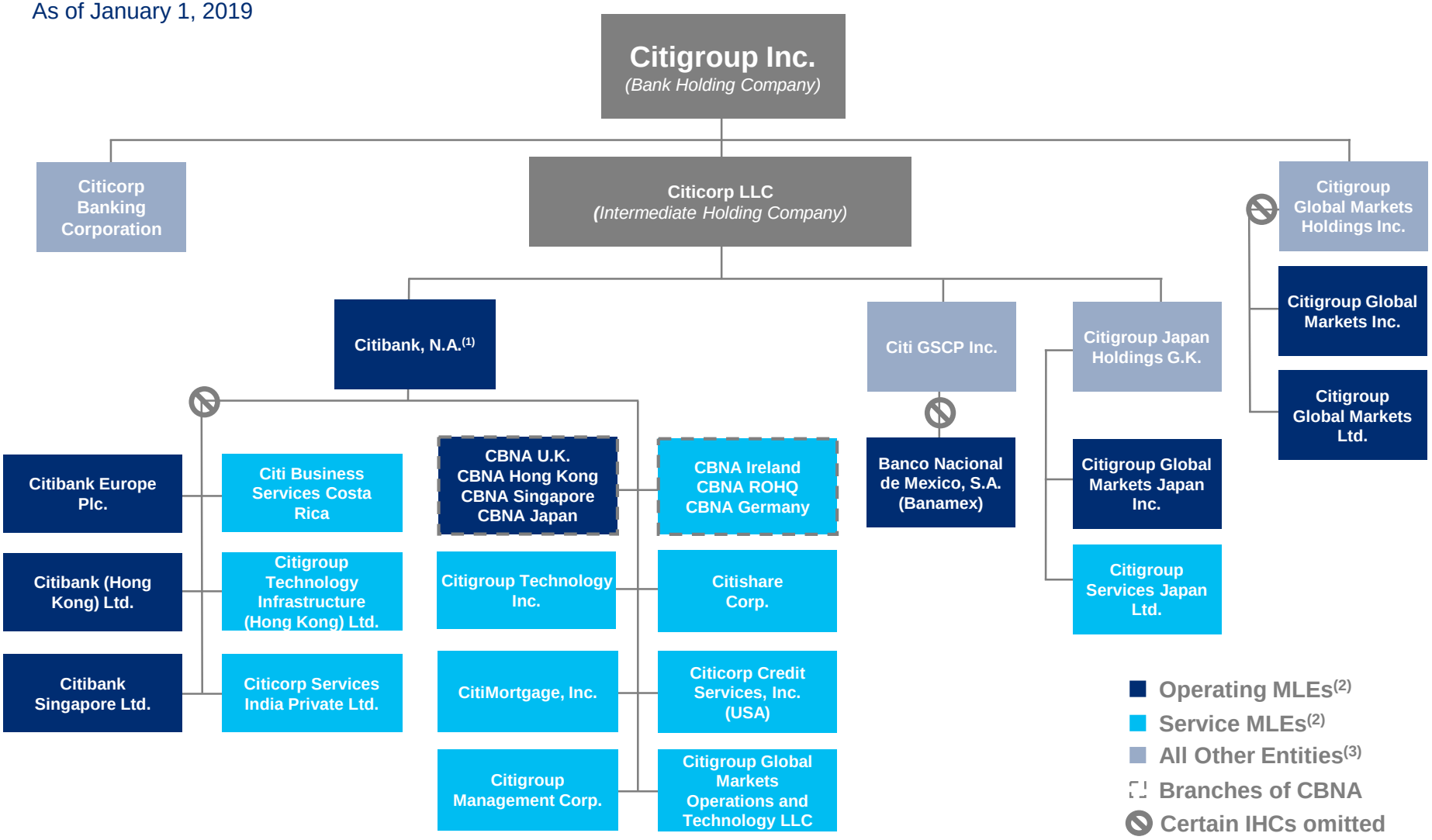
Citigroup Material Legal Entities

As of January 1, 2019



(1) The U.S.-based operations of Citibank, N.A. are referenced as 'Citibank, N.A. Home Office' in Citigroup's 2017 Resolution Plan

(2) Represents material legal entities (MLEs) as defined by the 165(d) Rule under the Dodd-Frank Act, which specifies that an MLE is an entity, including a subsidiary or foreign office, that is significant to the activities of a core business line (CBL) or critical operation (CO). Material legal entities reported under the Dodd-Frank Act may differ from the significant legal entity subsidiaries as reported in Citi's SEC filings.

(3) Represents intermediate holding companies not identified as MLEs in Citigroup's 2017 Resolution Plan, included to illustrate Citi's organizational structure