

## SCHEDULE A

(In Millions of Dollars)	<b>Tax benefit due to resolution of a state and local tax audit for the years 1998 - 2005</b>
U.S. Cards	\$39
U.S. Retail Distribution	4
U.S. Consumer Lending	10
U.S. Commercial Business	1
Total U.S. Consumer	<u>\$54</u>
International Cards	\$5
International Consumer Finance	1
International Retail Banking	18
Total International Consumer	<u>\$24</u>
Consumer Other	1
<b>Global Consumer</b>	<u>\$79</u>
Capital Markets and Banking	\$97
Transaction Services	19
<b>Corporate &amp; Investment Banking</b>	<u>\$116</u>
Smith Barney	\$31
Private Bank	3
<b>Global Wealth Management</b>	<u>\$34</u>
<b>Alternative Investments</b>	--
<b>Corporate/Other</b>	<u>\$8</u>
<b>Total Continuing Operations</b>	\$237
<b>Discontinued Operations</b>	<u>\$17</u>
<b>Total</b>	<u><b>\$254</b></u>