

**Citi Foundation**  
**2026 Community Finance Initiative – Letter of Inquiry (LOI)**

**Note:** This document has been provided so that you can save your work while preparing your submission. You must input your answers in the online form [here](#) and submit the completed online form before the deadline in order for your project to be considered. The Citi Foundation will not accept submissions submitted via email. Please save a copy of this completed PDF form for your own records.

Submission Deadline: February 18, 2026 – 12:00 p.m. (noon) New York Time (Eastern Time)

A subset of the organizations that complete this Letter of Inquiry (LOI) will be invited to submit an application. Please review the Community Finance Initiative (CFI) RFP FAQ, which provides guidance on the selection priorities and how best to approach completing this LOI.

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#### **BASIC INFORMATION**

**Tax ID:**

**Organization Name:**

**Organization Legal Name:**

**Street Address:**

Street Address 2:

**City:**

**County:**

**Country:**

**State:**

**Zip/Postal Code:**

**Website:**

*Please provide a separate primary and secondary contact. These contacts should be separate people with separate email addresses. If possible, please provide email addresses associated with your organization's URL rather than a personal account on Gmail, Yahoo, AOL, etc. If possible, please provide specific individuals' email addresses rather than generic, shared accounts such as info@ or grants@ email addresses.*

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#### Primary Contact

**First Name**

**Last Name**

**Position Title**

**Email Address**

**Phone Number**

#### Secondary Contact

**First Name**

**Last Name**

**Position Title**

**Email Address**

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#### **ORGANIZATION DETAILS**

**As noted in the FAQ document, fiscally sponsored projects are not eligible for funding as part of this RFI. Please confirm: My organization is not fiscally sponsored, and my organization is not applying on behalf of a fiscally sponsored entity.**

**What is your organization's current mission statement, as published on your website or in GuideStar?**

*(Maximum 400 characters)*

**What is your organization's current fiscal year operating budget?**

**What is the date of your most recent Audited Financial Statements?**

**Briefly describe your organization's experience working to improve household financial resilience among low-income communities. Please describe the community served and provide a recent example to demonstrate your track record.**

*(Maximum 2000 characters)*

**Describe how your organization primarily delivers its household financial resilience services among low-income communities. For example, are activities offered in-person, virtually, or both? Do you primarily work with individuals or groups? If you offer services across a spectrum of different delivery mechanisms, please describe.**  
*(Maximum 2000 characters)*

**If your organization provides direct services, approximately how many individuals did your organization directly provide household financial resilience services (as described in the FAQ) to in 2025?**

*Enter 0 if this does not apply to your organization.*

**If your organization operates as a capacity building intermediary, approximately how many organizations providing household financial resilience services (as described in the FAQ) did your organization directly support in 2025?**

*Enter 0 if this does not apply to your organization.*

## **PROJECT DESCRIPTION**

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### **Project Name**

*(Maximum 25 characters)*

### **Project Summary**

Please provide a high-level summary for your proposed project.

*(Maximum 200 characters)*

**Describe the specific household financial resilience challenge that your project seeks to address.**

*(Maximum 2000 characters)*

**How would the proposed project address the above-defined challenge? If your organization has a current grant with the Citi Foundation, please describe how your proposed project either differs from or further advances the current grant.**

*(Maximum 2000 characters)*

**Which area of household financial resilience, as per FAQ, is your proposed project primarily focused on?**

We understand your proposed project may impact multiple areas of financial resilience. Please choose the one area that most closely aligns with the project.

- **Stabilize**
- **Strengthen**
- **Safeguard**

**PROJECT TARGET GEOGRAPHIES****Would the proposed work be primarily local, regional, or national in nature [dropdown]?**

- **Local: Single neighborhood or city**
- **Regional: Multi-city or state (up to three states)**
- **National: Four or more states**

**Please indicate which of the Citi Foundation's target geographies will be impacted by the proposed project.** [You will be able to select as many geographies as needed in the online form from among the following geographies and an "other" option.]

*Please select all that apply. If your project idea would impact additional geographies beyond the target markets listed in the answer options, please select "Other" and provide additional details in the textbox that appears.*

State/Territory	Counties
California	Alameda, Contra Costa, Fresno, Kern, Kings, Los Angeles, Marin, Merced, Orange, Riverside, Sacramento, San Bernardino, San Diego, San Francisco, San Joaquin, San Mateo, Santa Clara, Stanislaus, Ventura
Connecticut	Greater Bridgeport Planning Region Western Connecticut Planning Region
Florida	Broward, Miami-Dade, Palm Beach
Illinois	Cook, DuPage, Kane, Lake, McHenry, Will
Maryland	Montgomery, Prince George's
Nevada	Clark
New Jersey	Bergen, Essex, Hudson, Passaic
New York	Bronx, Kings, Nassau, New York, Queens, Richmond, Rockland, Suffolk, Westchester
Puerto Rico	Territory-wide
South Dakota	State-wide
Virginia	Alexandria City, Arlington, Fairfax, Fairfax City, Falls Church City
Washington, D.C.	District of Columbia
Other	

**CONDITIONAL IF "OTHER" SELECTED IN RESPONSE THE ABOVE QUESTION:**

**If serving additional geographies beyond the target geographies selected above, please describe, including specific states/counties.** [Free text]

*(Maximum 1000 characters)*

**PROJECT IMPACT & RESULTS**

**What is the anticipated impact you seek to achieve through the proposed project, especially related to serving low-income households? Please include a description of the metrics you will use to measure impact.**

*(Maximum 2000 characters)*

**If the goal of this project is to serve individuals, how many low-income individuals do you anticipate will receive household financial resilience services directly through this project during the 24-month grant period?**  
Enter 0 if this is not a goal of your project.

<b>Total Individuals Served</b>	<b>Individuals Served, Year 1</b>	<b>Individuals Served, Year 2</b>
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**If the goal of this project is to build the capacity of other organizations working to advance household financial resilience in low-income communities, how many organizations do you plan to serve directly during the 24-month grant period?**  
Enter 0 if this is not a goal of your project.

<b>Total Unique Organizations Served:</b>	<b>Organizations Served, Year 1</b>	<b>Organizations Served, Year 2</b>
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#### **PROJECT BUDGET**

**Provide a concise budget narrative that describes the anticipated costs for which Citi Foundation funds would be allocated over the grant period (Please note the award size is set at \$500,000, anticipated to be disbursed in two installments of \$250,000 each in 2026 and 2027).**

*Maximum 2000 characters)*

**Would the implementation of this project involve regranting of the proposed Citi Foundation funds to other organizations? (Y/N)**

Regranting pertains to cases in which Citi Foundation funds are redistributed as grants to another organization, including local affiliates. Vendor payments for specific goods or services are not considered regrants. Please see the FAQ for more details.

**CONDITIONAL IF YES:**

**What is the anticipated percentage of Citi Foundation funds to be regranted?**

**If known, please list the organizations that would receive funds. If unknown at this time, please describe how you will identify organizations to receive funding.**

#### **TERMS**

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Citi Foundation will consider all eligible applications submitted. Qualified applicants will receive consideration without regard to any protected basis prohibited by applicable U.S. law.

I understand that this submission does not constitute an offer, promise or guarantee of funding from the Citi Foundation, Citigroup Inc., or any of its subsidiaries. The existence of any past, current, or the promise of any potential business relationships with Citi or Citi subsidiaries does not influence grant decisions and mention of such relationships may disqualify this submission.

I acknowledge I have read the Citi Foundation [Privacy Notice](#) and consent to Citi Foundation's processing of my personal information.

I certify that my organization is a 501(c)(3) public charity. This funding opportunity is open only to 501(c)(3) public charities that meet the criteria listed in the FAQ document.

I certify that my organization can provide externally audited financial documents that meet the following criteria:

- *Must include some part of calendar year 2024 or a subsequent year*
- *Must include the auditor's letter with a signature*
- *Must include complete financial statements*
- *Must include the auditor's notes*

**I ACCEPT THE TERMS. [Checkbox]**

## TERMS

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