

Clave Cotización

FCFE

Serie

FCFE18 y FCFE18-2

Tipo de valor

FIBRA E

Número fideicomiso

CIB2919

Clave participante

CITI

Fecha

2026-04-07

Razón Social

FCFE

Lugar

CIUDAD DE MÉXICO

Asunto

CFE FIBRA E EXPLORES A NEW EQUITY ISSUANCE FOR THE EXPANSION OF MEXICO'S ELECTRIC GRID

Documento adjunto



Tipos de evento relevante [Eje]

Actos, hechos o acontecimientos relacionados con ofertas públicas de valores

Evento relevante

April 7, 2026

THIS PRESS RELEASE IS BEING ISSUED PURSUANT TO AND IN COMPLIANCE WITH THE MEXICAN SECURITIES MARKET LAW (*LEY DEL MERCADO DE VALORES*) AND REGULATIONS THEREUNDER, AND RULE 135(c) UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”). THIS PRESS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES IN MEXICO, THE UNITED STATES OR IN ANY OTHER JURISDICTION.

CFE Capital is actively engaged with financial advisors to explore a potential equity issuance for CFE Fibra E (“**FCFE**”) in Mexico and the international markets, in accordance with the Mexican Securities Market Law and Rule 144A and Regulation S under the Securities Act (the “**Potential Transaction**”). No decision has been made to proceed with the Potential Transaction.

The Potential Transaction would be a strategic step for FCFE, enabling the continued expansion of its asset base through the acquisition of an additional stake in the Promoted Trust (as owner of collection rights related to electricity transmission activities).

Proceeds from the Potential Transaction, if completed, are expected to be used to fund the acquisition of an additional interest in the Promoted Trust, which is intended to support the continued development of

Mexico's national electricity transmission grid. Any statements regarding expected benefits are subject to significant risks and uncertainties. See "Forward-Looking Statements" below.

The Potential Transaction would be executed solely if all regulatory and internal approvals are obtained, including the approval of the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*), and pursuant to offering documents that will include updated financial and other information in respect of FCFE, including risk factors, that investors would be advised to review in connection with an investment decision.

We emphasize that the execution of any such transaction remains further subject to prevailing market conditions, applicable regulatory approvals, and final authorization from FCFE's governing bodies. There can be no assurance that any transaction will be undertaken or completed. CFE Capital will diligently evaluate opportunistic market windows to ensure the successful realization of this strategic objective.

FCFE is a specialized investment vehicle, managed by CFE Capital under FIBRA E regime, offering unparalleled access to Mexico's electricity transmission sector which is exclusively controlled and operated by CFE.

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THE CBFES THAT MAY BE THE SUBJECT OF THE POTENTIAL OFFERING IN MEXICO REFERENCED IN THIS PRESS RELEASE, MAY ONLY BE OFFERED AND ACQUIRED IN A PUBLIC OFFERING (*OFERTA PÚBLICA*), THAT IS AUTHORIZED BY THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION (*COMISIÓN NACIONAL BANCARIA Y DE VALORES*; THE "CNBV"), AND AFTER REGISTRATION OF THE CBFES IN THE NATIONAL SECURITIES REGISTRY (*REGISTRO NACIONAL DE VALORES*) MAINTAINED THEREBY. FOR THIS PURPOSE, A PROSPECTUS IS EXPECTED TO BE FILED WITH, AND AUTHORIZED BY, THE CNBV, WHICH WILL INCLUDE ALL INFORMATION DEEMED NECESSARY TO MAKE AN INVESTMENT DECISION, INCLUDING RISK FACTORS.

FORWARD-LOOKING STATEMENTS

THIS PRESS RELEASE CONTAINS FORWARD-LOOKING STATEMENTS. FORWARD-LOOKING STATEMENTS INCLUDE, WITHOUT LIMITATION, STATEMENTS RELATING TO THE USE OF PROCEEDS, THE EXPECTED CHARACTERISTICS OF THE POTENTIAL TRANSACTION, AND ANY ANTICIPATED BENEFITS FOR FCFE AND ITS INVESTORS. THESE STATEMENTS ARE SUBJECT TO KNOWN AND UNKNOWN RISKS AND UNCERTAINTIES THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE EXPRESSED OR IMPLIED. NONE OF CFE CAPITAL, FCFE, THE

PLACEMENT INTERMEDIARIES, OR THE UNDERWRITERS ASSUMES ANY OBLIGATION TO PUBLICLY UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENT AS A RESULT OF NEW INFORMATION, FUTURE EVENTS, OR OTHER CIRCUMSTANCES, EXCEPT TO THE EXTENT REQUIRED BY APPLICABLE LAW.

Documento adjunto

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- The Potential Transaction would be a strategic step for FCFE, enabling the continued expansion of its asset base through the acquisition of an additional stake in the Promoted Trust (as owner of collection rights related to electricity transmission activities).
- Proceeds from the Potential Transaction, if completed, are expected to be used to fund the acquisition of an additional interest in the Promoted Trust, which is intended to support the continued development of Mexico’s national electricity transmission grid. Any statements regarding expected benefits are subject to significant risks and uncertainties. See “Forward-Looking Statements” below.
- The Potential Transaction would be executed solely if all regulatory and internal approvals are obtained, including the approval of the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*), and pursuant to offering documents that will include updated financial and other information in respect of FCFE, including risk factors, that investors would be advised to review in connection with an investment decision.
- We emphasize that the execution of any such transaction remains further subject to prevailing market conditions, applicable regulatory approvals, and final authorization from FCFE’s governing bodies. There can be no assurance that any transaction will be undertaken or completed. CFE Capital will diligently evaluate opportunistic market windows to ensure the successful realization of this strategic objective.
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