

Clave Cotización

FCFE

Serie

FCFE 18 y FCFE 18-2

Tipo de valor

FIBRA E

Número fideicomiso

CIB2919

Clave participante

CITI

Fecha

2026-08-19

Razón Social

FCFE

Lugar

CIUDAD DE MÉXICO

Asunto

IFC evaluates participating as anchor investor in the potential offering of CFE Fibra E

Documento adjunto



Tipos de evento relevante [Eje]

Otros eventos relevantes

Evento relevante

August 19, 2026

IFC EVALUATES PARTICIPATING AS ANCHOR INVESTOR IN THE POTENTIAL OFFERING OF CFE FIBRA E

CFE Capital, manager of CFE Fibra E, informs the investing public that the International Finance Corporation (IFC), member of the World Bank Group, is considering subscribing for and purchase up to US\$80 million of the potential equity issuance of CFE Fibra E that we intend to carry out in the coming months in Mexico and the international capital markets, in accordance with the Mexican Securities Market Law and Rule 144A and Regulation S under the Securities Act.

This communication⁽¹⁾ is made within the framework of the strategic relationship that began on September 11, 2025, the date on which IFC announced its US\$75 million investment in CFE Fibra E's inaugural bond, its first project with the Comisión Federal de Electricidad (CFE).

According to IFC, that investment reaffirmed its commitment to the development of sustainable infrastructure in Mexico and to the promotion of financial models that channel private resources toward sectors that are key to economic growth and the energy transition.

The potential investment in the potential equity issuance is subject, among other conditions, to approval by IFC's management and Board of Directors, and to CFE's compliance with IFC's performance standards, consistent with those it has met since the 2025 bond. The documentation relating to the global public offering will, in due course, provide detailed reference to IFC's investment.

CFE Capital will continue to inform the investing public of any material developments, in compliance with applicable regulations.

^[1] Received communication from IFC: *IFC is considering the subscription for and purchase up to U.S.\$80 million in aggregate principal amount of CBFES Series A as part of the initial distribution of the CBFES Series A (the "Potential IFC Investment"). The Potential IFC Investment will be contingent upon, among others, on: (i) approval by the management and the board of IFC; (ii) registration of the CBFES Series A with the National Securities Registry (Registro Nacional de Valores) maintained by the Mexican National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores); (iii) the execution of all appropriate issuance documentation and a policy agreement with CFE Fibra E and other parties, all in form and substance satisfactory to IFC; and (iv) the final terms and conditions of the offering. In addition, the Potential IFC Investment will be subject to certain customary conditions, including, but not limited to, a maximum investment amount, and CFE's agreement to comply with IFC's policy requirements relating to matters including, but not limited to, environmental, social, anti-money laundering, anti-corruption, and sanctions practices. Notwithstanding IFC's interest in the potential investment, IFC may sell its investment at any time in the future. Potential investors should not place any reliance on IFC's potential investment when making their investment decisions.*

Documento adjunto

August 19, 2026

IFC EVALUATES PARTICIPATING AS ANCHOR INVESTOR IN THE POTENTIAL OFFERING OF CFE FIBRA E

CFE Capital, manager of CFE Fibra E, informs the investing public that the International Finance Corporation (IFC), member of the World Bank Group, is considering subscribing for and purchase up to US\$80 million of the potential equity issuance of CFE Fibra E that we intend to carry out in the coming months in Mexico and the international capital markets, in accordance with the Mexican Securities Market Law and Rule 144A and Regulation S under the Securities Act.

This communication¹ is made within the framework of the strategic relationship that began on September 11, 2025, the date on which IFC announced its US\$75 million investment in CFE Fibra E's inaugural bond, its first project with the Comisión Federal de Electricidad (CFE).

According to IFC, that investment reaffirmed its commitment to the development of sustainable infrastructure in Mexico and to the promotion of financial models that channel private resources toward sectors that are key to economic growth and the energy transition.

The potential investment in the potential equity issuance is subject, among other conditions, to approval by IFC's management and Board of Directors, and to CFE's compliance with IFC's performance standards, consistent with those it has met since the 2025 bond. The documentation relating to the global public offering will, in due course, provide detailed reference to IFC's investment.

CFE Capital will continue to inform the investing public of any material developments, in compliance with applicable regulations.

¹ Received communication from IFC: *IFC is considering the subscription for and purchase up to U.S.\$80 million in aggregate principal amount of CBFES Series A as part of the initial distribution of the CBFES Series A (the "Potential IFC Investment"). The Potential IFC Investment will be contingent upon, among others, on: (i) approval by the management and the board of IFC; (ii) registration of the CBFES Series A with the National Securities Registry (Registro Nacional de Valores) maintained by the Mexican National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores); (iii) the execution of all appropriate issuance documentation and a policy agreement with CFE Fibra E and other parties, all in form and substance satisfactory to IFC; and (iv) the final terms and conditions of the offering. In addition, the Potential IFC Investment will be subject to certain customary conditions, including, but not limited to, a maximum investment amount, and CFE's agreement to comply with IFC's policy requirements relating to matters including, but not limited to, environmental, social, anti-money laundering, anti-corruption, and sanctions practices. Notwithstanding IFC's interest in the potential investment, IFC may sell its investment at any time in the future. Potential investors should not place any reliance on IFC's potential investment when making their investment decisions.*