Clave Cotización	FCFE
Serie	FCFE18 Y FCFE18-2
Tipo de valor	FIBRA E
Número fideicomiso	CIB2919
Clave participante	CITI
Fecha	2026-11-10
Razón Social	FCFE
Lugar	CIUDAD DE MÉXICO

Asunto

CFE FIBRA E LAUNCHES INVESTOR MEETINGS FOR ITS FOLLOW-ON PUBLIC OFFERING OF CBFEs IN MEXICO AND INTERNATIONAL MARKETS

Documento adjunto

Tipos de evento relevante [Eje]

Otros eventos relevantes

Evento relevante

November 10, 2026

CFE FIBRA E LAUNCHES INVESTOR MEETINGS FOR ITS FOLLOW-ON PUBLIC OFFERING OF CBFEs IN MEXICO AND INTERNATIONAL MARKETS

CFECapital, manager of CFE Fibra E, announces that it will commence investor meetings today in preparation for a potential global follow-on offering of CFE Fibra E's Energy and Infrastructure Investment Trust Certificates (*Certificados Bursátiles Fiduciarios de Inversión en Energía e Infraestructura*, or CBFEs), expected to take place in the coming days. The base offering is expected to consist of approximately 451 million CBFEs, with a hot deal option of up to 30% of the base offering and a Greenshoe option of up to 15%.

The proposed global offering would include a public offering in Mexico, subject to authorization by the National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores, or CNBV), and an international offering to institutional investors outside Mexico under Rule 144A/Regulation S. The offering price, final size and other terms of the offering will be announced once the offering process is complete.

The International Finance Corporation (IFC), a member of the World Bank Group, is evaluating the potential investment of up to US$80 million in the offering.

CFE Fibra E will use the net proceeds of the transaction to acquire additional beneficial interests in the Promoted Trust (*Fideicomiso Promovido*), currently held by CFE, thereby increasing its existing 9.51% interest. The acquisition was approved by CFE Fibra E's Conflicts Committee on November 6, 2026, and the final percentage will depend on the proceeds raised in the offering. In this way, CFE Fibra E will channel capital from the markets toward National Transmission Grid (*Red Nacional de Transmisión*, or RNT) projects included in CFE's Plan for the Strengthening and Expansion of the National Electric System 2025–2030, strengthening and expanding transmission infrastructure, facilitating the integration of clean energy and contributing to Mexico's energy security.

BofA Securities, Citi and Santander are acting as global coordinators for the transaction and, through their respective Mexican brokerage firms, as placement agents in Mexico alongside Actinver, BBVA and Goldman Sachs México. BNP Paribas and Goldman Sachs would also participate in the international offering.

As CFE's financial arm, CFECapital manages CFE Fibra E, a vehicle that continues to strengthen the country's electricity infrastructure and is consolidating its position as a key instrument for financing the National Electric System. CFECapital will keep the investing public duly informed of the progress of the offering.

Documento adjunto

November 10, 2026

CFE FIBRA E LAUNCHES INVESTOR MEETINGS FOR ITS FOLLOW-ON PUBLIC OFFERING OF CBFEs IN MEXICO AND INTERNATIONAL MARKETS

CFECapital, manager of CFE Fibra E, announces that it will commence investor meetings today in preparation for a potential global follow-on offering of CFE Fibra E's Energy and Infrastructure Investment Trust Certificates (*Certificados Bursátiles Fiduciarios de Inversión en Energía e Infraestructura*, or CBFEs), expected to take place in the coming days. The base offering is expected to consist of approximately 451 million CBFEs, with a hot deal option of up to 30% of the base offering and a Greenshoe option of up to 15%.

The proposed global offering would include a public offering in Mexico, subject to authorization by the National Banking and Securities Commission (Comisión Nacional Bancaria y de Valores, or CNBV), and an international offering to institutional investors outside Mexico under Rule 144A/Regulation S. The offering price, final size and other terms of the offering will be announced once the offering process is complete.

The International Finance Corporation (IFC), a member of the World Bank Group, is evaluating the potential investment of up to US$80 million in the offering.

CFE Fibra E will use the net proceeds of the transaction to acquire additional beneficial interests in the Promoted Trust (*Fideicomiso Promovido*), currently held by CFE, thereby increasing its existing 9.51% interest. The acquisition was approved by CFE Fibra E's Conflicts Committee on November 6, 2026, and the final percentage will depend on the proceeds raised in the offering. In this way, CFE Fibra E will channel capital from the markets toward National Transmission Grid (*Red Nacional de Transmisión*, or RNT) projects included in CFE's Plan for the Strengthening and Expansion of the National Electric System 2025–2030, strengthening and expanding transmission infrastructure, facilitating the integration of clean energy and contributing to Mexico's energy security.

BofA Securities, Citi and Santander are acting as global coordinators for the transaction and, through their respective Mexican brokerage firms, as placement agents in Mexico alongside Actinver, BBVA and Goldman Sachs México. BNP Paribas and Goldman Sachs would also participate in the international offering.

As CFE's financial arm, CFECapital manages CFE Fibra E, a vehicle that continues to strengthen the country's electricity infrastructure and is consolidating its position as a key instrument for financing the National Electric System. CFECapital will keep the investing public duly informed of the progress of the offering.