Name of the Issue: Aditya Birla Sun Life AMC Limited

1	**Type of Issue**	IPO
2	**Issue size (Rs crore)**	2,768.26

Source: Basis of Allotment

3 Grade of issue alongwith name of the rating agency

Name	Not applicable
Grade	Not applicable

4	**Subscription Level (Number of times)**	3.62

Notes:

1) The above figures are before technical rejections

Source: Basis of Allotment

5 QIB Holding (as a %age of Total Outstanding Capital) as disclosed to Stock Exchanges

Particulars	Number of Shares	% age
(i) On Allotment (1)		6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)		6.49%
(iii) at the end of 1st FY (March 31, 2022)		6.57%
(iv) at the end of 2nd FY (March 31, 2023)		6.45%
(v) at the end of 3rd FY (March 31, 2024)		16.45%

Source: (1) Prospectus dated Oct 4, 2021.

6 Financials of the issuer

(Rs. Mn)

Parameters	As disclosed in the offer document (Prospectus dated October 4, 2021)	1st FY (FY 2022) (1)	2nd FY (FY 2023) (1)	3rd FY (FY 2024) (1)
Income from operations	11,910	12,930	12,266	13,532
Net Profit for the period	5,263	6,728	5,964	7,804
Paid up Equity Share Capital	180	1,440	1,440	1441
Reserves excluding revaluation reserves	16,866	20,525	23,730	30,248

(1) Consolidated Financial Result as disclosed to BSE and NSE

7 Trading status in the scrip of the issuer

Particulars	BSE	NSE
(i) at the end of 1st FY (FY 2022)	Frequently Traded	Frequently Traded
(ii) at the end of 2nd FY (FY 2023)	Frequently Traded	Frequently Traded
(iii) at the end of 3rd FY (FY 2024)	Frequently Traded	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (During year ended March 31, 2022)	Bobby Parikh	Completed Term
	Ramesh Abhishek	Appointed
	Sunder Rajan Raman	Appointed
(ii) at the end of 2nd FY (During year ended March 31, 2023)	Colm Freyne	Resigned
	Bharat Patel	Completed Term
	Ajay Srinivasan	Resigned
	Vishakha Mulye	Appointed
	Amrit Kanwal	Appointed
(iii) at the end of 3rd FY (During year ended March 31, 2024)	Supratim Bandyopadhyay	Appointed
	Kumar Mangalam Birla	Resigned
	Harish Engineer	Resigned

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable Not applicable as 100% offer for sale

(a) Comments on use of funds
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Price- related data

Issue Price (Rs.) Rs. 712

Price parameters	At close of listing day i.e. October 11, 2021	Close of 30th calendar day from listing day (Nov 09, 2021)[1]	Close of 90th calendar day from listing day (Jan 08, 2022)[2]	As at the end of 1st FY after the listing of the issue (FY 2022)			As at the end of 2nd FY after the listing of the issue (FY 2023)			As at the end of 3rd FY after the listing of the issue (FY 2024)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	699.45	631.15	542.20	533.85	699.45	490.45	311.20	560.00	307.00	455.00	536.00	312.55
Nifty 50 (NSE Index)	17,945.95	18,044.25	17,812.70	17,464.75	18,477.05	14,296.40	17,359.75	18,812.50	15,293.50	22,326.90	22,526.60	17,312.75

Source: Stock Exchange
(1) 30th calender day Shall Be taken as Listing date plus 29 calender days
(2) 90th calender day shall be taken as listing date plus 89 calender days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company	As disclosed in the offer document (1)	At the end of 1st FY (FY 2022)	At the end of 2nd FY (FY 2023)	At the end of 3rd FY (FY 2024)
EPS (Basic)(Rs.)	**Issuer :**	18.27	23.36	20.71	27.09
	Peer Group:				
	HDFC AMC	62.16	65.36	66.72	91.00
	Nippon Life India	10.90	12.00	11.61	17.71
	UTI AMC	38.97	42.12	34.45	60.26
	Industry Avg:	37.34	39.83	37.59	56.32
P/E (Basic EPS)	**Issuer:**	38.97	22.85	15.03	16.80
	Peer Group:				
	HDFC AMC	50.90	32.84	25.60	41.25
	Nippon Life India	38.46	29.03	18.09	26.60
	UTI AMC	30.14	23.61	18.63	13.49
	Industry Avg:	39.83	28.49	20.77	27.12
RoNW (%)	**Issuer:**	30.87	30.63	23.69	24.63
	Peer Group:				
	HDFC AMC	27.76	25.19	23.30	27.43
	Nippon Life India	21.94	21.40	20.58	27.78
	UTI AMC	15.27	14.78	11.37	16.13
	Industry Avg:	21.66	20.46	18.42	23.78
NAV per share based on balance sheet	**Issuer:**	59.19	76.27	87.40	109.99
	Peer Group:				
	HDFC AMC	224.28	259.29	286.18	331.41
	Nippon Life India	50.29	55.91	56.41	63.21
	UTI AMC	255.31	284.07	304.59	344.82
	Industry Avg:	176.63	199.76	215.73	246.48

Note: (1) Sourced from Prospectus dated Oct 4, 2021.

14 Any other material information

Particulars	Date
Allotment of 11,225 Equity Shares pursuant to ESOP Scheme 2021	19-Nov-24
Mr. Pradeep Sharma has assumed the office of Chief Financial Officer	31-Oct-24
Approval by Board of Directors request for reclassification of Mr. Parag Joglekar, Mr. A. Balasubramanian and Mrs. Pinky Mehta from Promoter and Promoter Group of the Company to Public Shareholder	28-Oct-24
Allotment of 58,607 Equity Shares pursuant to ESOP Scheme 2021	22-Oct-24
Request for reclassification of Mr. A. Balasubramanian and Mrs. Pinky Mehta from Promoter and Promoter Group of the Company to Public Shareholder	01-Oct-24
Request for reclassification of Mr. Parag Yashwant Joglekar from Promoter and Promoter Group of the Company to Public Shareholder	16-Sep-24
Allotment of 60,897 Equity Shares pursuant to ESOP Scheme 2021	16-Sep-24
Appointment of Mr. Pradeep Sharma as CFO wef October 31, 2024; Mr. Anindya Karmakar as Head Digital Business and Mr. Ranabir Bose as Head Marketing wef October 1, 2024; Early retirement of Mr. Anil Shyam, Head - Strategy wef November 30, 2024	29-Aug-24

Allotment of 50,131 Equity Shares pursuant to ESOP Scheme 2021	27-Aug-24
Allotment of 79,071 Equity Shares pursuant to ESOP Scheme 2021	13-Aug-24
Mr. Parag Joglekar, Chief Financial Officer and Key Managerial Personnel of the Company has tendered his resignation in order to pursue career opportunities outside the Company.	12-Aug-24
Allotment of 6,770 Equity Shares pursuant to ESOP Scheme 2021.	26-Jul-24
Re-appointment of Mr. A. Balasubramanian as the Managing Director & CEO of the Company Appointment of Mr. Vishal Shah as Head - Internal Audit (Senior Management Personnel) of the Company	25-Jun-24
Grant of 44,737 Employee Stock Options (“Options”) / 7,031 Restricted Stock Units (“RSUs”) under Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021	24-Jun-24
Allotment of 1,563 Equity shares pursuant to ESOP Scheme 2021	19-Jun-24
Intimation for sale of equity shares of face value of ₹ 5 each (“Equity Shares”) of the Aditya Birla Sun Life AMC Limited (“Company”) by Aditya Birla Capital Limited and Sun Life (India) AMC Investments Inc., (“Promoters”) for achieving minimum public shareholding in accordance with the Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	31-May-24
Proposed sale of equity shares of the face value of ₹ 5 each (“Equity Shares”) of the Aditya Birla Sun Life AMC Limited (“Company”) held by Aditya Birla Capital Limited and Sun Life (India) AMC Investments Inc., who are the promoters of the Company (“Sellers”), in the open market for achieving minimum public shareholding by the Company (“Sale”)	30-May-24
Allotment of 2,612 equity shares pursuant to Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021 (‘ESOP Scheme 2021’)	22-May-24
Change in Management- Mr. Akshat Pandya, Head - Real Estate of the Company has been designated as Senior Management Personnel of the Company with effect from May 3, 2024	03-May-24
Change in Company Secretray and Complinace officer- Prateek Savla	26-Apr-24
The Board reccomended dividend of ₹13.50/- per equity share of ₹5/- each of the Company for the financial year ended March 31, 2024	26-Apr-24
Aditya Birla Capital sold 6.30% of the company's share capital comprising of 1,81,52,239 shares through an offfer for sale bringing down its take to 30.18%	23-Mar-24
Aditya Birla Capital sold 4.86% of the company's share capital comprising of 1,39,94,199 shares through an offfer for sale bringing down its stake to 45.14%	22-Mar-24
Mr. Amit Kansal was appointed as Head Alternate Investments - Fixed Income of the Company, being part of the Senior Management, effective from April 1, 2024	18-Mar-24
Ms. Ms. Kamayani Aniruddh Nagar was appointed as Head - Retail Sales of the Company, being part of the Senior Management, with effect from January 30, 2024 Mr. Sameer Narayan then serving as Head - Alternate Investment Equity, was designated as Senior Management Personnel with effect from January 30, 2024	29-Jan-24
Aditya Birla Sun Life AMC Limited has ceased to be a subsidiary of Aditya Birla Capital Limited (ABCL), as ABCL's shareholding has diluted to less than 50% consequent to allotment of shares pursuant to exercise of Restricted Stock Units under ESOP Scheme 2021	24-Aug-23
Appointment of Mr. Supratim Bandyopadhyay (DIN: 03558215) as an Additional Director (Non-Executive Independent) for a term of 5 years with effect from June 1, 2023	24-May-23
23,586 Equity Shares of the face value of ₹5/- have been allotted on May 17, 2023 pursuant to exercise of Restricted Stock Units under ESOP Scheme 2021.	17-May-23
Resignation of Mr. Harish Engineer , Non-Executive Independent Director from the Board of Directors with effect from April 30, 2023	27-Apr-23
Mr. Kumar Mangalam Birla (DIN: 00012813), Chairman (Non-Executive Director), has tendered his resignation from the Board of Directors of Aditya Birla Sun Life AMC Limited with effect from close of business hours of April 19, 2023	20-Apr-23
Aditya Birla Sun Life AMC Limited receives approval from International Financial Services Centres Authority (IFSCA) to act as Registered Fund Management Entity (Non-Retail) and carry out Alternative Investment Fund (AIF) and Portfolio Management Services (PMS) from GIFT City, Gandhinagar	29-Nov-22
Appointment of Mrs. Vishakha Mulye (DIN:00203578) as an Additional Director (Non-Executive) with effect from October 27, 2022.	27-Oct-22
Mr. Ajay Srinivasan (DIN: 00121181), Non-Executive & Non- Independent Director has tendered his resignation from the Board of Directors of Aditya Birla Sun Life AMC Limited (‘the Company’) with effect from October 4, 2022	04-Oct-22
To inform that Mr. Bharat Patel (DIN: 00060998) has completed his tenure as an Independent Director of the Company effective from close of business hours on June 26, 2022	27-Jun-22
Noting the Resignation of Mr. Colm Freyne (DIN:07627357), Non-Executive & Non-Independent Director of the Company, representative of Sun Life (India) AMC Investments Inc. with effect from April 25, 2022.	26-Apr-22
Appointment of Mr. Amrit Kanwal (DIN:09545814) as an Additional Director (Non-Executive & Non-Independent Director), representative of Sun Life (India) AMC Investments Inc, with effect from April 26, 2022, as recommended by the Nomination, Remuneration and Compensation Committee and subject to the approval of shareholders at the ensuing Annual General Meeting.	26-Apr-22

Source - Website of stock exchanges

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