

EQUITY SHARES

A **TATA** Enterprise

THE TINPLATE COMPANY OF INDIA LIMITED

(The Company was incorporated as The Tinplate Company of India Limited on January 20, 1920 as a private limited company under the Indian Companies Act, 1913. The Company became a public limited company in accordance with the provisions of section 43A of the Companies Act, 1956 with effect from March 28, 1961. With effect from December 27, 1968, the Company became a full-fledged public company by complying with the provisions of Section 44(1) of the Companies Act, 1956)

Registered Office: 4, Bankshall Street, Kolkata 700 001, West Bengal; **Tel No:** (91 33) 2243 5401; **Fax No:** (91 33) 2230 4170
Contact Person: Mr. S. Kar, Company Secretary; **Email:** share.department@tatatintplate.com; **Website:** www.tatatintplate.com

SIMULTANEOUS BUT UNLINKED ISSUE OF 4,31,90,851 EQUITY SHARES OF RS. 10 EACH AT A PREMIUM OF RS. 35 PER EQUITY SHARE AGGREGATING RS. 19,435.88 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 2 EQUITY SHARES HELD ON THE RECORD DATE (SEPTEMBER 10, 2009) AND 3% 1,79,96,188 FULLY CONVERTIBLE DEBENTURES OF THE FACE VALUE RS. 100 EACH AT A PRICE OF RS. 100 EACH AGGREGATING RS. 17,996.19 LAKHS IN THE RATIO OF 5 FULLY CONVERTIBLE DEBENTURES FOR EVERY 8 EQUITY SHARES HELD ON THE RECORD DATE ("ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. TOTAL PROCEEDS FROM THE ISSUE OF EQUITY SHARES AND FULLY CONVERTIBLE DEBENTURES WOULD AGGREGATE TO RS. 37,432.07 LAKHS.

PART 'A' — FORM OF APPLICATION BY EQUITY SHAREHOLDERS

(For acceptance of Rights entitlement and application for additional Equity Shares without renunciation)

FOLIO / DP ID / CLIENT ID :**CAF NO.**

FOR BANK'S USE ONLY BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER EQUITY SHARE ON APPLICATION RS. 45/- Cheques / Drafts should be drawn in favour of TCIL - Rights Issue - Equity Shares-R' or TCIL - Rights Issue - Equity Shares- NR' (Refer instruction no.2)and2)
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID / CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

'A'

Date: ____/____/2009

The Board of Directors,
THE TINPLATE COMPANY OF INDIA LIMITED
4, Bankshall Street, Kolkata 700 001, West Bengal.

Dear Sirs,

- I/We hereby accept and apply for allotment of the Equity Shares mentioned in Block III below in response to the Letter of Offer dated 3rd September, 2009 offering the Equity Shares to me/us on Rights basis.
- I/We also apply for additional Equity Shares indicated in BLOCK IV below and agree to accept these Equity Shares or whatever lesser number of Equity Shares as may be allotted by the Company in terms of the Letter of Offer.
- I/We enclose the amount specified in BLOCK VI below at the rate of Rs. 45/- per Equity Share payable on application on the total number of Equity Shares specified in BLOCK V below.
- I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer, this CAF and subject to the provisions of the Companies Act, 1956, the Memorandum and Articles of Association of the Company and the Equity Share Certificate(s) to be issued in this regard.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We confirm that I/We are not a "US Person" or are not applying for these shares on behalf of "US Person".

Overseas Shareholders:

- I/We understand that the Rights entitlements and the Equity Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any US state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or in the territories or possessions thereof or to, or for the account or benefit of, "US Persons" (as defined in Regulation S (a "US Person")), except in a transaction exempt from the registration requirements of the US Securities Act.

- I/We confirm that I/We do not have a registered address in and are not otherwise located in the United States or in the territories or possessions thereof, at the time of subscribing for the rights entitlement or the equity shares.
- I/We understand that no action has been or will be taken to permit this offering in any jurisdiction where action would be required for that purpose, except India. Accordingly, receipt of this CAF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, this CAF must be treated as sent for information only and should not be copied or redistributed.

Please tick (✓) whichever is applicable.

- ☐ I am / We are Indian National(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any Person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
- ☐ I am / We are Non Resident Indian who have made payments by way of a cheque drawn on NRO Account maintained in Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai.
 - ☐ I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin abroad and have made payments by demand draft/cheque payable at Mumbai or funds remitted from abroad in the following way:
 - By Indian Rupee drafts purchased from abroad & payable in Mumbai
 - By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai
 - Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Mumbai
 - ☐ We are Foreign Institutional Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account

NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. SEPTEMBER 10, 2009 [BLOCK I]	NUMBER OF EQUITY SHARES OFFERED [BLOCK II]	NUMBER OF EQUITY SHARES ACCEPTED [BLOCK III]	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR [BLOCK IV]	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR [BLOCK V] = (BLOCK III + IV)	TOTAL AMOUNT PAYABLE @RS. 45/- PER EQUITY SHARE [BLOCK VI = BLOCK V x Rs. 45/-]

Contact Details of Sole / First Joint Applicant	Phone/Mobile No:	Email Address:
IN CASE OF POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT		
GROSS AMOUNT PAYABLE (AS IN BLOCK VI) Rs. _____	Amount paid Rs. _____ Rupees (in words) _____	
LESS : DEMAND DRAFT AND POSTAL CHARGES Rs. _____	_____ by Cheque/Bank Draft No. _____	
NET AMOUNT PAID (IN FIGURES) Rs. _____	Dated..... Drawn on (Bank Name) _____	
(IN WORDS) _____	_____ Branch _____	

☐ I CHOOSE TO APPLY THROUGH THE ASBA PROCESS	☐ Resident (Savings)	☐ Resident (Current)
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS		
BANK ACCOUNT NUMBER	BANK AND BRANCH ADDRESS	
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (Rs. in figures) _____		
(Rs. in words) _____		
I authorise the SCSB to block the amount specified above as part of the ASBA Process.		
UNDERTAKING by an Ordinary Shareholder / Account Holder :		
I/We hereby accept the undertaking as mentioned on the reverse of this CAF as Instruction No. 31		
Signature of Ordinary Shareholder / Account Holder		

For refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 6) *Indicate strike off whichever is not applicable.

Type of account*	A/c. No.	Bank and Branch Address	Refund through RTGS : _____
SAVINGS/CURRENT (For Residents)			IFSC Code of the Branch : _____
NRE/FCNR/NRO/Other (For Non-Residents)			

*Strike off whichever is not applicable

REQUEST FOR SHARES IN ELECTRONIC FORM:- I/We the undersigned, want delivery of Equity Shares of **THE TINPLATE COMPANY OF INDIA LIMITED** under the Rights Issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below:

Depository Name (please tick (✓) one)	NSDL ☐	CDSL ☐	I/We understand that : i) in case of allotment of Equity Shares to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted shares; ii) in case of allotment of Equity Shares to me/us, if Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given Physical Certificate(s) and; iii) if the names of applicants in this application are not identical and also in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's Equity Shares in Electronic Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.
Depository Participant (DP) Name			
DP- ID No.	I N		
Beneficiary Account Number NSDL			
Beneficiary Account Number CDSL			

[Signature(s) should be in the same order as per specimen registered with the Company/ Depository]

'W'

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

NOTE : (1) Complete this form if you wish to apply as an Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce (3) Do not use both parts 'A' and 'B' (4) Please check the number of Shares registered in your name and your entitlement of the number of Equity Shares as indicated in BLOCK (I) and (II) respectively. In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar may amend the same on the basis of the entry in the Register of Members on Record date. (5) Please read the instructions at the reverse and the Letter of Offer carefully, for further details. (6) In case any of the applicants is dead, please write the words DEC EASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

FOLIO NO./DP ID NO./CLIENT ID NO.:**CAF NO.:****EQUITY SHARES**

(The Company was incorporated as The Tinplate Company of India Limited on January 20, 1920 as a private limited company under the Indian Companies Act, 1913. The Company became a public limited company in accordance with the provisions of section 43A of the Companies Act, 1956 with effect from March 28, 1961. With effect from December 27, 1968, the Company became a full-fledged public company by complying with the provisions of Section 44(1) of the Companies Act, 1956)

Registered Office: 4, Bankshall Street, Kolkata 700 001, West Bengal; **Tel No:** (91 33) 2243 5401; **Fax No:** (91 33) 2230 4170
Contact Person: Mr. S. Kar, Company Secretary; **Email:** share.department@tatatintplate.com; **Website:** www.tatatintplate.com

The Tinplate Company of India Limited**EQUITY SHARES****ACKNOWLEDGEMENT SLIP**

(To be filled in by the Sole/First Applicant)

Collecting Banks' Signature & Stamp

Date: ____/____/2009

(Cheques / Drafts are subject to realisation)

Received from Mr./Mrs./Ms/M/S. _____ an application for _____

_____ for Rs. _____ (in words) _____ being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and reserve this acknowledgement slip carefully)

PART 'B'—FORM OF RENUNCIATION

The Board of Directors,

THE TINPLATE COMPANY OF INDIA LIMITED
4, Bankshall Street, Kolkata 700 001, West Bengal.

Dear Sirs,

- Pursuant to your Letter of Offer, dated 3rd September, 2009, I/We hereby renounce my/our Rights to the Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Equity Shares [Form of Application by Renouncee(s)]
- I/We have not made any application to the Company for the allotment of these Equity Shares in my/our name(s).

Sole/First Applicant

[Signature(s) as per specimen recorded with the Company/Depository]

Second Joint Applicant

[In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/Depository]

In case any of the applicants is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

PART 'C' —FORM OF APPLICATION BY RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

'C'

The Board of Directors,

THE TINPLATE COMPANY OF INDIA LIMITED
4, Bankshall Street, Kolkata 700 001, West Bengal.

Date: ____/____/2009

Dear Sirs,

NUMBER OF EQUITY SHARES ACCEPTED [BLOCK VIII]	NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR [BLOCK IX]	TOTAL NO. OF EQUITY SHARES APPLIED FOR [BLOCK X (BLOCK VIII + IX)]	AMOUNT PAYABLE ON APPLICATION @RS. 45/- PER EQUITY SHARE [BLOCK XI ((BLOCK X) x RS. 45)]
			(Rs. in Figures) (Rs. in Words)

- In terms of your Letter of Offer dated 3 September, 2009 and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of Equity shares as indicated in block X above. In respect of these "Equity Shares", I/We enclose the amount specified in Block XI being the amount payable on application.
- I/We also apply for additional Share(s) indicated in BLOCK IX above (included in Block X above) and agree to accept these Share(s) or whatever lesser number of Share(s) allotted by the Company in terms of the Letter of Offer.
- I/We agree to accept the "Equity Shares" allotted to me/us and to hold such "Equity Share" upon the terms and conditions of the said Letter of Offer and subject to the provisions of the Companies Act, 1956, the Memorandum and Articles of Association of the Company and the Equity Share Certificates to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members.
- I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/ our part to enable me/us to be registered as the holders of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the shares subject to laws, applicable guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/ RBI and/or other authorities.
- I/We hereby solemnly declare that I am/We are not applying for the Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961.
- I/We confirm that I/We are not a "US Person" or are not applying for these shares on behalf of "US Person".

Please tick (✓) whichever is applicable.

- ☐ I am / We are Indian National(s) resident in India and that I am/we are not applying for the Equity Shares as nominee(s) of any

person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.

- ☐ I am / We are Non Resident Indian and have made payments by way of a cheque drawn on NRO Account maintained in Mumbai Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai.

- ☐ I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin abroad and have made payments by demand draft/cheque payable at Mumbai or funds remitted from abroad in the following way:-

- By Indian Rupee drafts purchased from abroad & payable in Mumbai
- By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai
- Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Mumbai

- ☐ We are Foreign Institutional Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account

- ☐ I/We agree to the representations made about 'Overseas Shareholders' as given in part A of this CAF.

Please note that: Any renunciation from Resident Indian Shareholder(s) to Non-Resident Indian(s) or from Non-Resident Indian shareholder(s) to other Non-Resident Indian(s) or from Non-Resident Indian Shareholder(s) to Resident Indian(s) shall be subject to the renouncee(s) renouncee(s) obtaining the approval from RBI under FEMA, if applicable and the said permission should be attached to the CAF. Allotment of Equity Shares to renouncee(s) who are non-resident shareholders shall be subject to approval of RBI under FEMA. Applications not accompanied by the aforesaid approval, wherever applicable, are liable to be rejected.

IN CASE OF POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT	
GROSS AMOUNT PAYABLE (AS IN BLOCK XI) Rs. _____	LESS : DEMAND DRAFT AND POSTAL CHARGES Rs. _____
NET AMOUNT PAID (IN FIGURES) Rs. _____	(IN WORDS) _____

Amount paid Rs. _____ Rupees (in words) _____	Please refer to Instruction no. 5
_____ by Cheque/Bank Draft No. _____	
Dated..... Drawn on (Bank Name) _____	
_____ Branch _____	

TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS			SIGNATURE(S)	
Sole/First Applicant	Full Name	Age		
	Father's/Husband's Name			
Second Joint Applicant	Full Name	Age		
Third Joint Applicant	Full Name	Age		
Sole/First Applicant Address	Tel. No. Pin			
If minor, Please enter guardian details				

Contact Details of Sole / First Joint Applicant	Mobile No:	Email Address:
--	-------------------	-----------------------

REQUEST FOR SHARES IN ELECTRONIC FORM: I/We the undersigned, want delivery of Equity Shares of **THE TINPLATE COMPANY OF INDIA LIMITED** under the Rights Issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below:

Depository Name (please tick (✓) one)	NSDL ☐	CDSL ☐	I/We understand that : i) in case of allotment of Equity Shares to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted shares; ii) in case of allotment of Equity Shares to me/us, if Equity Shares cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given Physical Certificate(s) and; iii) if the names of applicants in this application are not identical and also in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's Equity Shares in Electronic Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.
Depository Participant (DP) Name			
DP- ID No.	I N		
Beneficiary Account Number NSDL			
Beneficiary Account Number CDSL			

Account No., Name of Bank and Branch of Sole/First Applicant for refund order, if any, (please refer to Instruction No. 6) *Indicate strike off whichever is not applicable.

Type of account*	A/c. No.	Bank and Branch Address	Refund through RTGS : _____
SAVINGS/CURRENT (For Residents)			IFSC Code of the Branch : _____
NRE/FCNR/NRO/Other (For Non-Residents)			

If you are an existing shareholder, in the same order of names, please quote the Folio No. _____

Occupation : 1) Service ☐ 2) Business ☐ 3) Housewife ☐ 4) Student ☐ 5) Others ☐ (for First/Sole Applicant only)

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

