THE TINPLATE COMPANY OF INDIA LIMITED

(The Company was incorporated as The Tinplate Company of India Limited on January 20, 1920 as a private limited company under the Indian Companies Act, 1913.
The Company became a public limited company in accordance with the provisions of section 43A of the Companies Act, 1956 with effect from March 28, 1961.
With effect from December 27, 1968, the Company became a full-fledged public company by complying with the provisions of Section 44(1) of the Companies Act, 1956)
Registered Office: 4, Bankshall Street, Kolkata 700 001, West Bengal; **Tel No:** (91 33) 2243 5401; **Fax No:** (91 33) 2230 4170
Contact Person: Mr. S. Kar, Company Secretary; **Email:** share.department@tatatinplate.com; **Website:** www.tatatinplate.com

COMPOSITE APPLICATION FORM (CAF)

FOR EQUITY SHAREHOLDERS AND RENOUNCEES ONLY
(Please read the Abridged Letter of Offer and instructions on the reverse of the CAF carefully)

DO NOT TEAR OR DETACH ANY PART OF THIS FORM
THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE.

FOR DUPLICATE FORM, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE

SIMULTANEOUS BUT UNLINKED ISSUE OF 4,31,90,851 EQUITY SHARES OF RS. 10 EACH AT A PREMIUM OF RS. 35 PER EQUITY SHARE AGGREGATING RS. 19,435.88 LAKHS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 2 EQUITY SHARES HELD ON THE RECORD DATE (SEPTEMBER 10, 2009) AND 3% 1,79,96,188 FULLY CONVERTIBLE DEBENTURES OF THE FACE VALUE RS. 100 EACH AT A PRICE OF RS. 100 EACH AGGREGATING RS. 17,996.19 LAKHS IN THE RATIO OF 5 FULLY CONVERTIBLE DEBENTURES FOR EVERY 8 EQUITY SHARES HELD ON THE RECORD DATE ("ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. TOTAL PROCEEDS FROM THE ISSUE OF EQUITY SHARES AND FULLY CONVERTIBLE DEBENTURES WOULD AGGREGATE TO RS. 37,432.07 LAKHS.

ISSUE OPENS ON	**: September 17, 2009**
LAST DATE FOR RECEIVING REQUEST FOR SPLIT FORMS	**: September 24, 2009**
ISSUE CLOSES ON	**: October 01, 2009**

PART 'A' — FORM OF APPLICATION BY EQUITY SHAREHOLDERS

(For acceptance of Rights entitlement and application for additional FCDs without renunciation)

FOLIO / DP ID / CLIENT ID : **CAF NO.**

'A'

FOR BANK'S USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER FCD ON APPLICATION RS. 100/-
Cheques / Drafts should be drawn in favour of 'TCIL - Rights Issue - FCD-R' or 'TCIL - Rights Issue - FCD- NR' (Refer instruction no. 20 and 21)
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID / CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

Date: ______ / ______ / 2009
DD MM

The Board of Directors,
THE TINPLATE COMPANY OF INDIA LIMITED
4, BANKSHALL STREET, KOLKATA 700 001, WEST BENGAL.
Dear Sirs,

- I/We hereby accept and apply for allotment of the FCD mentioned in Block III below in response to the Letter of Offer dated 3rd September, 2009 offering the FCD to me/us on Rights basis.
- I/We also apply for additional FCD indicated in BLOCK IV below and agree to accept these FCD or whatever lesser number of FCD as may be allotted by the Company in terms of the Letter of Offer.
- I/We enclose the amount specified in BLOCK VI below at the rate of Rs.100/- per FCD payable on application on the total number of FCD specified in BLOCK V below.
- I/We agree to accept the FCD allotted to me/us and to hold such FCD upon the terms and conditions of the said Letter of Offer, this CAF and subject to the provisions of the Companies Act, 1956, the Memorandum and Articles of Association of the Company and the FCD Certificate(s) to be issued in this regard.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the FCD in respect of which this application may be accepted.
- I/We also agree to accept the shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the FCD in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We confirm that I/We are not a "US Person" or are not applying for these FCD on behalf of "US Person".

Overseas Shareholders :

- I/We understand that the Rights entitlements and the FCD have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act") or any US state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or in the territories or possessions thereof or to, or for the account or benefit of, "US Persons" (as defined in Regulation S (a "US Person")), except in a transaction exempt from the registration requirements of the US Securities Act. The offering to which this CAF relates is not, and under no circumstances is to be construed as, an offering of any FCD or Rights for sale in the United States or the territories or possessions thereof, or as a solicitation therein of an offer to buy any of the said FCD or Rights. Accordingly, this CAF should not be forwarded to or transmitted in or into the United States at any time. Neither the Company, the Registrars nor the Lead Managers will accept subscriptions from any person, or his agent, who appears to be, or who the Company, the Registrars or the Lead Managers have reason to believe is, a resident of the United States. There is no objection to a US shareholder selling its Rights in India. Rights may not be transferred or sold to any US Person.
- I/We confirm that I/We do not have a registered address in and are not otherwise located in the United States or in the territories or possessions thereof, at the time of subscribing for the rights entitlement or the FCD.
- I/We understand that no action has been or will be taken to permit this offering in any jurisdiction where action would be required for that purpose, except India. Accordingly, receipt of this CAF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, this CAF must be treated as sent for information only and should not be copied or redistributed.

Please tick (✓) whichever is applicable.

☐ I am / We are Indian National(s) resident in India and that I am/we are not applying for the FCD as nominee(s) of any person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
☐ I am / We are Non Resident Indian who have made payments by way of a cheque drawn on NRO Account maintained in Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai.
- I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin abroad and have made payments by demand draft/ cheque payable at Mumbai or funds remitted from abroad in the following way:-
- By Indian Rupee drafts purchased from abroad & payable in Mumbai
- By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai
- Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Mumbai

☐ We are Foreign Institutional Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account

NUMBER OF EQUITY SHARE HELD ON RECORD DATE i.e.SEPTEMBER 10, 2009 **[BLOCK I]**	NUMBER OF FCD OFFERED **[BLOCK II]**	NUMBER OF FCD ACCEPTED **[BLOCK III]**	NUMBER OF ADDITIONAL FCD APPLIED FOR **[BLOCK IV]**	TOTAL NUMBER OF FCD APPLIED FOR **[BLOCK V] = (BLOCK III + IV)**	TOTAL AMOUNT PAYABLE @RS. 100/- PER FCD **[BLOCK VI = BLOCK V x Rs. 100/-]**

Contact Details of Sole / First Joint Applicant	Phone/Mobile No:	Email Address:

IN CASE OF POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
GROSS AMOUNT PAYABLE (AS IN BLOCK VI) Rs. ________
LESS : DEMAND DRAFT AND POSTAL CHARGES Rs. ________
NET AMOUNT PAID (IN FIGURES) Rs. ________
(IN WORDS) ________

Amount paid Rs .... Rupees (in words) ....
.... by Cheque/Bank Draft No....................
Dated.................... Drawn on (Bank Name) ....
.... Branch ....

I CHOOSE TO APPLY THROUGH THE ASBA PROCESS ☐
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS

BANK ACCOUNT NUMBER	BANK AND BRANCH ADDRESS

TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (Rs. in figures) ________
(Rs. in words) ________
I authorise the SCSB to block the amount specified above as part of the ASBA Process.
UNDERTAKING by an Ordinary Shareholder / Account Holder :
I/We hereby accept the undertaking as mentioned on the reverse of this CAF as Instruction No. 31

Signature of Ordinary Shareholder / Account Holder

Please (✓) Type of A/c ☐ Resident (Savings) ☐ Resident (Current)
☐ NRE ☐ FCNR ☐ NRO ☐ OTHERS Account No. ________

P.A.N. No. (Please refer instruction No. 5)	
Sole/First Applicant	
Second Joint Applicant	
Third Joint Applicant	

For refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 6) **Indicate strike off whichever is not applicable.*

Type of account*	A/c. No.	Bank and Branch Address	
SAVINGS/CURRENT (For Residents)			Refund through RTGS : ________
NRE/FCNR/NRO/Other (For Non-Residents)			IFSC Code of the Branch : ________

*Strike off whichever is not applicable on

REQUEST FOR FCD IN ELECTRONIC FORM:- I/We the undersigned, want delivery of FCD of **THE TINPLATE COMPANY OF INDIA LIMITED** under the Rights Issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below:

Depository Name (please tick (✓) one)	NSDL ☐	CDSL ☐
Depository Participant (DP)Name		
DP- ID No.	I N	
Beneficiary Account Number NSDL		
Beneficiary Account Number CDSL		

I/We understand that : i) in case of allotment of FCD to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted shares; ii) in case of allotment of FCD to me/us, if FCD cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given Physical Certificate(s) and; iii) if the names of applicants in this application are not identical and also in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's FCD in Electronic Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

[Signature(s) should be in the same order as per specimen registered with the Company/ Depository]

'W'

Sole/First Applicant Second Joint Applicant Third Joint Applicant

NOTE : (1) Complete this form if you wish to apply as an FCD (2) Leave part 'A' blank, if you wish to renounce (3) Do not use both parts 'A' and 'B' (4) Please check the number of Shares registered in your name and your entitlement of the number of FCD as indicated in BLOCK (I) and (II) respectively, In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar may amend the same on the basis of the entry in the Register of Members on Record date. (5) Please read the instructions at the reverse and the Letter of Offer carefully, for further details. (6) In case any of the applicants is dead, please write the words DEC EASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

PART 'B'—FORM OF RENUNCIATION

Date: ______ / ______ / 2009
DD MM

'B'

NO. OF FCD RENOUNCED [BLOCK VII]	
IN FIGURES	IN WORDS

The Board of Directors,
THE TINPLATE COMPANY OF INDIA LIMITED
4, Bankshall Street, Kolkata 700 001, West Bengal.

Dear Sirs,

- Pursuant to your Letter of Offer, dated 3rd September, 2009. I/We hereby renounce my/our Rights to the FCD indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such FCD [Form of Application by Renouncee(s)]
- I/We have not made any application to the Company for the allotment of these FCD in my/our name(s).

'X'

Sole/First Applicant Second Joint Applicant Third Joint Applicant
[Signature(s) as per specimen recorded with the Company/Depository]
[In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/Depository]
In case any of the applicants is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

PART 'C' —FORM OF APPLICATION BY RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

'C'

The Board of Directors,
THE TINPLATE COMPANY OF INDIA LIMITED
4, Bankshall Street, Kolkata 700 001, West Bengal.

Date: ____________2009

Dear Sirs,

NUMBER OF FCD ACCEPTED **[BLOCK VIII]**	NUMBER OF ADDITIONAL FCD APPLIED FOR **[BLOCK IX]**	TOTAL NO. OF FCD APPLIED FOR **[BLOCK X (BLOCK VIII + IX)]**	AMOUNT PAYABLE ON APPLICATION @RS.100/- PER FCD **[BLOCK XI ([BLOCK X] x RS. 100)]** (Rs. in Figures)	(Rs. in Words)

- In terms of your Letter of Offer dated 3rd September, 2009 and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of FCD as indicated in block X above. In respect of these "FCD", I/We enclose the amount specified in Block XI being the amount payable on application.
- I/We also apply for additional FCD indicated in BLOCK IX above (included in Block X above) and agree to accept these FCD(s) or whatever lesser number of FCD(s) allotted by the Company in terms of the Letter of Offer..
- I/We agree to accept the "FCD" allotted to me/us and to hold such "FCD" upon the terms and conditions of the said Letter of Offer and subject to the provisions of the Companies Act, 1956, the Memorandrum and Articles of Association of the Company and the FCD Certificate to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members.
- I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/ our part to enable me/us to be registered as the holders of the FCD in respect of which this application may be accepted.
- I/We also agree to accept the FCD subject to laws, applicable guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/ RBI and/or other authorities.
- I/We hereby solemnly declare that I am/We are not applying for the FCD in contravention of Section 269SS of the Income-Tax Act, 1961.
- I/We confirm that I/We are not a "US Person" or are not applying for these FCD on behalf of "US Person".

Please tick (✓) whichever is applicable.

☐ I am / We are Indian National(s) resident in India and that I am/we are not applying for the FCD as nominee(s) of any person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled company.
☐ I am / We are Non Resident Indian and have made payments by way of a cheque drawn on NRO Account maintained in Mumbai Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai.
- I am/We are Non-Resident Indian(s)/Person(s) of Indian Origin abroad and have made payments by demand draft/ cheque payable at Mumbai or funds remitted from abroad in the following way:-
- By Indian Rupee drafts purchased from abroad & payable in Mumbai
- By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai
- Rupee draft purchased by debit to NRE/FCNR account maintained elsewhere in India & payable in Mumbai

☐ We are Foreign Institutional Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account
☐ I/We agree to the representations made about '**Overseas Shareholders**' as given in Part A of this CAF.

Please note that : Any renunciation from Resident Indian Shareholder(s) to Non-Resident Indian(s) or from Non-Resident Indian shareholder(s) to other Non-Resident Indian(s) or from Non-Resident Indian Shareholder(s) to Resident Indian(s) shall be subject to the renouncer(s)/ renouncees(s) obtaining the approval from RBI under FEMA, if applicable and the said permission should be attached to the CAF. Allotment of FCD to renouncee(s) who are non-resident shareholders shall be subject to approval of RBI under FEMA. Applications not accompanied by the aforesaid approval, wherever applicable, are liable to be rejected.

IN CASE OF POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
GROSS AMOUNT PAYABLE (AS IN BLOCK XI) Rs. ________ LESS : DEMAND DRAFT AND POSTAL CHARGES Rs. ________
NET AMOUNT PAID (IN FIGURES) Rs. ________ (IN WORDS) ________

Amount paid Rs .... Rupees (in words) ....
.... by Cheque/Bank Draft No....................
Dated.................... Drawn on (Bank Name) ....
.... Branch ....

Please refer to Instruction no. 5	P.A.N. No.
Sole/First Joint Applicant	
Second Joint Applicant	
Third Joint Applicant	

	TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS			SIGNATURE(S)
Sole/First Applicant	Full Name	Age		
	Father's/Husband's Name			
Second Joint Applicant	Full Name	Age		
Third Joint Applicant	Full Name	Age		
Sole/First Applicant Address	Tel. No.		Pin	
If minor, Please enter guardian details				

Contact Details of Sole / First Joint Applicant	Mobile No:	Email Address:

REQUEST FOR FCD IN ELECTRONIC FORM : I/We the undersigned, want delivery of FCD of **THE TINPLATE COMPANY OF INDIA LIMITED** under the Rights Issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below:

Depository Name (please tick (✓) one)	NSDL ☐	CDSL ☐
Depository Participant (DP)Name		
DP- ID No.	I N	
Beneficiary Account Number NSDL		
Beneficiary Account Number CDSL		

I/We understand that : i) in case of allotment of FCD to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted shares; ii) in case of allotment of FCD to me/us, if FCD cannot be credited to my/our Beneficiary Account for any reasons whatsoever, I/we will be given Physical Certificate(s) and; iii) if the names of applicants in this application are not identical and also in the same order as with the Beneficiary Account details with the above mentioned DP, only physical certificates will be issued; iv) the Market lot for Company's FCD in Electronic Mode is one share. However, for whatsoever reasons, if the Company issues physical certificate, only one consolidated certificate will be issued for the entire holding under one folio.

Account No., Name of Bank and Branch of Sole/First Applicant for refund order, if any, (please refer to Instruction No. 6) **Indicate strike off whichever is not applicable.*

Type of account*	A/c. No.	Bank and Branch Address	
SAVINGS/CURRENT (For Residents)			Refund through RTGS : ________
NRE/FCNR/NRO/Other (For Non-Residents)			IFSC Code of the Branch : ________

If you are an existing shareholder, in the same order of names, please quote the Folio No. ________

'Y'

Occupation : 1) Service ☐ 2) Business ☐ 3) Housewife ☐ 4) Student ☐ 5) Others ☐ (for First/Sole Applicant only)

Sole/First Applicant Second Joint Applicant Third Joint Applicant

— — — — — — — — — — TEAR HERE — — — — — — — — — —

FOLIO NO./DP ID NO./CLIENT ID NO.: **CAF NO.:**

FCD **The Tinplate Company of India Limited** **FCD**

(The Company was incorporated as The Tinplate Company of India Limited on January 20, 1920 as a private limited company under the Indian Companies Act, 1913.
The Company became a public limited company in accordance with the provisions of section 43A of the Companies Act, 1956 with effect from March 28, 1961.
With effect from December 27, 1968, the Company became a full-fledged public company by complying with the provisions of Section 44(1) of the Companies Act, 1956)
Registered Office: 4, Bankshall Street, Kolkata 700 001, West Bengal; Tel No: (91 33) 2243 5401; Fax No: (91 33) 2230 4170;
Contact Person: Mr. S. Kar, Company Secretary; Email: share.department@tatatinplate.com; Website: www.tatatinplate.com

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)

Collecting Banks' Signature & Stamp
Date: ______ / ______ / 2009 (DD MM)

Received from Mr./Mrs./Ms/M/S.________an application for ________FCD of Rs. 100/- each at par through ASBA process / alongwith Cheque/Draft No. ________ dated ________ drawn on ________for Rs.________ (in words) ________ being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

(Cheques / Drafts are subject to realisation)

PART 'D' - REQUEST FOR SPLIT APPLICATION FORM (SAF)

LAST DATE FOR RECEIVING REQUESTS OF SPLIT FORMS IS SEPTEMBER 24, 2009

If you wish to split the CAF, fill in this part of the form and send the entire CAF to the Registrar to the Issue **Link Intime India Private Limited**, (formerly known as Intime Spectrum Registry Limited) C-13, Pannalal Silk Mills Compound, LBS Road, Bhandup West, Mumbai – 400 078. Tel: +91-22- 2596 0320, Fax: +91-22-2596 0329, E-mail: tcil.rights@linkintime.co.in., Contact Person: Mr. Praveen Kasare, Website: www.linkintime.co.in., SEBI Registration No.: INR000004058

Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors,
THE TINPLATE COMPANY OF INDIA LIMITED
4, BANKSHALL STREET, KOLKATA 700 001, WEST BENGAL.

Date: ____/____/2009
DD MM

Dear Sirs,

Pursuant to the Company's Letter of Offer dated 3rd September, 2009, please send me/us Split Forms as detailed below:

No. of FCD [ ] (From Block II overleaf)

NUMBER OF SPLIT FORMS (A)	NO. OF FCD DESIRED IN EACH SPLIT FORM (B)	TOTAL NO. OF FCD (A) X (B) = (C)
	TOTAL**	

** Total in (C) in above table must agree with BLOCK II of Part A
Signature in the same sequence as per specimen(s) recorded with the Company/Depository

'Z'

Sole/First Joint Applicant   Second Joint Applicant   Third Joint Applicant

Notes:
1. Request for Split forms will be entertained only, if it is made on this form.
2. Split Forms cannot be re-split.
3. Request for Split forms will not be entertained from Renouncee(s).
4. Request for Split form will be entertained only once.
5. Request for SAF should reach the Registrar to the Issue on or before September 24, 2009
6. In case any of the applicants is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

APPLICATIONS WILL BE ACCEPTED AT THE FOLLOWING BRANCHES

BANKER TO THE ISSUE AND ITS COLLECTING BRANCHES / CENTRES

CONTROLLING BRANCH	OTHER COLLECTION CENTRES
CITI BANK N.A. D.N. ROAD, MUMBAI	**Ahmedabad:** C.G Road; **Bangalore:** Mahatma Gandhi Road; **Chandigarh:** Madhya Marg; **Chennai:** Club House Road; **Coimbatore:** Avinashi Road; **Hyderabad:** S.P. Road; **Jaipur:** Govt Hostel Crossing,MI Road; **Kolkata:** Chowringhee Road; **New Delhi:** Connaught Place; **Surat:** Ghoddod Rd.
THE HONG KONG AND SHANGHAI BANKING CORPORATION LIMITED 52/60, M G ROAD, MUMBAI	**Ahmedabad:** C G Road; **Bangalore:** No. 7, M.G.Road; **Baroda:** Near Bird Circle,Old Padra Road; **Chennai:** Dr Radhakrishnan Salai; **New Delhi:** 25 Barakhamba Road; **Kolkata:** 31 BBD Bagh; **Pune:** Bund Garden Road.
HDFC BANK LIMITED NANIK MOTWANI MARG, MUMBAI	**Ahmedabad:** Near Mithakhali Six Roads; **Akola**: Z P Road; **Anand:** Grid Road; **Bangalore:** Richmond Road; **Baroda:** Tilak Road; **Bhavnagar:** Waghawadi Road; **Bhubaneshwar:** Business Park; **Bhuj:** Hospital Road; **Bikaner:** Rani Bazar; **Burdwan:** 45 G.T Road, Birhata; **Chennai:** 751 B, Anna Salai; **Darjeeling (Siliguri) :** Sevoke Road, Pani Tanki More, Siliguri; **Dehradun:** 56 , Rajpur Road; **Delhi:** K G Marg; **Guwahati:** Mishra Complex Jail Road; **Hyderabad:** Saeed Plaza, Lakadikapaul; **Indore:** Behind Bombay Hospital, Ring Road; **Jaipur:** Ashok Marg; **Jamnagar:** Bedi Bunder Road; **Jamshedpur:** Bistupur; **Jodhpur:** Chopasani Road; **Kanpur:** 15/46 Civil Lines; **Kolhapur:** Near Central Bus Stand And Parikh Pool; **Kolkata:** 6, Royd Street; **Lucknow:** Lal Sharma Marg; **Mehsana:** Abhu Highway; **Nagpur:** Wardh Road; **Panaji:** Swami Vivekanand Road, Panjim -1; **Patna:** Exhibition Road; **Pune:** Model Colony; **Rajkot:** Jawahar Road; **Ranchi:** Circular Road; **Surat:** Majura Gate; **Unjha :** Station Road; **Valsad:** Thithal Road.

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS

CITIBANK N.A. : Mumbai - 4th Flr, 224, D.N. Road,Fort House, Fort
The Hong Kong and Shanghai Banking Corporation Limited : Mumbai - 52/60, M G Road, Mumbai 400 001
HDFC Bank Limited : Mumbai - Maneckjiwadia Building, Nanik Motwani Marg, Mumbai - 400 023

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSB) FOR ASBA APPLICANT

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process as provided on http://www.sebi.gov.in./pmd/scsb.pdf. For the Issue, following banks would be acting as SCSB; **1.** Corporation Bank **2.** Union Bank of India **3.** HDFC Bank Ltd. **4.** State Bank of India **5.** ICICI Bank Ltd. **6.** IDBI Bank Ltd. **7.** Axis Bank **8.** Kotak Mahindra Bank Ltd. **9.** State Bank of Bikaner and Jaipur **10.** Bank of Baroda **11.** Punjab National Bank **12.** YES BANK Ltd. **13.** Citibank **14.** Bank of India **15.** State Bank of Hyderabad **16.** HSBC Ltd. **17.** Vijaya Bank **18.** State Bank of Travancore **19.** Bank of Maharashtra **20.** Andhra Bank **21.** Allahabad Bank **22.** Deutsche Bank **23.** The Federal Bank **24.** Indian Bank.

Applicants residing at places other than those mentioned in the CAF and applicants who wish to send their applications by registered post/speed post are requested to send their applications directly to the Registrar to the Issue together with their Demand Draft net of Bank and postal charges drawn in favour of **"TCIL - Rights Issue - FCD - R"** in case of resident Shareholders and **"TCIL - Rights Issue - FCD - NR"** in case of Non Resident shareholders, so as to reach them on or before the closure of the Issue. The said demand draft should be payable at Mumbai in case of both the Resident Shareholders and the Non-residents Shareholders. The Company is not responsible for any postal delay/loss in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applications through mail should not be sent in any other manner except as mentioned above. The CAF(s) alongwith the Application Money must not be sent to the Company or the Lead Manager except stated otherwise. The Applicants are requested to strictly adhere to these instructions.

Renouncees who are NRI/FII/Non Resident should submit application either by hand delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentioned address alongwith cheque/demand draft payable at Mumbai so that the same are received on or before the closure of the issue.

LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE
Citigroup Global Markets India Private Limited 12th Floor, Bakhtawar, Nariman Point, Mumbai 400 021 Tel: (91 22) 6631 9999; Fax: (91 22) 6646 6192 Email: tinplate.rights@citi.com; Investor Grievance ID: investors.cgmib@citi.com; **Contact Person: Mr. Shitij Kale;** Website: www.online.citibank.co.in /rhtm/citigroupglobalscreen1.htm	**SBI Capital Markets Limited** 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005 Tel: (91 22) 2217 8300; Fax: (91 22) 2218 8332; Email: tinplate.rights@sbicaps.com; Investor Grievance ID: investor.relations@sbicaps.com **Contact Person: Gitesh Vargantwar;** Website: www.sbicaps.com	**Link Intime India Private Limited** (formerly known as Intime Spectrum Registry Limited) C-13, Pannalal Silk Mills Compound, LBS Road, Bhandup West, Mumbai – 400 078. Tel: +91-22- 2596 0320, Fax: +91-22-2596 0329, E-mail: tcil.rights@linkintime.co.in, **Contact Person: Mr. Praveen Kasare,** Website: www.linkintime.co.in, SEBI Registration No.: INR000004058

Important: This form in its entirety together with separate remittance for each form must be submitted directly to the COLLECTION BANK BRANCHES. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated.

1. (a) If you wish to accept all the FCD offered to you or any part thereof without renouncing the balance please fill in Block III, V, VI of PART A. (b) If you accept all the FCD offered to you as indicated in Block II, you can apply for additional FCD by filling in the number of additional FCD applied for in Block IV of PART A. (c) Thereafter please complete Block V and VI and sign at place marked 'W'. All Joint Shareholders must sign.
2. (a) If you wish to renounce all the FCD indicated in Block II in favour of any person (jointly upto three) without your applying for any of the FCD offered to you then fill Block VII of PART B indicating the number of FCD renounced and sign at place marked 'X' and hand over the entire CAF to the renouncees. (b) The renouncee(s)/Joint renouncee(s) should complete PART C and sign at the place marked 'Y'. (c) If you wish either to accept this offer in part and renounce the balance or to renounce this offer in favour of two or more renouncees, please complete PART D and sign at place marked 'Z' and return this entire Composite Application Form to the Registrar to the issue. (d) After receiving the Split-Forms, fill in and sign PART B and hand over the respective Split Form in respect of the FCD renounced to the renouncee(s) who should complete and sign PART C. As regards the FCD that you wish to accept, complete and sign PART A.
3. (a) Part A of the CAF must not be used by any person(s) in whose favour this entitlement has been renounced. This will render the application invalid (b) Renouncee(s) are eligible to apply for additional FCD, but have no further right to renounce. (c) The Form of Application by renouncee(s) must be signed by all the joint applicants, if any.
4. **IMPORTANT NOTE: SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.**

TO BE FILLED BY THE FIRST APPLICANT IN CASE APPLICATION IS MADE BY POST

Name ______________________________

Address : ______________________________

______________________________ Pin Code : [ ]

GENERAL INSTRUCTIONS

The Company is making this issue of Equity Shares/ FCD, on a rights basis to the shareholders of the company who have an Indian address the company will not accept any CAF where the address as indicated by the applicant is not an Indian address.

1) Please read the instructions printed on this CAF carefully.

2) Application should be made on the printed CAF, provided by the Company except as mentioned under the head Application on plain paper and should be completed in all respects. The CAF found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer are liable to be rejected and the money paid, if any, in respect thereof will be refunded without interest and after deduction of bank commission and other charges, if any. The CAF must be filled in English and the names of all the applicants, details of occupation, address, father's/husband's name must be filled in block letters.

3) The CAF together with cheque/demand draft should be sent to the Bankers to the Issue/Collecting Banks or to the Registrar to the Issue and not to the Company or Lead Managers to the Issue. Applicants residing at places other than cities where the branches of the Bankers to the Issue have been authorised by the Company for collecting applications, will have to make payment by Demand Draft payable at Mumbai of an amount net of bank and postal charges and send their application forms to the Registrar to the Issue by Registered Post. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

4) **Applications where separate cheques/demand drafts are not attached for amounts to be paid for Equity Shares and Fully Convertible Debentures are liable to be rejected.**

5) Except for applications on behalf of the Central and State Government and the officials appointed by the courts, all applicants, and in the case of application in joint names, each of the joint applicants, should mention his/her PAN number allotted under the Income-Tax Act, 1961, irrespective of the amount of the application. **CAFs without PAN will be considered incomplete and are liable to be rejected.**

6) Applicants holding Equity Shares in physical form are advised that it is mandatory to provide information as to their savings/current account number and the name of the Bank with whom such account is held in the CAF to enable the Registrar to the Issue to print the said details in the refund orders, if any, after the names of the payees. Application not containing such details is liable to be rejected. For applicants holding Equity Shares in dematerialised form, such bank details will be drawn from the demographic details of the shareholder in the records of the depository.

7) All payment should be made by cheque/DD only. Application through the ASBA process as mentioned above is acceptable. Cash payment is not acceptable. In case payment is affected in contravention of this, the application may be deemed invalid and the application money will be refunded and no interest will be paid thereon.

8) Signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Equity Shareholders must sign the CAF as per the specimen signature recorded with the Company or Depositories.

9) In case of an application under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or relevant resolution or authority to the signatory to make the relevant investment under this Offer and to sign the application and a copy of the Memorandum and Articles of Association and/or bye laws of such body corporate or society must be lodged with the Registrar to the Issue giving reference of the serial number of the CAF and Folio numbers/DP ID and Client ID Number. In case the above referred documents are already registered with the Company, the same need not be furnished again. In case these papers are sent to any other entity besides the Registrar to the Issue or are sent after the Issue Closing Date, then the application is liable to be rejected. In no case should these papers be attached to the application submitted to the Bankers to the Issue.

10) In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per the specimen signature(s) recorded with the Company. Further, in case of joint applicants who are renouncees, the number of applicants should not exceed three. In case of joint applicants, reference, if any, will be made in the first applicant's name and all communication will be addressed to the first applicant.

11) Application(s) received from Non-Resident / NRIs, or persons of Indian origin residing abroad for allotment of Equity Shares/FCDs shall, inter alia, be subject to conditions, as may be imposed from time to time by the RBI under FEMA in the matter of refund of application money, allotment of Equity Shares/FCDs, etc. In case a Non-Resident or NRI Equity Shareholders has specific approval from the RBI, in connection with his/her shareholding, he/she should enclose a copy of such approval with the CAF.

12) All communication in connection with application for the Equity Shares/FCDs, including any change in address of the Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of allotment in this Issue quoting the name of the first/sole applicant Equity Shareholder, folio numbers and CAF number. Please note that any intimation for change of address of Equity Shareholders, after the date of allotment, should be sent to the Registrar and Transfer Agents of the Company, in the case of Equity Shares held in physical form and to the respective depository participant, in case of Equity Shares held in dematerialized form.

13) Split forms cannot be re-split.

14) Only the person or persons to whom the Securities have been offered and not renouncee(s) shall be entitled to obtain split forms.

15) Applicants must write their CAF number at the back of the cheque/demand draft.

16) Only one mode of payment per application should be used. The payment must be by cheque/demand draft drawn on any of the banks, including a co-operative bank, which is situated at and is a member or a sub member of the Bankers Clearing House located at the centre indicated on the reverse of the CAF where the application is to be submitted.

17) A separate cheque/draft must accompany each CAF. Outstation cheques/demand drafts or post-dated cheques and postal/money orders will not be accepted and applications accompanied by such cheques/demand drafts/money orders or postal orders will be rejected. The Registrar will not accept payment against application if made in cash. (For payment against application in cash please refer point 7 above).

18) No receipt will be issued for application money received. The Bankers to the Issue/Collecting Bank/Registrar will acknowledge receipt of the same by stamping and returning the acknowledgment slip at the bottom of the CAF.

19) **Grounds for Technical Rejections**

Applicants are advised to note that applications are liable to be rejected on technical grounds, including the following:

a) Amount paid does not tally with the amount payable for. However, if the amount paid is less than the requisite amount, the number of shares allotted shall only be to the extent of amount paid; b) Bank account details (for refund) are not given and the same are not available with the DP (in the case of dematerialised holdings) or the Registrar and Transfer Agent of the Company (in the case of physical holdings); c) Age of First Applicant not given while completing Part C of the CAFs; d) PAN not mentioned for Application of any value; e) In case of Application under power of attorney or by limited companies, corporate, trust, etc., relevant documents are not submitted; f) If the signature of the existing shareholder on the Application Form does not match with the records available with the Company and/or the Depositories and in case of application by renouncees if the signature of the renouncers do not match with the records available with their depositories; g) If the Applicant desires to have shares in electronic form, but the Application Form does not have the Applicant's depository account details; h) Application Forms are not submitted by the Applicants within the time prescribed as per the Application Form and the Letter of Offer; i) Applications not duly signed by the sole/joint Applicants; j) Applications by OCBs unless accompanied by specific approval from RBI permitting the OCBs to participate in the Issue.; k) In case no corresponding record is available with the Depositories that matches three parameters, namely, names of the Applicants (including the order of names of joint holders), the Depositary Participant's identity (DP ID) and the beneficiary's identity; l) Applications that do not include the certification set out in the CAFs to the effect that the subscriber is not a US person, and does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the rights and the Securities in compliance with all applicable laws and regulations; m) Applications which have evidence of being dispatched from the US; n) Applications by ineligible Non-residents (including on account of restriction or prohibition under applicable local laws) and where a registered address in India has not been provided; o) Applications where the Company believes that CAFs is incomplete or acceptance of such CAFs may infringe applicable legal or regulatory requirements; p) Applications where Separate cheque/DDs are not attached for amounts to be paid for Equity Shares/FCDs; q) Applications by renouncees who are persons not competent to contract under the Indian Contract Act, 1872, including minors; r) Multiple applications and.; s) Duplicate Applications, including cases where an applicant submits CAFs along with plain paper application.

20) **Mode of Payment for Resident Equity Shareholders / Applicants**

a) All cheques/drafts accompanying the CAFs should be crossed 'A/c Payee only' and drawn in favour of 'TCIL Right Issue-FCD-R' and payable at par where bank collection centre have been opened by the Company for collecting applications.

b) Applicants residing at places other than places where the bank collection centres have been opened by the Company for collecting applications, are requested to send their applications together with Demand Draft for the full application amount, net of bank and postal charges crossed 'A/c Payee only' and drawn in favour of 'TCIL Right Issue-FCD-R'; payable at Mumbai directly to the Registrar to the Issue at their Mumbai office by registered post so as to reach them on or before the Issue Closing Date. The Company or the Registrar to the Issue will not be responsible for postal delays or loss of applications in transit, if any.

21) **Mode of Payment for Non-Resident Equity Shareholders/ Applicants**

As regards the application by non-resident Equity Shareholders, the following conditions shall apply:

a) Payment by non-residents must be made by demand draft payable at Mumbai/Cheque payable drawn on a bank account maintained at Mumbai or funds remitted from abroad in any of the following ways:

Application with repatriation benefits

a) By Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate); or;

b) By cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai; or ;

c) By Rupee draft purchased by debit to NRE/ FCNR Account maintained elsewhere in India and payable in Mumbai; or FIIs registered with SEBI must remit funds from special non-resident rupee deposit account.;

d) Non-resident investors applying with repatriation benefits should draw cheques/drafts in favour of 'TCIL-Rights Issue-FCD-NR' payable at Mumbai and must be crossed 'account payee only' for the full application amount, net of bank and postal charges.

Application without repatriation benefits

a) As far as non-residents holding Equity Shares on non-repatriation basis are concerned, in addition to the modes specified above, payment may also be made by way of cheque drawn on Non-Resident (Ordinary) Account maintained in Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai. In such cases, the allotment of Equity Shares/FCDs will be on non-repatriation basis.

b) All cheques/drafts submitted by non-residents applying on a non-repatriation basis should be drawn in favour of 'TCIL-Rights Issue-FCD-NR' payable at Mumbai and must be crossed 'account payee only' for the full application amount, net of bank and postal charges. The CAFs duly completed together with the amount payable on application must be deposited with the Collecting Bank indicated on the reverse of the CAFs before the close of banking hours on or before the Issue Closing Date. A separate cheque or bank draft must accompany each CAF.

c) Applicants may note that where payment is made by drafts purchased from NRE/ FCNR/ NRO accounts as the case may be, an Account Debit Certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/ FCNR/ NRO account should be enclosed with the CAF. Otherwise the application shall be considered incomplete and is liable to be rejected.

d) New demat account shall be opened for holders who have had a change in status from resident Indian to NRI.

22) **Minimum Subscription**

If the Company does not receive minimum subscription of 90% of the Issue or the subscription level falls below 90% after the closure of the Issue on account of cheques having being returned unpaid or withdrawal of applications, the Company shall forthwith refund the entire subscription amount received within fifteen (15) days from the date of the closure of the Issue. If there is a delay in refund of the subscription amount beyond eight days after the date after the Company becomes liable to pay such amount (i.e. fifteen (15) days after closure of the Issue), the Company shall pay interest for the delayed period as prescribed under Section 73 of the Companies Act, 1956.

23) **Nomination Facility**

In terms of Section 109A of the Act, nomination facility is available in case of Equity Shares and FCDs.

In case of Equity Shareholders/FCD holders who are individuals, a sole Equity Shareholder/ FCD holder or the first named Equity Shareholder/ FCD holder, along with other joint Equity Shareholders/ FCD holders, if any, may nominate any person(s) who, in the event of the death of the sole holder or all the joint-holders, as the case may be, shall become entitled to the Equity Shares and/or FCDs. A person, being a nominee, becoming entitled to the Equity Shares/FCD by reason of the death of the original Equity Shareholder(s)/FCD holder(s), shall be entitled to the same advantages to which he would be entitled if he were the registered holder of the Equity Shares and/or FCDs. Where the nominee is a minor, the Equity Shareholder(s)/FCD Holder(s) may also make a nomination to appoint, in the prescribed manner, any person to become entitled to the Equity Share(s) and/or FCDs, in the event of death of the said holder, during the minority of the nominee. A nomination shall stand rescinded upon the sale of the Equity Share and/or the FCD by the person nominating. A transferee will be entitled to make a fresh nomination in the manner prescribed. When the Equity Share and/or FCD is held by two or more persons, the nominee shall become entitled to receive the amount only on the demise of all the holders. Fresh nominations can be made only in the prescribed form available on request with the Registrar of the Company, TSR Darashaw Limited.

Only one nomination would be applicable for one folio. Hence, in case the Equity Shareholder(s) has already registered the nomination with the Company, no further nomination needs to be made for Equity Shares that may be allotted in this Issue under the same folio.

Where the allotment of Equity Shares/FCDs is in dematerialised form, there is no need to make a separate nomination for the Equity Shares/FCDs to be allotted in this Issue. Nominations registered with respective Depositary Participant ("DP") of the applicant would prevail. Any applicant desirous of changing the existing nomination is requested to inform his or her respective DP.

24) **Fractional Entitlements**

Fractional Entitlement for FCD being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 2 Equity Shares or between 2 and 8 Equity Shares or not in the multiple of 8, the fractional entitlement of such holders shall be ignored. Shareholders whose fractional entitlements are being ignored would be given preference in allotment of one additional FCD each if they apply for additional FCD.

Those Equity Shareholders have a shareholding less than 2 Equity Shares and therefore entitled to zero FCD under this Issue shall be despatched a CAF with zero entitlement. Such equity shareholders are entitled to apply for additional FCD. However, they cannot renounce the same in favour of third parties. CAF with zero entitlement will be non-negotiable/non-renouncable.

For e.g. if Equity Shareholder has a shareholding of 20 Equity Shares, he will be entitled to 12 FCD on Rights basis with the fractional entitlement of 0.5 being ignored. He will be given a preference for allotment of 1 additional FCD if he has applied for the same.

The Company shall not issue any fractional certificates to FCD holders on conversion of FCD to equity shares of the Company and instead all such fractional entitlements to which the FCD holders would be entitled to on allotment of the equity shares of the Company will be consolidated and the Company will issue and allot Equity Shares in lieu thereof to a person authorized by the Company with the express understanding that such person will hold such Ordinary Shares in trust for those entitled to the fractional entitlements and sell the same in the market within 15 days from date of allotment at the best available price and pay to the Company, the sale proceeds thereof, which the Company will distribute proportionately to those persons who are entitled to their fractional entitlements.

25) **Payment by Stockinvest**

In terms of RBI Circular DBOD No. FSC BC 42/24.47.00/2003-04 dated November 5, 2003, the Stockinvest Scheme has been withdrawn. Hence, payment through Stockinvest would not be accepted in this Issue.

26) **Impersonation**

As a matter of abundant caution, attention of the applicants is specifically drawn to the provisions of sub-section (1) of section 68A of the Companies Act which is reproduced below: **"Any person who makes in a fictitious name an application to a Company for acquiring, or subscribing for, any shares therein, or otherwise induces a Company to allot, or register any transfer of shares therein to him, or any other person in a fictitious name, shall be punishable with imprisonment for a term which may extend to five years"**

27) **Disposal of application and application money**

No acknowledgment will be issued for the application moneys received by the Company. However, the Bankers to the Issue/Registrar to the Issue receiving the CAF will acknowledge its receipt by stamping and returning the acknowledgment slip at the bottom of each CAF.

The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason thereto.

In case an application is rejected in full, the whole of the application money received will be refunded. Wherever an application is rejected in part, the balance of application money, if any, after adjusting any money due on Equity Shares/FCDs allotted, will be refunded to the applicant within 15 days from the close of the Issue.

For further instruction, please read the Composite Application Form (CAF) carefully.

28) **Utilisation of Issue Proceeds**

The Board of Directors declares that: ● The funds received against this Issue will be kept in a separate bank account and the Company will have access to such funds in accordance with applicable laws, regulations and guidelines. The Company will have access to proceeds from the issue of FCDs after finalisation of basis of allotment and execution of the debenture trust deed between the Debenture Trustee and the Company. ● Details of all moneys utilised out of the Issue shall be disclosed under an appropriate separate head in the balance sheet of the Company indicating the purpose for which such moneys has been utilised.; ● Details of all such unutilised moneys out of the Issue, if any, shall be disclosed under an appropriate separate head in the balance sheet of the Company indicating the form in which such unutilised moneys have been invested.

29) **Undertakings by the Company**

● The complaints received in respect of the Issue shall be attended to by the Company expeditiously and satisfactorily. ● All steps for completion of the necessary formalities for listing and commencement of trading at all Stock exchanges where the securities are to be listed will be taken within seven working days of finalization of basis of allotment. ● That the Company shall apply in advance for the listing of equities on the conversion of the FCDs. ● The funds required for dispatch of refund orders/allotment letters/certificates by registered post shall be made available to the Registrar to the Issue. ● The Company undertakes that where funds are made through electronic transfer of funds, a suitable communication shall be sent to the applicant within 15 days of closure of the Issue, as the case may be, giving details of the bank where refunds shall be credited along with amount and expected date of electronic credit of refund. ● The certificates of the securities/refund orders to the non-resident Indians shall be dispatched within the specified time. ● Save as otherwise disclosed in the Letter of Offer, no further issue of securities affecting equity capital of the Company shall be made till the securities issued/offered through the Issue are listed or till the application moneys are refunded on account of non-listing, under-subscription etc. ● The Company accepts full responsibility for the accuracy of information given in the Letter of Offer and confirms that to best of its knowledge and belief, there are no other facts the omission of which makes any statement made in the Letter of Offer misleading and further confirms that it has made all reasonable enquiries to ascertain such facts. ● All information shall be made available by the the Company to the investors at large and no selective or additional information would be available for a section of the investors in any manner whatsoever including at road shows, presentations, in research or sales reports etc. ● The Company certifies that the investors, who are holding shares in physical form, shall be given an option to get the shares in demat or in physical mode. ● The Company undertakes that it shall comply with such disclosure, monitoring of the utilisation of proceeds of the Issue and accounting norms specified by SEBI from time to time. ● The Company undertakes that adequate arrangements shall be made to collect all applicants supported by ASBA and to consider them similar to non-ASBA applicants while finalising the basis of allotment.

Undertakings in relations to FCDs: 1. The Company shall forward the details of utilisation of the funds raised through the debentures duly certified by the statutory auditors of the Issuer Company, to the debenture trustees at the end of each half-year. **2.** The Company shall disclose the complete name and address of the debenture trustee in the annual report. **3.** The Company shall provide a compliance certificate to the FCD holders (on a yearly basis) in respect of compliance with the terms and conditions of the issue of FCDs as contained in this Letter of Offer, duly certified by the debenture trustee. **4.** The Company shall furnish a confirmation certificate that the security created by the Company in favour of the FCD holders is properly maintained and is adequate enough to meet the payment obligations towards the FCD holders in the event of default. **5.** The Company undertakes that the necessary cooperation with the credit rating agency shall be extended in providing true and adequate information till the debt obligations in respect of the instrument are outstanding.

30) **Important**

● Please read the Letter of Offer carefully before taking any action. The instructions contained in the accompanying Composite Application Form (CAF) are an integral part of the conditions of the Letter of Offer and must be carefully followed; otherwise the application is liable to be rejected. ● All enquiries in connection with CAFs and requests for Split Application Forms must be addressed (quoting the Registered Folio Number/DP and Client ID number, the CAF number and the name of the first Equity Shareholder as mentioned on the CAF and superscribed 'Tinplate Rights Issue' on the envelope and postmarked in India) to the Registrar to the Issue at the following address: **Link Intime India Private Limited**; C-13 Pannalal Silk Mills Compound, Bhandup West, Mumbai 400 078.

● It is to be specifically noted that the Issue of Equity Shares and FCDs is subject to the section entitled 'Risk Factors' beginning on page [xii] of the Letter of Offer.

● The Issue will remain open for atleast 15 days. However, the Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

31) Undertaking for ASBA Process:

1) I/We hereby undertake that I/We am/are a shareholder(s) eligible for the ASBA Process option as mentioned in the Letter of Offer

2) In accordance with ASBA Process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulation, 2009, I/We authorize:

(a) the SCSB to do all acts as are necessary to make an application in the Issue, including uploading of application details, blocking the amount to the extent mentioned above in the "SCSB details" or unblocking of funds in the bank account maintained with the SCSB specified in the form, transfer of funds to the Issuer's account on receipt of instruction from the Registrar to the Issue, etc.

(b) Registrar to the Issue to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the ASBA and to transfer the requisite money to the Issuer's account.

3) In case the amount available in the bank account is insufficient for blocking the amount equivalent to the application money specified in the CAF, the application shall be rejected.

4) If the DP ID, Client ID or PAN furnished by me/us in the CAF is incorrect or incomplete, the application shall be rejected and the Issuer or SCSB shall not be liable for losses, if any.

5) I/we hereby confirm that I/we are a shareholder holding Equity Shares in dematerialized form on the Record Date i.e. September 10, 2009.

For eligibility and detailed procedure for applying through the ASBA Process please refer to the chapter "Terms of the Present Issue" in the Letter of Offer.

FOR FURTHER DETAILS PLEASE READ THE LETTER OF OFFER CAREFULLY

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting Full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID No./ No. of FCD entitled to and applied for, Date and Name of the Bank and Branch with which the application was lodged.

REGISTRAR TO THE ISSUE
Link Intime India Private Limited
(formerly known as Intime Spectrum Registry Limited)
C-13, Pannalal Silk Mills Compound, LBS Road, Bhandup West, Mumbai – 400 078.
Tel: +91-22- 2596 0320, Fax: +91-22-2596 0329, E-mail: tcil.rights@linkintime.co.in,
Contact Person: Mr. Praveen Kasare, Website: www.linkintime.co.in, SEBI Registration No.: INR000004058