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India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: F-1, The Mira Corporate Suites, 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110 065; **Tel:** +91 11 4996 2200; **Fax:** +91 11 4996 2288; **Compliance Officer:** Swapnil Patil, **E-mail:** complianceofficer@indigrid.co.in; **Website:** www.indigrid.co.in

India Grid Trust ("**IndiGrid**") is issuing up to [*] Units (as defined on the page 6 of the Offer Document dated May 8, 2017 (the "**Offer Document**")) for cash at a price of ₹[*] per Unit aggregating up to ₹22,500 million (the "**Issue**").

INITIAL PUBLIC ISSUE IN RELIANCE UPON REGULATION 14(4) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, AS AMENDED (THE "INVIT REGULATIONS")

CORRIGENDUM - NOTICE TO INVESTORS

This is in relation to the initial public offer of units of India Grid Trust ("**IndiGrid**") and such units, the "**Units**" for an amount aggregating up to ₹ 22,500 million (the "**Issue**"), the offer document dated May 8, 2017 filed with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") read with the "Notice to Investors" dated May 9, 2017 in relation to the Issue (collectively, the "**Offer Document**") and the price band advertisement dated May 8, 2017 (the "**Price Band Advertisement**") published in (i) all editions of Business Standard (a widely circulated English national daily newspaper) and (ii) all editions of Business Standard (a widely circulated Hindi national daily newspaper with wide circulation in New Delhi). All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed to them in the Offer Document.

Investors should note that the Bid Lot disclosed in the Price Band Advertisement (being 10,205 Units and in multiples of 5,103 Units thereafter) should be read as "*Bids can be made for a minimum of 10,206 Units and in multiples of 5,103 Units thereafter*". Accordingly, relevant changes pursuant to this notice shall be reflected in the Final Offer Document to be filed with SEBI, BSE and NSE.

The Offer Document and the Price Band Advertisement shall be read in conjunction with this notice. The information in this notice supplements the Offer Document and the Price Band Advertisement and supersedes the information in the Offer Document and the Price Band Advertisement, as applicable to the extent inconsistent with the information set out herein.

On behalf of **India Grid Trust**
Sterlite Investment Managers Limited
Sd/-
Compliance Officer

Place : New Delhi
Date : May 11, 2017

India Grid Trust acting through its Investment Manager is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its units representing an undivided beneficial interest in the Trust ("**Units**"), and has filed an offer document dated May 8, 2017 ("**Offer Document**") with the SEBI, and the Stock Exchanges. The Offer Document will be available on the website of SEBI at www.sebi.gov.in, the BSE at www.bseindia.com, the NSE at www.nseindia.com as well as on the websites of the Lead Managers at www.morganstanley.com, www.online.citibank.co.in and www.edelweissfin.com. Investors should note that investment in the Units involves a degree of risk, and for details relating to the same, should refer to the Offer Document, including the section "**Risk Factors**" on page 42 of the Offer Document, and the section "**Forward-Looking Statements**" on page 16 of the Offer Document.

These materials are not for publication or distribution, directly or indirectly, in or into the United States. These materials are not an offer for the sale of the units or other securities in the United States or elsewhere. The Units referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended and may not be offered or sold within the United States, except pursuant to an exemption from registration. No public offering of the Units or other securities is being made in the United States.