

1 Type of Issue Initial Public Offer**2 Issue Size (Rs. Cr)*** 8,388.73

Fresh Issue Size (Rs. Cr) Nil

Offer for Sale Component (Rs. Cr) 8,388.73

Source: Final Post Issue Report*3 Grade of issue along with name of the rating agency****Name** NA**Grade** NA**4 Subscription Level (Number of times)** 3.59**Source: Basis of Allotment as finalized in consultation with the Designated Stock Exchange being National Stock Exchange of India Limited ("NSE")***The above figure is before technical rejections and excluding anchor portion***5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) allotment in the issue ⁽¹⁾	7.51%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	8.85%
(iii) at the end of 1st FY (March 31, 2018)	8.85%
(iv) at the end of 2nd FY (March 31, 2019)	18.42%
(v) at the end of 3rd FY (March 31, 2020)	31.61%

*(1) Source: Basis of Allotment. Includes allotment to Anchor Investors***6 Financials of the issuer***(Rs. Cr)*

Parameters	1st FY(March 31, 2018)	2nd FY(March 31, 2019)	3rd FY(March 31, 2020)
Net Sales/ Income from operations (Gross Premium)	25,160	32,890	40,635
Net Profit	1,150	1,327	1,422
Paid up Equity Share Capital	1,000	1,000	1,000
Reserves excluding revaluation reserves	5,374	6,460	7,884

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the NSE.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2019)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2020)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)	Smt. Arundhati Bhattacharya	Retired
	Shri Rajnish Kumar	Appointed
(ii) at the end of 1st FY (March 31, 2019)	Shri Rajnish Kumar	Appointed as Chairman
	Mr. Gerard Binet	Resigned
(iii) at the end of 1st FY (March 31, 2020)	Mr. P.K. Gupta	Resigned
	Mr. Gregory Zeluck	Resigned
	Mr. Somasekhar Sundaresan	Resigned
	Ms. Joji Sekhon Gill	Appointed
	Mr. Vinod Koyande	Appointed
	Mr. Pierre Villeneuve	Resigned

Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Issue Price (Rs.)	700.00
Designated Stock Exchange:	NSE
Listing Date:	3-Oct-17

Price parameters	At close of listing day- October 03, 2017	Close of 30th calendar day from listing day (1)	Close of 90th calendar day from listing day (2)	At the end of FY 2018 (2, 3, 4)		
				Closing price	High	Low
Market Price	707.6	647.1	695.4	676.3	716.2	629.8
Nifty 50	9,859.5	10,440.5	10,530.7	10,113.7	11,130.4	9,103.5
Price parameters	At the end of FY19 (3,4)			At the end of FY 2020(4)		
	Closing price	High	Low	Closing price	High	Low
Market Price	583.4	774.6	485.0	641.0	1,014.4	539.2
Nifty 50	11,630.4	11,760.2	10,004.6	8,621.0	12,397.0	7,581.6

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days. In case 90th calendar day, the next trading day is considered.

(3) High and Low based on intra day prices

(4) Last trading day of the fiscal year has been considered

13 Basis for Issue Price



Accounting ratio	As disclosed in offer document ⁽¹⁾	At the end of 1st FY (FY 2018)	At the end of 2nd FY (FY 2019)	At the end of 3rd FY (FY 2020)
EPS (Basic)	Issuer			
	Standalone (Basic)	9.55	11.50	13.27
	Standalone (Diluted)	9.55	11.50	13.27
	Peer Group ⁽³⁾ :			
	ICICI Prudential Life Insurance Company Limited (Basic and Diluted- Consolidated)	11.72	11.28	7.93
	Industry Average	11.72	11.28	7.93
P / E	Issuer			
	Standalone (Basic)	73.30	58.81	43.96
	Standalone (Diluted)	73.30	58.81	43.96
	Peer Group:			
	ICICI Prudential Life Insurance Company Limited (Basic and Diluted- Consolidated)	38.05 ⁽²⁾	34.46	44.17
	Industry Average	38.05	34.46	44.17
RoNW ^(%)	Issuer			
	Standalone	18.56	19.04	18.85
	Peer Group:			
	ICICI Prudential Life Insurance Company Limited (Basic and Diluted- Consolidated)	28.67	24.36	16.39
	Industry Average	28.67	24.36	16.39

NAV per share	Issuer				
	Standalone	55.52	65.27	75.80	88.84
	Peer Group:				
	ICICI Prudential Life Insurance Company Limited (Basic and Diluted- Consolidated)	44.63	47.70	49.08	50.23
	Industry Average	44.63	47.70	49.08	50.23

Notes

(1) Sourced from Prospectus dated September 25, 2017. Disclosure is based on the standalone financial information disclosed for Fiscal 2017.

(2) P/E Ratio has been computed as the closing market price of ICICI Prudential Life Insurance Company Limited from the BSE website as on September 5, 2017 as divided by the basic / diluted EPS.

(3) Peer Group as per Prospectus

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year / period

Diluted EPS (Rs.) is Net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year/period as adjusted for the effects of all potential dilutive equity shares

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS

(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth excluding preference share capital (average for two years). Net worth has been computed as sum of share capital, credit/ (debit) fair value change account and reserves and surplus.

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

14 Any other material information

Particulars	Date	Remarks
Resignation of Ms. Sunita Sharma as Independent Director with effect from November 23, 2020	23-Nov-20	
Resignation of Mr. Ashutosh Pednekar as Non-Executive Director with effect from September 3, 2020	3-Sep-20	
Company re-appointed Mr. Deepak Amin as Independent Director and appointed Mr. Narayan Seshadri and Ms. Sunita Sharma as Additional Independent Directors	20-Aug-20	
SBI sold 2,10,00,000 equity shares of SBI Life Insurance Company, representing 2.1% of the total issued and paid up share capital of the Company	16-Jun-20	
Confirmed the appointment of Mr. Mahesh Sharma as Managing Director and CEO of the Company with effect from May 09, 2020	9-May-20	
Company appointed Mr. Mahesh Sharma as Deputy Chief Executive Officer of the Company with effect from April 08, 2020	8-Apr-20	
Resignation of Mr. P.K. Gupta as Nominee Director with effect from March 31, 2020	31-Mar-20	
Resignation of Mr. Gregory Zeluck as Non-Executive Director with effect from March 20, 2020	20-Mar-20	
Re-appointment of Mr. Sanjeev Nautiyal as Managing Director & Chief Executive Officer of the Company with effect from March 10, 2020	4-Mar-20	
Appointment of Mr. Sanjeev Maheshwari as Non-Official Director with effect from December 27, 2019	27-Dec-19	
Resignation of Mr. Somasekhar Sundaresan as independent Director with effect from November 21, 2019	21-Nov-19	
SBI sold 3,50,00,000 equity shares of SBI Life Insurance Company, representing 3.5% of the total issued and paid up share capital of the Company	11-Sep-19	
Value Line Pte Ltd sold 53,00,000 equity shares of SBI Life insurance company, representating 0.53% of the total issued and paid up share capital of the company	24-Aug-19	
Value Line Pte Ltd sold 65,00,000 equity shares of SBI Life insurance company, representating 0.65% of the total issued and paid up share capital of the company	24-Jul-19	
SBI sold 2,50,00,000 equity shares of SBI Life Insurance Company, representing 3.5% of the total issued and paid up share capital of the Company	24-Jun-19	
Company has relieved Mr. Hautiere Rey of his duties as Deputy Chief Executive Officer on receipt of request letter from Mr. Hautiere Rey to be relieved of his duties as the Deputy Chief Executive Officer of the Company from close of business on May 31, 2019 on account of repatriation.	31-May-19	
BNP Paribas Cardiff sold 7,70,07,092 equity shares of SBI Life Insurance Company, representing 7.7% of the total issued and paid up share capital of the Company	29-Mar-19	

BNP Paribas Cardiff sold 9,22,52,908 equity shares of SBI Life Insurance Company, representing 9.2% of the total issued and paid up share capital of the Company	1-Mar-19
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CA Emerald Investments acquired 9,00,00,000 equity shares of SBI Life Insurance Company, representing 9.0% of the total issued and paid up share capital of the Company	1-Mar-19
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Appointment of Mr. Nimesh Bakul Maniyar (Mem. No. A3865) as the Company Secretary and Compliance Officer	19-Oct-18
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BNP Paribas Cardif SA may consider reducing its shareholding in the company to ensure compliance with minimum public shareholding	24-Sep-18
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Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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