State Bank of India (SBI or the "Bank") Retail Bond Issuance, Tranche-1, 2011

1 ***Type of issue*** Retail Bond Issuance

2 ***Issue size (Rs crore)*** Shelf Limit of INR 10,000 Cr. (Tranche-1 of INR 1,000 Cr. With the option to retain over subscription upto INR 2,000 Cr.)

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document	'CARE AAA' and 'AAA / Stable' by CRISIL
(ii) at the end of FY2011	'CARE AAA' and 'AAA / Stable' by CRISIL
(iii) at the end of FY2012	'CARE AAA' and 'AAA / Stable' by CRISIL
(iv) at the end of FY2013	NA

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)***

Not Applicable as the debt raised was unsecured debt

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

4.21

6 ***Summary Financial Information (in INR cr.)*** [(1)]

(Rs. in crores)	***FY2011***	***FY2012***	***FY2013***
Income from operations	147,844	177,033	200,560
Net Profit for the period	11,180	15,973	17,916
Paid-up equity share capital	635	671	684
Reserves excluding revaluation reserves	82,836	105,559	124,349

(1) Source: Consolidated financial statements, Annual Report, BSE Filing, Analyst Presentation

NA indicates 'Not Applicable'

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY2011	Traded
(ii) at the end of FY2012	Traded
(iii) at the end of FY2013	Traded

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of the Director	**Status of Directorship**
(i) at the end of FY2011 [(1)]	Mr. Sashi Kant Sharma	Appointed
	Shri Pratip Chaudhuri	Appointed
	Shri Hemat G Contractor	Appointed
	Shri A Krishna Kumar	Appointed
	Shri Diwakar Gupta	Appointed
	Shri. Rashpal Malhotra	Appointed
	Mr. O.P. Bhatt	Retired
	Dr. (Mrs.) Vasantha Bharucha	Directorship Ceased
(ii) at the end of FY2012 [(2)]	Smt Shyamala Gopinath	Directorship Ceased
	Shri D.K. Mittal	Appointed
	Dr. Rajiv kumar	Directorship Ceased
	Shri R. Shridharan	Retired
	Shri Jyoti Bhushan Mohapatra	Appointed
	Shri Deepak Ishwarbhai Amin	Appointed
	Dr. Subir V Gokarn	Appointed
	Shri. Parthasarathy Iyengar	Appointed
	Dr. Ashok Jhunjhunwala	Retired
	Shri Sashi Kant Sharma	Retired
(iii) at the end of FY2013 [(2)]	Dr. Rajiv Kumar	Appointed
	Shri. Rashpal Malhotra	Directorship Ceased
	Shri S.K. Mukherjee	Appointed
	Shri. Dileep Choksi	Resigned
	Shri. Subeer Gokarn	Resigned
	Shri. Thomas Mathew	Appointed
	Shri. Harichandra Bahadur Singh	Appointed
	Shri. Rajiv Takru	Appointed
	Shri. Urjit Patel	Appointed

(1) Source: Annual Report

(2) Source: BSE Filings

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)***

(i) as disclosed in the offer document	Augment SBI's capital base in line with its growth strategy
(ii) Actual utilization	The proceeds of thje issue have been utilized as per the objectives stated in the Offer Document of the Issue
(iii) Reasons for deviation, if any	Not Applicable

10 ***Delay or default in payment of interest/ principal amount*** *(See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities)*
(Yes/ No) (If yes, further details of the same may be given)

No Delay / Default

(i) Disclosures in the offer document on terms of issue: Not Applicable
(ii) Delay in payment from the due date: Not Applicable
(iii) Reasons for delay/ non-payment, if any: Not Applicable

11 ***Any other material information***

Date	Material Event
March 20, 2013	Executive Committee approves the issue and allotment of 1,29,88,697 equity shares at an issue price of Rs. 2,312.78 to GoI by way of preferential allotment.
February 7, 2013	Shri. Urjit Patel appointed as a Director
February 4, 2013	Shri. Rajiv Takru appointed as a Director
January 19, 2013	Executive Committee approves capital infusion of INR 3,004 Cr. through a preferential allotment of equity shares to the GoI
January 15, 2013	Shri. Harichandra Bahadur Singh appointed as a Director
January 14, 2013	Shri. Thomas Mathew appointed as a Director
January 2, 2013	Shri Subir Gokarn resigns from the post of Director
December 24, 2012	Signed Preliminary Non-Binding MoU with Russian Direct Investment Fund to facilitate advancing bilateral economic cooperation and trade between Russia and India aimed at exploring investment opportunities in both the countries
October 9, 2012	Shri S. Visvanathan appointed as the Managing Director
March 30, 2012	Executive Committee approves the issue and allotment of 3,60,45,243 equity shares at an issue price of Rs. 2,191.69 to GoI by way of preferential allotment.
March 20, 2012	Shareholders of the Bank unanimously passed the special resolution for preferential allotment of equity shares to the Government of india upto INR 7,900 Cr.
February 23, 2012	Executive Committee of Central Board (ECCB) of the Bank approves under section 5(2) of the SBI Act, to increase the issued capital of the Bank by way of preferential allotment of equity shares to Government of India - Issue price fixed at the floor price of INR 2,191.69
January 3, 2012	Cancelled the negotiations for establishing a Joint Venture entity with Visa Inc and Elavon Inc for conducting the Merchant Acquiring Business
February 6, 2012	Change of Auditors: M/s SCM Associates, Bubaneshwar and M/s Singhi & Co., Kolkata appointed in place of M/s R J K Khanna & Co., New Delhi and M/s Raj Bordia & Co., Mumbai respectively
November 8, 2011	The strike that had been called by the AISBOF was deferred
November 5, 2011	All India State Bank Officers' Federation (AISBOF) serves a notice to observe two days country wide strike on 8th and 9th November 2011 in pursuance of certain demands
September 22, 2011	SBI had a Medium Term Note (MTN) Programme for USD 5 billion. The programme was upsized from USD 5 billion to USD 10 billion. The Offering Circular (OC) under the said MTN Programme was updated on September 19, 2011 with the audited financial data of the Bank as on March 31, 2011 and filed with Singapore Exchange
July 29, 2011	The acquisition of SBI Commercial and International Bank Ltd.(SBICI) by state Bank of India (SBI) has become effective from 29th July,2011. All branches/offices of SBICI are now functioning as branches of State Bank of India
July 1, 2011 April 15, 2011	Consequent to retirement on superannuation, the term of office of Mr. R. Sridharan, Director, of the Bank's Central Board ended on June 30, 2011 Shri Diwakar Gupta, Managing Director, State Bank of India has taken over as the Chief Financial Officer (CFO) of the Bank in place of Shri Hemant G. Contractor
April 8, 2011	Shri. Pratip Chaudhuri appointed as the Chairman of SBI from April 7, 2011

Source: BSE Filings

Note: All the above information is updated till March 31, 2013 unless indicated otherwise.