Name of the Issue: UTI Asset Management Company Limited

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. mn) 21,598.84

**Source: Prospectus dated October 3, 2020*

3 Grade of issue along with name of the rating agency

Name Not applicable
Grade Not applicable

4 Subscription Level (Number of times) 2.07*

Notes:
The above figure is net of withdrawals and technical/ multiple rejections
**Source: Final Post Issue Monitoring Report*

5 QIB Holding (as a % of Outstanding Capital) as Disclosed to Stock Exchanges

Particulars	%
(i) allotment in the issue [1]	84.67%
(ii) at the end of the 1st Quarter immediately after listing of the issue [1]	89.13%
(iii) at the end of 1st FY (March 31, 2021)[1]	91.05%
(iv) at the end of 2nd FY (March 31, 2022) [1]	89.75%
(v) at the end of 3rd FY (March 31, 2023) [1][2]	66.32%

Source:
[1] *Exchange filings*
[2] *Does not include "Foreign Companies" as disclosed to Stock Exchanges.*

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. mn)

Parameters	1st FY (March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023)
Income from operations	11,685	13,191	12,669
Net Profit for the period	4,943	5,346	4,397
Paid-up equity share capital	1,268	1,270	1,270
Reserves excluding revaluation reserves	31,252	34,932	37,409

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

Source: Stock Exchange Data

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Dinesh Kumar Mehrotra	Re-appointed
	Narasimhan Seshadri	Re-appointed
	Uttara Dasgupta	Resigned
	Ashok Shah	Resigned
(ii) at the end of 2nd FY (March 31, 2022)	Edward Cage Bernard	Appointed
	Sanjay Varshneya	Appointed
	Deepak Kumar Chatterjee	Re-appointed
(iii) at the end of 3rd FY (March 31, 2023)	Flemming Madsen	Re-appointed
	Imtaiyzur Rahman	Re-appointed
	Kiran Kumar Tarania	Resigned
	Sanjay Varshneya	Appointed

9 Status of implementation of project/commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document
Not applicable as this was an Offer for Sale by Selling Shareholders

(ii) Actual utilization
Not applicable as this was an Offer for Sale by Selling Shareholders

(iii) Reasons for deviation, if any
Not applicable as this was an Offer for Sale by Selling Shareholders

11 Comments of monitoring agency, if applicable As the issue was a complete OFS there was no requirement of appointing a monitoring agency

(i) Comments on use of funds
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document
(iii) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.)	Rs. 554
Designated Stock Exchange	NSE
Listing Date	12-October-20

Price parameters	At close of listing day	At Close of 30th calendar day from listing day	At Close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2021)			As at the end of 2nd FY after the listing of the issue (March 31, 2022)			As at the end of 3rd FY after the listing of the issue (March 31, 2023)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	476.20	494.95	548.35	583.00	615.35	476.20	994.35	1,216.55	536.00	641.95	1,014.95	595.00
CNX Nifty	11,930.95	12,749.15	14,484.75	14,690.70	15,314.70	11,642.40	17,464.75	18,604.45	14,151.40	17,359.75	18,887.60	15,183.40

Source: NSE Website

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document [(1)(2)]	At the end of 1st FY (March 31, 2021) [(2)]	At the end of 2nd FY (March 31, 2022) [(2)]	At the end of 3rd FY (March 31, 2023) [(2)]
Basic EPS	**Issuer:**	21.53	38.97	42.12	34.45
	Peer Group:				
	HDFC Asset Management Company Limited	59.37	62.28	65.36	66.72
	Nippon Life Asset Management Limited	6.78	11.04	12.00	11.61
	Industry Avg:	29.23	37.43	39.83	37.59
Diluted EPS	**Issuer:**	21.53	38.97	41.96	34.44
	Peer Group:				
	HDFC Asset Management Company Limited	59.24	62.16	65.31	66.71
	Nippon Life Asset Management Limited	6.69	10.90	11.8	11.53
	Industry Avg:	29.15	37.34	39.69	37.56
P/E	**Issuer:**	25.73	14.96	23.61	18.63
	Peer Group:				
	HDFC Asset Management Company Limited	38.4	45.31	32.84	25.60
	Nippon Life Asset Management Limited	39.78	31.66	29.03	18.09
	Industry Avg:	34.64	30.64	28.49	20.77
RoNW	**Issuer:**	9.88%	15.20%	14.77%	11.37%
	Peer Group:				
	HDFC Asset Management Company Limited	31.33%	30.10%	25.19%	23.30%
	Nippon Life Asset Management Limited	16.03%	23.90%	21.37%	20.58%
	Industry Avg:	19.08%	23.07%	20.44%	18.42%
NAV per share	**Issuer:**	217.88	256.49	285.17	304.59
	Peer Group:				
	HDFC Asset Management Company Limited	189.34	224.29	259.29	286.18
	Nippon Life Asset Management Limited	42.36	50.29	55.91	56.41
	Industry Avg:	149.86	177.02	200.12	215.73

Notes:

[(1)] Sourced from Prospectus dated October 3, 2020. Disclosure is based on the standalone financial information disclosed in the Prospectus

[(2)] All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from financial results of the respective years

[(3)] NM = Not Meaningful

(i) Basic EPS as reported in company filings

(ii) Diluted EPS as reported in company filings

(iii) P/E is calculated as closing market price on NSE as on March 31, 2023, Basic EPS for the year ended March 31, 2023 sourced from the audited consolidated financial statements as on March 31, 2023 filed with the Stock Exchanges

(iv) RoNW is computed as profit after tax (after removing profit attributable to non-controlling interest, if applicable) divided by closing net worth. Net worth has been computed as sum of closing equity share capital and other equity

(v) NAV is computed as the closing net worth divided by the number of equity shares outstanding as on March 31, 2021

14 Any other material information

Particulars	Date
Outcome of Board Meeting: a) Approved to convene 17th Annual General Meeting on 27th November b) Approved re-appointment of Mr. Dinesh Kumar Mehrotra and Mr. Narasimhan Seshadri as Independent Directors for a period of 5 years c) Noted Resignation of Mr. Ashok Shah as Independent Director of the Company	28-Oct-20
Change in Directors: a) Mr. Ashok Shah resigned as an Independent Director of the Company w.e.f. 27/11/2020 b) Ms. Uttara Dasgupta ceased to be an Independent Director of the Company due to conclusion of her term and not liable to retire by rotation w.e.f. 27/11/2020	28-Nov-20
Outcome of Board Meeting: a) Approved financial results for quarter and nine months ended on 31/12/2020 b) Approved additional investment of Rs. 10 Crores in UTI Retirement Solutions Limited (wholly owned subsidiary) through right issue c) Approved appointment of Mr. Vishal N. Manseta, Practicisng Compnany Secretary as Secretarial Auditor of the company for 3 years from FY2020-21 to FY2022-23	29-Jan-21
Recommended Dividend of Rs. 17 per equity share subject to Approval of shareholders in Annual General Meeting	29-Apr-21
Outcome of Board Meeting: a) Approved financial results for quarter ended on 28/07/2021	28-Jul-21
Outcome of Board Meeting: a) Approved the un-audited standalone and consolidated financial results for the quarter ended 30th September, 2021 b) Approved the appointment of M/s. Aneja Associates, Chartered Accountants as corporate internal auditor for a period of 4 years with effect from 1 s1 April, 2022	28-Oct-21
Outcome of Board Meeting: a) Approved the audited standalone and consolidated financial results for the quarter and financial year ended 31st March, 2022 b) Recommended a final dividend of Rs. 21/- per equity share of face value of Rs. I0/- each for the financial year ended 31st March, 2022, subject to the approval of the shareholders at the 19th Annual General Meeting of the Company	26-Apr-22
Change in Directors: Re-appointment of Mr. Imtaiyazur Rehman and Mr. Flamming Madsen as Directors of the Company in the Board meeting	21-Jun-22
Outcome of Board Meeting: Approved the unaudited standalone and consolidated financial results for the quarter ended 30th June, 2022	26-Jul-22
Change in Directors: Resignation of Mr. Sanjay Varshneya as Nominee Director of Punjab National Bank, and appointment of Mr. Kiran Kumar Tarania as Nominee Director	26-Jul-22
Investment: The Company has made an additional investment aggregating to Rs. 24.00 crores in UTI Capital Private Limited, the wholly owned subsidiary of the Company, by way of subscription to the right issue	01-Sep-22
Outcome of Board Meeting: Approved the unaudited standalone and consolidated financial results for the quarter and 6 months ended 30th September, 2022	20-Oct-22
Outcome of Board Meeting: Approved the unaudited standalone and consolidated financial results for the quarter and 9 months ended 31st December, 2022	01-Feb-23
Outcome of Board Meeting: a) Approved the audited standalone and consolidated financial results for the quarter and financial year ended 31st March, 2023 b) Recommended a final dividend of Rs. 22/- per equity share of face value of Rs. 10/- each for the financial year ended 31st March, 2023, subject to the approval of the shareholders at the 20th Annual General Meeting of the Company	26-Apr-23

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com