1	**Type of Issue (IPO / FPO)**	FPO
2	**Issue Size (Rs. Cr)**	15,000.00

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) Overall 1*

Source: Post Issue Monitoring Report

**After technical rejections and Underwriting obligations*

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) allotment in the issue [(1)]	64.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2020)	60.44%
(iii) at the end of 1st FY (March 31, 2021)	60.48%
(iv) at the end of 2nd FY (March 31, 2022)	54.98%
(v) at the end of 3rd FY (March 31, 2023)	65.91%

(1) Includes allotment to Anchor Investors and after technical rejections

6 Financials of the issuer

(Rs. Cr)

Parameters	1st FY(March 31, 2021)	2nd FY(March 31, 2022)	3rd FY(March 31, 2023)
Total Income	23,146	22,424	26,827
Net Profit [(1)]	(3,489)	1,064	736
Paid up Equity Share Capital	5,011	5,011	5,751
Reserves (Other Equity)	28,127	28,688	34,019

(1) Net Profit after tax and exceptional/extraordinary items

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently traded

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Mr. Partha Pratim Sengupta	Resigned
	Shri V. S. Radhakrishnan	Appointed
	Mr Swaminathan Janakiraman	Resigned
	Shri Ravindra Pandey	Appointed
(ii) at the end of 2nd FY (March 31, 2022)	Mr. Sharad Sharma	Appointed
(iii) at the end of 3rd FY (March 31, 2023)	Mr. Sandeep Tewari	Appointed
	Mr. Thekepat Keshav Kumar	Appointed
	Mr. Sadashiv Srinivas Rao	Appointed
	Ms. Nandita Gujrar	Appointed
	Mr. Sanjay Kumar Khemani	Appointed
	Mr. Sunil Kaul	Appointed
	Ms. Shweta Jalan	Appointed
	Mr. Ranjan Patel	Appointed

R Gandhi	Appointed
R Gandhi	Cessation of Additional
Ananth Narayan Gopalakrishnan	Cessation of Additional Directorship
Mr. Sunil Mehta	Demitted
Mr. Mahesh Krishnamurthy	Demitted
Mr. Atul Bheda	Demitted
Mr. VS Radhakrishnan	Demitted
Mr. Ravindra Pandey	Cessation of Nomineeship

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

	Use of Proceeds: Ensuring adequate capital to support growth and expansion, including enhancing our Bank’s solvency and capital adequacy ratio
(i) As disclosed in the offer document	Amount stated was INR 15,000 crore
(ii) Actual utilization	Rs 15000cr (Ensuring adequate capital to support growth and expansion,including enhancing bank’s solvency and capital adequacy ratio)
(iii) Reasons for deviation, if any	Not applicable

FY21 annual report weblink here- https://www.yesbank.in/pdf?name=se_annual_report_of_the_bank_pdf.pdf

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Available*
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Available
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

**In terms of the provision to Regulation 137(1) of the SEBI ICDR Regulations, Yes Bank is not required to appoint a monitoring agency for this Offer.*

12 Pricing Data

Issue Price (Rs.) 12.00
Designated Stock Exchange: BSE
Listing Date: 27-Jul-20

Price parameters	At close of listing day- July 27, 2020	Close of 30th calendar day from listing day August 26, 2020	Close of 90th calendar day from listing day October 25, 2020	At the end of FY 2021		
				Closing price	High	Low
Market Price	12.30	14.67	13.14	15.60	31.95	11.10
S&P BSE Sensex	37,934.73	39,073.92	40,145.50	49,509.15	52,516.76	27,500.79
Sectoral Index (BSE Bankex)	24,765.98	26,609.44	27,413.21	37,547.91	42,655.21	19,608.69

Price parameters	At the end of FY 2022			At the end of FY 2023		
	Closing price	High	Low	Closing price	High	Low
Market Price	12.30	16.85	10.50	15.05	24.75	12.23
S&P BSE Sensex	58,568.51	62,245.53	46,160.46	58,991.52	63,583.07	50,921.22
Sectoral Index (BSE Bankex)	41,753.80	47,877.49	33,700.29	46,031.95	50,164.43	37,242.74

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of the Company	Face Value (Rs.)	As disclosed in offer document*	At the end of 1st FY (FY 2021)	At the end of 2nd FY (FY 2022)	At the end of 3rd FY (FY 2023)
EPS (Basic)	***Issuer : Consolidated***	2	(56.11)	(1.65)	0.42	0.28
	Peer Group:					
	IndusInd Bank	10	64.33	40.03	62.07	96.01
	RBL Bank	10	11.04	9.75	(2.77)	15.34
	IDFC First	10	(5.94)	0.88	0.21	3.98
	Federal Bank	2	7.94	8.34	9.52	15.01
	Industry Average		**19.34**	**14.75**	**17.26**	**32.59**
P / E	***Issuer : Consolidated***	2	NM	NM	29.29	53.75
	Peer Group:					
	IndusInd Bank	10	8.12	23.83	15.07	11.13
	RBL Bank	10	15.54	21.28	NM	9.21
	IDFC First	10	NM	63.30	189.05	19.75
	Federal Bank	2	6.61	9.08	10.23	8.81
	Industry Average		**10.09**	**29.37**	**71.45**	**13.23**

RoNW (%)	***Issuer : Consolidated***	2	(81.94%)	(12.73%)	3.19%	1.98%
	Peer Group:					
	IndusInd Bank	10	13.92%	7.59%	10.50%	14.76%
	RBL Bank	10	5.75%	4.56%	NM	7.20%
	IDFC First	10	NM	2.90%	0.68%	10.60%
	Federal Bank	2	11.16%	10.63%	11.02%	15.30%
	Industry Average		**10.28%**	**6.42%**	**7.40%**	**13.55%**
NAV per share	***Issuer : Consolidated***	2	17.29	13.23	13.45	14.16
	Peer Group:					
	IndusInd Bank	10	486.70	562.41	620.79	681.12
	RBL Bank	10	207.67	211.79	209.00	216.76
	IDFC First	10	32.02	31.54	33.88	39.00
	Federal Bank	2	74.36	82.65	91.58	104.57
	Industry Average		**200.19**	**222.10**	**238.81**	**260.36**

Notes
**Sourced from Prospectus dated July 18, 2020*

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
(i) Basic and diluted earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share‟ notified by the Companies (Accounting Standards) Rules, 2006.
Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year / period
Diluted EPS (Rs.) is Net profit attributable to equity shareholders divided by weighted average number of Equity Shares outstanding during the year/period as adjusted for the effects of all potential dilutive equity shares
(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS
(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth excluding preference share capital (average for two years). Net worth has been computed as sum of share capital, credit/ (debit) fair value change account and reserves and surplus.
(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

14 Any other material information

Particulars	Date	Remarks
CARE updated Bank's Instrument Credit Ratings	April 7, 2022	
Allotted 28,000 (Twenty-Eight Thousand) equity shares of face value of Rs. 2/- each on April 27, 2022 pursuant to exercise of 28,000 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs.3,78,000/- (Rupees Three lakh seventy-eight thousand only) by exercise of options.	April 27, 2022	
Credit Raising Committee approved and recommended to make a tender offer for re-purchase in relation to the notes issued under the Medium Term Note Programme of the Bank for an amount of up to USD 200 million at (i) 100% of the principal amount of the notes in relation to notes tendered during an early tender offer period; and (ii) 97% of the principal amount of the notes in relation to notes tendered after the end of the early tender offer period but at or before the expiry of the tender offer.	June 2, 2022	

Mr. Ravindra Pandey ceases to be the Nominee Director (Non-Executive) of State Bank of India on the Board of the Bank with effect from close of June 30, 2022.	June 30, 2022
Regarding the tender offer to purchase for cash in relation to the o/s US$ 600 mn 3.75% Senior Notes due 2023 under the Medium Term Note Programme of the Bank for an aggregate principal amount of up to US$ 200 mn, the tender offer expired on June 30, 2022 & the offer was consummated.	July 1, 2022
Signed a binding term sheet with JCF ARC LLC and JC Flowers Asset Reconstruction Private Limited ("JC Flowers ARC") for strategic partnership in relation to sale of identified stressed loans of the Bank. Accordingly, Bank decided that the JC Flowers ARC will be base bidder for proposed sale of an identified stressed loan portfolio of the Bank aggregating to up to Rs. 48,000 Crores.	July 15, 2022
Yes Bank has informed the exchange that post shareholder approval of alternative Board of the reconstructed Bank, the composition of the alternate Board is as under: 1. Atul Malik (Independent Director) 2. Rekha Murthy (Independent Director) 3. Sharad Sharma (Independent Director) 4. Nandita Gurjar (Independent Director) 5. Sanjay Kumar Khemani (Independent Director) 6. Sadashiv Srinivas Rao (Independent Director) 7. T Keshav Kumar (Non Executive Non independent Director) 8. Sandeep Tewari (Non Executive Non independent Director) 9. Prashant Kumar (Director) 10. R Gandhi (Additional Director appointed by RBI) 11. Ananth Narayan Gopalakrishnan (Additional Director appointed by RBI)	July 15, 2022

Cessation of additional directorship of R Gandhi and Ananth Narayan Gopalakrishnan	July 20, 2023
Mr. Rama Subramaniam Gandhi appointed as an Additional Independent Director of the Bank for a period of five (5) years effective from July 23, 2022, subject to approval of shareholders	July 23, 2022
YES BANK announced raising equity capital of ~$1.1Bn (~`8,900 crore) from funds affiliated with two global private equity investors - Carlyle and Advent International, with each investor potentially acquiring up to a 10.0% stake in YES BANK. This will be raised through a combination of ~ $640Mn (~`5,100 crore) in equity shares and ~ $475Mn (~`3,800 crore) through equity share warrants.	July 29, 2022
Memorandum of Association amended to increase the authorized capital of the Bank from Rs. 62,00,00,00,000/- (Rupees Six Thousand Two Hundred Crores only) to Rs. 82,00,00,00,000/- (Rupees Eight Thousand Two Hundred Crores only)	August 24, 2022
Update on Credit Ratings by Moody’s Investors Service & ICRA	August 04, 2022
Approved the Recategorization of Mr. T. Keshav Kumar & Mr. Sandeep Tewari as Nominee Directors with effect from August 25, 2022	August 25, 2022
India Ratings and Research (Ind-Ra) upgraded Yes Bank Limited’s Long-Term Issuer Rating to ‘IND A-’ from ‘IND BBB’ and assigned Outlook as Stable	August 26, 2022
CRISIL upgraded YES Bank Limited's ratings to 'CRISIL A- /CRISIL A1+' and revised outlook revised to 'Positive'	August 30, 2022

Allotted 6,52,000 (Six Lakh Fifty-Two Thousand) equity shares of face value of Rs. 2/- each on September 18, 2022 pursuant to exercise of 6,52,000 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs.83,57,790/- (Rupees Eighty-Three Lakh Fifty-Seven Thousand Seven Hundred and Ninety only) by exercise of options	September 19, 2022
Approved the appointment of Mr. Rama Subramaniam Gandhi as the Non-Executive (Parttime) Chairman of the Bank for a period of three (3) years effective from today i.e. September 20, 2022.	September 20, 2022
Approved declaration of JC Flowers ARC as the winner of the Swiss Challenge process	September 20, 2022
Approved the appointment of Mr. Prashant Kumar as the MD &CEO of the Bank for a period of three (3) years effective from October 06, 2022	October 06, 2022
CARE Ratings Limited, updated the ratings assigned to the Bank’s instruments	October 13, 2022
Allotted 2,67,250 (Two Lakhs Sixty-Seven Thousand Two Hundred and Fifty) equity shares of face value of Rs. 2/- each on October 19, 2022 pursuant to exercise of 2,67,250 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 34,49,350/- (Rupees Thirty-Four Lakhs Forty-Nine Thousand Three Hundred and Fifty Only) by exercise of options.	October 19, 2022
Entered into a share subscription and purchase agreement in relation to its acquisition of up to 19.9% of the equity share capital of the JC Flowers ARC by the Bank	November 28, 2022
Increase the authorized share capital of the Bank and consequent alteration to the capital clause of the Memorandum of Association of the Bank	December 1, 2022

Appointment of Mr. Sunil Kaul (nominee of Investor I) and Ms. Shweta Jalan (nominee of Investor II) as additional directors subject to approval of shareholders	December 13, 2022
CA Basque Investments has been allotted 1,84,80,77,851 equity shares and 1,27,98,80,909 warrants of YES Bank Limited on a preferential basis	December 14, 2022
Verventa Holdings Limited has been allotted 1,848,077,851 equity shares and 1,279,880,909 warrants of YES Bank Limited on a preferential basis	December 14, 2022
Sale of NPA Portfolio to J.C. Flowers Asset Reconstruction Private Limited	December 17, 2022
Invoked equity shares held by YES Bank Limited ("YBL") aggregating to 40,00,00,000, representing 20% of the total share capital of Vadraj Cement Limited ("Company") have now been transferred to J.C. Flowers Asset Reconstruction Private Limited, an asset reconstruction company ("ARC"), pursuant to assignment of financial assets sanctioned by YBL to Vadraj Cement Limited and Simcement Private Limited (in respect of which default is subsisting and pledge on Company's shares was invoked by YBL	December 22, 2022
Approved unaudited consolidated financial results of the Bank for the quarter and nine months ended Dec 31, 2022	January 21, 2023
Appointment of Mr. Rajan Pental as an Executive Director of the Bank for a period of 3 years	February 2, 2023
Yes Bank informed the exchange that it allotted 2,13,650 equity shares of face value of Rs. 2/- each on February 21, 2023 pursuant to exercise of 2,13,650 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 27,97,277.50/-	February 21, 2023
Yes Bank informed the exchange that the stay on mark down of Tier 1 bonds granted by Bombay High Court has been extended by the Supreme Court	March 4 2023

Approval of appointment of the following via Postal Ballet: 1. Rama Subramaniam Gandhi (Non Executive Part Time Director) 2. Prashant Kumar (MD and CEO for 3 years w.e.f. Oct 06, 2022) 3. Sunil Kaul (Non Executive Director) 4. Shweta Jalan (Non Executive Director) 5. Rajan Pental (Executive Director)	March 9, 2023
Yes Bank informed the exchange that it allotted 1,66,100 equity shares of face value of Rs. 2/- each on March 16, 2023 pursuant to exercise of 1,66,100 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 21,75,200/-	March 16, 2023
Yes Bank informed the Exchange about Board Meeting to be held on 22-Apr-2023 to inter-alia consider and approve the Audited financial results of the Company for the Yearly ended March 2023	April 14, 2023
Yes Bank informed the exchange that it allotted 2,65,800 equity shares of face value of Rs. 2/- each on April 15, 2023 pursuant to exercise of 2,65,800 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 34,38,275/-	April 15, 2023
Approved audited consolidated and standalone financial results of the Bank for the quarter and year ended Mar 31, 2023	April 22, 2023
Yes Bank informed the exchange that it allotted 2,73,000 equity shares of face value of Rs. 2/- each on May 18, 2023 pursuant to exercise of 2,73,000 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 35,72,875	May 18, 2023
Yes Bank submitted the Annual Secretarial Compliance Report issued by BNP & Associates for FY23	May 22, 2023

Intimated the exchange that RBI has approved re-ppointment of M/s. Chokshi & Chokshi LLP for their third year and the appointment of M/s. G. M. Kapadia & Co. for their first year (subject to shareholders' approval at the forthcoming AGM), as the joint statutory auditors of the Bank for FY2023-24	June 07, 2023
Informed the exchange that it allotted 3,56,000 equity shares of face value of Rs. 2/- each on June 15, 2023 pursuant to exercise of 3,56,000 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and realized Rs. 46,22,187.5 by exercise of options	June 15, 2023
Informed the exchange about the outcome of the board meeting, wherein Draft Notice of the Annual General meeting to be held on August 18, 2023 was approved, including: a) Borrowing/raising funds in Indian/foreign currency up to an amount of Rs. 2,500 crores by issue of debt securities including but not limited to non-convertible debentures, bonds, Medium Term Note (MTN) etc.	June 23, 2023
Moody's re-affirmed credit rating for Bank's instruments	June 25, 2023
Submitted Integrated Annual Report for the financial year 2022-23	July 14, 2023
Informed the exchange that it allotted 2,08,750 equity shares of face value of Rs. 2/- each on July 19, 2023 pursuant to exercise of 2,08,750 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and realized Rs. 27,42,687.5 by exercise of options	July 19, 2023

Informed the exchange about the outcome of the Board Meeting held on July 22, 2023: 1. Approved unaudited standalone and consolidated financial results of the Bank for the quarter (Q1) ended on June 30, 2023 2. Confirmed that the issue proceeds of preferential allotment of equity shares & share warrants issued on December 13, 2022, to the extent as received from the investors have been fully utilized for the objects as stated in the Offer Letter and that there were no deviations in the use of the said proceeds 3. Confirmed that the issue proceeds of the non-convertible debt securities had been fully utilized and that there were no deviations in the use of the said proceeds from the objects stated in the Information Memorandum / Disclosure Document	July 22, 2023
Submitted press release and investor presentation on the financial results for the quarter (Q1) ended on June 30, 2023	July 22, 2023
Allotted 9,30,084 (Nine Lakh Thirty Thousand EightyFour) equity shares of face value of Rs. 2/- each on August 23, 2023 pursuant to exercise of 9,30,084 options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and the Bank has realized Rs. 1,22,63,691.50/- (Rupees One Crore Twenty-Two Lakhs Sixty-Three Thousand Six Hundred and Ninety-One and Paise Fifty only) by exercise of options	Aug 23, 2023
India Ratings issued a rating release,upgrading the ratings and reaffirmed the outlook to stable	Aug 24, 2023
The Board of Directors approved the continuation of Mr. Sumit Gupta as the Chief Risk Officer of the Bank for a period of three months effective from September 01, 2023	Sep 04, 2023

Mr. Pankaj Sharma was appointed as Chief Strategy and Transformation Officer of the Bank	Sep 21, 2023
Mr. Manish Jain appointed as Country Head- Wholesale Banking of the Bank effective from Sep 27, 2023, post resignation of Mr. Ravi Thota, Country Head-Large Corporates	Sep 27, 2023
Mr. Harsh Gupta, Country Head Stressed Asset Management (Senior Management Personnel) resigned w.e.f. Sep 29, 2023	Sep 29, 2023
CARE Ratings issued a rating release and upgraded outlook to Care A / Positive for Infrastructure Bonds, Tier II Bonds (Basel III); Assigned Care A1+ for Certificate of Deposits	Oct 5, 2023
Allotted 5,68,706 equity shares of face value of Rs. 2/- each on October 19, 2023 pursuant to exercise of options under YBL ESOS 2020 Scheme (YBL PESOP 2020 Plan) and realized INR 7.3mn	Oct 19, 2023
Filed the un-audited Financial Results of the Quarter (Q2) and half-year ended Sep 30, 2023	Oct 26,2023
Acquisition in J.C. Flowers Asset Reconstruction Private Limited: Basis certain Corporate Actions in JC Flowers ARC, Bank’s stake had reduced to 5.01% from 9.9%. In accordance with share subscription and purchase agreement, Bank has now acquired additional shares in JC Flowers ARC to reinstate its stake to 9.9%	Oct 28, 2023

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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