Name of the Issue: Aadhar Housing Finance Limited		
1	**Type of Issue**	Initial Public Offer
2	**Fresh Issue Size (INR mn)**	10,000.0
	Offer for Sale (INR mn)	20,000.0
	Source: Prospectus dated May 11, 2024	
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)[1]**	19.07x
	Source: Basis of allotment dated 14 May 2024	
	Note: (1) Prior to rejection	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) Allotment in the Issue[1]	11.65%
(ii) at the end of 1st Quarter immediately after the listing (June 30, 2024)	12.76%
(iii) at the end of 1st FY (March 31, 2025)	13.89%
(iii) at the end of 2nd FY (March 31, 2026)	15.28%
(iv) at the end of 3rd FY (March 31, 2027)	NA

Source: Regulatory Filings with the stock exchange

Note: (1) As per the Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

6 Financials of the Issuer

(INR mn)

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)(1)
Revenue from operations	31,076.3	36,725.8	N.A.
Net Profit	9,118.3	10,958.8	N.A.
Paid up Equity Share Capital	4,313.8	4,357.0	N.A.
Reserves excluding revaluation reserves	Not Available	Not Available	N.A.

Note: (1) Will be updated in due course

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2025)	Active
(ii) at the end of 2nd FY (March 31, 2026)	Active
(iii) at the end of 3rd FY (March 31, 2027)	N.A.

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)(1)	Dr. Punita Kumar Sinha	Appointed
(ii) at the end of 2nd FY (March 31, 2026)(1)	Mr. Raj Vikas Verma	Appointed
	Mr. OP. Bhatt	Resigned
(iii) at the end of 3rd FY (March 31, 2027)(1)	N.A.	N.A.

Note: (1) Will be updated in due course

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Particulars	Total estimated Fund requirement
(i) As disclosed in the offer document (Net Proceeds)	9,523.30
Original Net Proceeds	9,523.30
Revised Net Proceeds	9,554.70
(ii) Actual utilization (INR mn)	9,554.70
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	No deviations observed
(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

Note: (1) Monitoring Agency Report dated May 5, 2026 for the quarter ended March 31, 2026

12 Pricing Data

Issue Price (Rs.)	315
Designated Stock Exchange:	NSE
Listing Date:	15-May-24

Price parameters	At close of listing day (May 15, 2024)	Close of 30th calendar day from listing day (June 13, 2024)	Close of 90th calendar day from listing day (Aug 12, 2024)	At the end of FY 2025[1]			At the end of FY 2026[2]			At the end of FY 2027[2]		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	329.5	395.5	421.8	424.9	516.8	292.0	449.8	547.8	405.9	NA	NA	NA
Nifty 50	22,200.6	23,398.9	24,347.0	23,519.4	26,277.4	21,281.5	22,331.4	26,373.2	21,743.7	NA	NA	NA

Note: (1) High / Low denotes intraday High / Low for the entire period.
(2) Will be updated in due course.
Source: NSE website

Note: (1) Will be updated in due course (2) Represents 52 week High / Low (3) Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2025)(1)	At the end of 2nd FY (FY 2026)(5)	At the end of 3rd FY (FY 2027)
EPS (Diluted)(Rs.)	**Issuer :**	13.5	20.9	24.8	N.A.
	Peers Average	26.8	40.7	49.4	N.A.
	Aptus Value Housing Finance India Ltd.	10.1	15.0	18.9	N.A.
	Aavas Financiers Ltd.	54.3	72.0	82.1	N.A.
	Home First Finance Company India Ltd.	25.2	42.1	51.6	N.A.
	India Shelter Finance Corporation	17.5	33.9	45.1	N.A.
P/E(2)	**Issuer:**	23.5	20.4	18.2	N.A.
	Peers Average	31.9	24.3	14.4	N.A.
	Aptus Value Housing Finance India Ltd.	31.3	19.6	10.3	N.A.
	Aavas Financiers Ltd.	28.1	29.0	13.1	N.A.
	Home First Finance Company India Ltd.	34.9	24.1	17.5	N.A.
	India Shelter Finance Corporation	33.1	24.4	16.6	N.A.
NAV per Equity Share(3)	**Issuer:**	123.1	147.6	172.9	N.A.
	Peers Average	207.1	283.3	358.5	N.A.
	Aptus Value Housing Finance India Ltd.	67.1	86.4	85.4	N.A.
	Aavas Financiers Ltd.	413.6	550.9	637.1	N.A.
	Home First Finance Company India Ltd.	206.5	244.9	417.6	N.A.
	India Shelter Finance Corporation	141.4	251.0	294.1	N.A.
RoNW (%)(4)	**Issuer:**	12.9%	14.3%	14.5%	N.A.
	Peers Average	14.3%	14.9%	15.8%	N.A.
	Aptus Value Housing Finance India Ltd.	16.1%	17.4%	22.1%	N.A.
	Aavas Financiers Ltd.	14.1%	13.2%	13.0%	N.A.
	Home First Finance Company India Ltd.	13.5%	15.2%	12.4%	N.A.
	India Shelter Finance Corporation	13.4%	14.0%	15.7%	N.A.

Sourced from Prospectus dated May 11, 2024.

Note: (1) Last working day for the the Financial Year 2024-25 is on 28th March, 2025 (2) P/E based on diluted EPS; Price as on 31st March (3) NAV is defined as Net Worth at the year end divided by Outstanding Equity Shares at the year end (4) RoNW is defined as Net Profit/(Loss) After Tax at the year end as a % of Net Worth at the year end (5) Last working day for the the Financial Year 2025-26 is on 30th March, 2026.

14 Any other material information

Particulars	Date	Remarks
Shares of Aadhar Housing Finance Ltd got listed on BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”)	15-May-24	-
Senior Management personnel Mr. Anil Jain previously Head- Credit and Operations has been elevated to the role of Chief Credit and Operations officer and Mr. Madhur Bhatnagar previously Head- Collections has been elevated to the role of Chief Recovery and Collections Officer w.e.f. 3rd June 2024	03-Jun-24	-
Appointment of M/s. S. R. Batliboi & Associates LLP as joint auditor along with M/s. Kirtane & Pandit LLP, Chartered	27-Jun-24	-
Appointment of Dr. Punita Kumar Sinha as Additional Independent Director	07-Aug-24	-
Apointment of Mr. Vinor Nair as the Head of Human Resources of the Company (within the category of Senior Management of the Company) w.e.f 1st October, 2024.	30-Sep-24	-
Exchanges imposed a fine of 32,000 for violating Regulation 20 of the Listing Regulations for Non-compliance with the requirements pertaining to the composition of the Stakeholder Relationship Committee	21-Nov-24	-
BSE imposed a fine of 10,000 for violating Regulation 60(2) of Listing Regulations - Delay in submission of the notice of Record Date for 1 ISIN pertaining to listed NCD.	02-Dec-24	-
Appointment of Mr. Raj Vikash Verma as an Additional Independent Director	06-May-25	-
Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June 2025	25-Jul-25	-
Monitoring Agency report issued by ICRA Limited for the quarter ended 30th June 2025.	25-Jul-25	-
Change in Senior Management Personnel - Mr. Anil Jain, Chief Credit and Operations Officer, being part of the Senior Management of the Company has tendered his resignation	30-Jul-25	-
Change in the Board of Directors - Mr. O.P. Bhatt (DIN: 00548091) shall cease to be the Independent Director and Non Executive Chairperson of the Company and appointment of s appointed Mr. Raj Vikash Verma (DIN: 03546341), Independent Director, as the Non-Executive Chairperson of the Company	12-Sep-25	-
Redesignation of Mr. Anil Nair previously Chief Business Officer to Chief Operating Officer of the Company	01-Oct-25	-
Change in Senior Management - Cessation as SMP of Mr. Noel Mascarenhas (Head - Marketing and Product)	10-Oct-25	-
CEO/CFO Certificate for the quarter ended September 30, 2025 regarding utilisation of proceeds from Commercial Paper	15-Oct-25	-
Unaudited Results for quarter ended 30th September 2025	07-Nov-25	-
Reappointment of Mr. Nirav Shah (Chief Risk Officer) for a further period of 3 years	07-Nov-25	-
Monitoring Agency report issued by ICRA Ltd for the quarter ended 30th September 2025	07-Nov-25	-
Intimation under Regulation 30 and Regulation 51 of SEBI (LODR) Regulations 2015- Approval of Competition Commission of India (CCI) for the proposed transaction	08-Nov-25	-
CCI approval for in relation to an open offer to the public shareholders of the Aadhar Housing Finance on behalf of BCP Asia II Holdco	08-Nov-25	-
Change in Senior Management Personnel- Cessation as SMP	01-Jan-26	-
Unaudited Financial Results Along With Limited Review Report By The Joint Statutory Auditors For The Quarter Ended 31St December, 2025	30-Jan-26	-
Monitoring Agency Report for the quarter ended 31st December 2025	30-Jan-26	-
Intimation for allotment of equity shares pursuant to exercise of ESOPs	16-Mar-26	-
Intimation for change in Corporate Office address of the Company	17-Mar-26	-
Intimation for allotment of equity shares pursuant to exercise of ESOPs	20-Mar-26	-

Disclosure under Regulation 30(5) of SEBI Listing Regulations	23-Apr-26	-
Appointment of Senior Management Personnel	24-Apr-26	-
Grant of ESOPs under “Aadhar Housing Finance Limited - Employee Stock Option Plan 2025”	27-Apr-26	-
Audited Standalone and Consolidated Financial Results for the quarter and year ended 31st March 2026	05-May-26	-
Appointment of Statutory Auditors subject to approval of shareholders at the ensuing Annual General Meeting of the Company	05-May-26	-
Monitoring Agency Report for the quarter ended 31st March 2026	05-May-26	-
Statement of deviation for the quarter ended 31st March 2026	05-May-26	-
Disclosure of ESG Rating	07-May-26	-
Annual Secretarial Compliance Report for the year ended 31st March 2026	26-May-26	-
Intimation for allotment of equity shares pursuant to exercise of ESOPs	26-May-26	-
Disclosure under Regulation 31(1) and 31(2) of SEBI SAST Regulations by BCP Asia II Holdco VII Pte Ltd	09-Apr-26	-
Asset Liability Management Statement as on 31st March 2026	10-Apr-26	-
Disclosure of reasons for encumbrance by promoter under Regulation 31(1) read with Regulation 28(3) of SEBI SAST Regulations	10-Apr-26	-
Asset cover details with respect to Non-Convertible Debentures of the Company	05-May-26	-

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