

Name of the Issue: Amagi Media Labs Limited			
1	Type of Issue	Initial Public Offer	
2	Issue Size (₹ in million)	17,886.19	
Source: Prospectus dated January 16, 2026.			
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times) ⁽¹⁾	17.14x	
Source: Basis of allotment dated January 19, 2026			
Note: (1) Prior to technical rejections.			
5	QIB Holding (as a % age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%age	
	(i) Allotment in the Issue ⁽¹⁾	74.66%	
	(ii) at the end of 1st Quarter immediately after the listing and 1st FY (March 31, 2026) ⁽¹⁾	79.44%	
	(iii) at the end of 1st FY (March 31, 2027) ⁽²⁾	NA	
	(iv) at the end of 2nd FY (March 31, 2028) ⁽²⁾	NA	
Source: Regulatory Filings disclosed to stock exchanges.			
Note: (1) As per shareholding pattern disclosed to Stock Exchanges. (2) QIB holding not disclosed as reporting for relevant period has not been completed.			
6	Financials of the Issuer		
	(₹ in million)		
	Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027) ⁽¹⁾
			3rd FY (March 31, 2028) ⁽¹⁾
	Revenue from operations	15,056	N.A.
	Net Profit	717	N.A.
	Paid up Equity Share Capital	1,082	N.A.
	Reserves excluding revaluation reserves	16,486	N.A.
Note: (1) Will be updated in due course.			
7	Trading Status		
Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.			
	Particulars	Status	
	(i) Current Status	Active	
	(ii) at the end of 1st FY (March 31, 2026)	Frequently traded	
	(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	N.A.	
	(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	N.A.	
Note: (1)Trading status has not been disclosed since the relevant financial years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2026)	N.A.	N.A.
	(ii) at the end of 2nd FY (March 31, 2027) ⁽¹⁾	N.A.	N.A.
	(iii) at the end of 3rd FY (March 31, 2028) ⁽¹⁾	N.A.	N.A.
Note: (1) Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production		
(i) As disclosed in the offer document		Not applicable
(ii) Actual implementation		Not applicable
(iii) Reasons for delay in implementation, if any		Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document (Net Proceeds)	7,724.51
(₹ in million)	
Particulars	Amount proposed to be financed from Net Proceeds
Expenses towards technology and cloud infrastructure	5,500.64
Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,223.87
Total Net Proceeds	7,724.51
(ii) Actual utilization	740.57
(₹ in million)	
Particulars	Actual Utilisation of Net Proceeds in Fiscal 2026
Expenses towards technology and cloud infrastructure	740.57
Funding inorganic growth through unidentified acquisitions and general corporate purposes	--
Total Net Proceeds	740.57
(iii) Reasons for deviation, if any	Not Applicable
Source: As per Monitoring Agency Report for the quarter ended March 31, 2026.	

11 Comments of monitoring agency, if applicable		
(a) Comments on use of funds		Proceeds utilized towards availing cloud infrastructure related services
(b) Comments on deviations, if any, in the use of proceeds of the Issue from the		Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of		Not Applicable

12 Pricing Data

Issue Price (₹)

361.00

Designated Stock Exchange:

BSE

Listing Date:

21-Jan-26

Price parameters	At close of listing day (January 21, 2026)	Close of 30th calendar day from listing day (February 19, 2026)	Close of 90th calendar day from listing day (April 20, 2026)	At the end of FY 2026			At the end of FY 2027 ⁽¹⁾			At the end of FY 2028 ⁽¹⁾		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (BSE)	348.00	408.75	367.5	328.2	438.0	312.0	NA	NA	NA	NA	NA	NA
Sensex	81,909.63	82,498.14	78,520.3	71,947.5	86,159.0	71,425.0	NA	NA	NA	NA	NA	NA

Source: BSE

Note:(1) Pricing data is not disclosed as the relevant time periods have not been completed.

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2026)	At the end of 2nd FY (FY 2027)	At the end of 3rd FY (FY 2028)
EPS (Diluted)(Rs.)	Issuer :	(3.48)	3.4	N.A.	N.A.
	Peer Group & Industry Avg. ⁽¹⁾	N.A.	N.A.	N.A.	N.A.
P/E	Issuer:	N.A.	95.7	N.A.	N.A.
	Peer Group & Industry Avg. ⁽¹⁾	N.A.	N.A.	N.A.	N.A.
RoNW (%)	Issuer:	(13.49%)	4.2%	N.A.	N.A.
	Peer Group & Industry Avg. ⁽¹⁾	N.A.	N.A.	N.A.	N.A.
NAV per share	Issuer:	25.60	81.2	N.A.	N.A.
	Peer Group & Industry Avg. ⁽¹⁾	N.A.	N.A.	N.A.	N.A.
Note: (1) There are no listed players identified in the offer document.					

14 Any other material information

Particulars	Date	Remarks
Announced appointment of Mr. Sridhar Muthukrishnan as Company Secretary of the company as on February 26, 2025 and Compliance officer as on April 17, 2025. He continues to be the Complince Officer of the Company under regulation 6(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.	21-Jan-26	--
Released the unaudited financial results and investor presentation of the Company for the quarter and nine months ended December 31, 2025	11-Feb-26	--
Informed the Exchange of a change in the Corporate Identification Number (CIN) by the Ministry of Corporate Affairs	20-Feb-26	--
Informed the Exchange that the Members approved the alteration of the Articles of Association by inserting Article 64B through a Special Resolution passed via postal ballot (remote e-voting)	06-Apr-26	--
Launched Newspulse: An Agentic AI Platform that autonomously turns live newscasts into multi-format digital content	07-Apr-26	--
Submitted to the Exchange a copy of Disclosure for Substantial Acquisition of Shares and Takeovers During the FY25, Vinculum Advisors LLP, a member of the Promoter Group, has created a pledge on 10,00,000 equity shares of the company	01-Apr-26	--
Released the audited financial results and investor presentation of the Company for the quarter and year ended March 31, 2026	20-May-26	--



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