

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Dear Shareholder,

This is an invitation to tender your equity shares in Bosch Chassis Systems India Limited (“the Company”) to Robert Bosch GmbH (“Acquirer”) at an exit price of Rs. 600/- per equity share subject to the terms and conditions below (“Exit Offer”).

By a public announcement dated July 17, 2008 and bid letter dated July 18, 2008, the Acquirer made an offer (“**Delisting Offer**”) to shareholders holding fully paid-up equity shares in the Company (“**Shares**”) to acquire their Shares in accordance with the Securities and Exchange Board of India (Delisting of Securities) Guidelines, 2003 (“**Delisting Guidelines**”). The Acquirer accepted the price of Rs. 600/- per Share (“**Exit Price**”) determined under the reverse book-building process as per the Delisting Guidelines vide public announcement dated August 12, 2008 and the settlement with the tendering shareholders was completed on September 10, 2008. After acquisition of the Shares as aforesaid, the equity shareholding of the Acquirer in the Company currently stands at 95.87%.

Following the above acquisition and in accordance with the Delisting Guidelines, the Company applied for delisting to the stock exchanges on which its Shares were listed, namely, Bombay Stock Exchange Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) (collectively the “**Stock Exchanges**”). Both BSE and NSE have approved the delisting of the Shares with effect from November 7, 2008.

Delisting of the Shares from the Stock Exchanges implies that the Shares cannot be traded on the Stock Exchanges and a liquid market for trading of the Shares will no longer be available.

We are writing to inform you that, in accordance with Clause 8.5 of the Delisting Guidelines, the Acquirer hereby provides a **final exit opportunity** to shareholders holding Shares in the Company (“**Residual Shareholder**”), for a period of six months, to participate in the acquisition process. You will be able to tender your Shares to the Acquirer at the Exit Price at any time from November 7, 2008 till May 6, 2009 (“**Exit Period**”), on the terms and subject to the conditions set out in this letter of offer (“**Letter of Offer**”) and the public announcement dated November 7, 2008 (“**Public Announcement**”).

1. PROCEDURE FOR TENDERING YOUR SHARES UNDER THE EXIT OFFER

Please contact the registrar to the Exit Offer, Intime Spectrum Registry Limited (“**Registrar**”) (contact details furnished below), if you require any clarification regarding the procedure for tendering your Shares.

1.1 Procedure for Residual Shareholders holding Shares in demat form

1.1.1 The Residual Shareholders holding Shares in dematerialized form who are desirous of tendering their Shares in the Exit Offer must submit (a) the enclosed application form (“**Application Form**”) duly filled and signed and (b) a counterfoil / photocopy of their depository participant instruction evidencing transfer of dematerialised shares as detailed in Clause 1.1.2 below, by hand delivery or by registered post or courier (at their own risk and cost) with the envelope marked “BOSCH CHASSIS SYSTEMS INDIA LIMITED - EXIT OFFER” so as to reach the Registrar at the following address: **Intime Spectrum Registry Limited, C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, India.**

1.1.2 The Residual Shareholders must transfer their dematerialised Shares from the depository account in which they are currently held, in off-market mode, to the depository account of the Acquirer with National Securities Depository Limited (“**Special Depository Account**”), the details of which are as follows:

1.	Account Name	ISRL-BOSCH CHASSIS EXIT OFFER-ESCROW A/C
2.	Name of the Depository Participant	Citibank N.A.
3.	Depository Identification Number	IN300054
4.	Client Identification Number	10027332
5.	ISIN Number	INE053B01019

1.1.3 Residual Shareholders who hold their Shares through Central Depository Services (India) Limited (“**CDSL**”) will have to execute an inter depository delivery instructions for the purpose of crediting their Shares in favour of the Special Depository Account. All transfers will be in off-market mode. It is the responsibility of the Residual Shareholders to ensure that their Shares are credited in favour of the Special Depository Account before the expiry of the Exit Period.

1.1.4 The Shares will be held in the above escrow account until the consideration payable has been dispatched to the eligible shareholders or the unaccepted shares are credited back to the shareholders’ depository account. If you are not resident in India, please also submit along with your Application Form all the documents set out in paragraph 6 below.

1.2 Procedure for Residual Shareholders holding Shares in physical form

1.2.1 All Residual Shareholders holding Shares in the form of physical share certificates (“**Physical Shares**”), who wish to tender their Physical Shares, should complete the Application Form in accordance with the instructions given below (as applicable) and submit the same along with the following documents by hand delivery or by registered post/courier (at their own cost and risk) with the envelope marked “BOSCH

CHASSIS SYSTEMS INDIA LIMITED - EXIT OFFER" so as to reach the Registrar at the following address:
Intime Spectrum Registry Limited, C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078, India:

- (a) the accompanying Application Form, duly completed and signed by the Residual Shareholder or all Residual Shareholders (in the case of joint holdings) whose name(s) appear on the share certificate(s), in the order in which such names appear on the share certificate(s);
- (b) a valid share transfer deed, duly signed by the registered shareholder or all registered shareholders (in the case of joint holdings) as transferor(s), in accordance with the specimen signatures registered with the Company and duly witnessed;
- (c) the original share certificate(s); and
- (d) if the Residual Shareholder(s) are not resident in India, the relevant documents set out in paragraph 6 below.

1.2.2 The Registrar will hold in trust the share certificate(s) and the share transfer deed until the delivery of the consideration payable or the unaccepted share certificates(s) has/have been dispatched to the Residual Shareholder concerned.

1.3 The Shares to be acquired under this Exit Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached thereto.

1.4 The Letter of Offer and the Application Form can also be downloaded from the website www.boschindia.com or by sending an email request to bosch.delisting@intimespectrum.com

2. NON RESIDENT SHAREHOLDERS

2.1 Residual Shareholders who are non-resident Indians ("NRI"), persons resident outside India, overseas corporate bodies ("OCB"), Foreign Institutional Investors ("FII") (together "**Non-Resident Residual Shareholders**"), will also need to enclose a copy of the original permission received by them from the Reserve Bank of India ("RBI") in relation to the acquisition of the Shares and also:

- (a) If the Non-Resident Residual Shareholder's Shares in the Company are held on a repatriation basis, the Non-Resident Residual Shareholder must obtain and enclose with the Application Form, a letter from his/her/their authorized dealer/bank confirming that at the time of the acquisition of such Shares, payment for the same was made by the Non-Resident Residual Shareholder from the appropriate account (e.g. NRE a/c) as specified by RBI in its approval.
- (b) If the Non-Resident Residual Shareholder is not in a position to produce the letter referred to in clause 2.1(a) above, his/her/their equity shares will be deemed to have been acquired on a non-repatriation basis and in such a case, the Non-Resident Residual Shareholder must submit a consent letter addressed to the Acquirer, allowing the Acquirer to make the payment on a non-repatriation basis in respect of such Shares tendered in the Exit Offer.
- (c) Non-Resident Residual Shareholders should also enclose copies of any other statutory/legal/corporate approvals as may be applicable.

2.2 If any of the documents referred to in paragraph 2.1 above are not enclosed along with the Non-Resident Residual Shareholder's Application Form, such Non-Resident Residual Shareholder's tender of Shares under the Exit Offer may be treated as invalid.

3. SETTLEMENT

3.1 Following fulfillment of the conditions mentioned herein and in the Public Announcement and receipt of the requisite regulatory approvals (if any), the applicable consideration will be paid by the Acquirer by way of pay order or demand draft and will be dispatched as soon as reasonably practical and in any case, no later than 30 days from the date of receipt of the necessary documentation for tendering the Shares by the Registrar and the receipt of Shares in the Special Depository Account or the date when the relevant regulatory approvals (if any), are obtained ("**Receipt Date**") to the relevant Residual Shareholders, at their own risk, by way of registered post or UCP at the address set out in Box 1 of the accompanying Application Form.

3.2 The pay order/demand draft will be drawn in the name of the sole or first named shareholder (in case of joint holdings) described in Box 1 of the Application Form along with the bank account number as provided in Box 5 of the Application Form. In case bank account details are not provided, then the consideration will be paid to the sole or first named holder (at your own risk) without any such details.

4. PERIOD

The Residual Shareholders may tender their application to the Registrar at the Exit Price at any time during the Exit Period. The Residual Shareholders are required to ensure that their Application Form, together with the necessary enclosures, is received by the Registrar before May 6, 2009.

5. STATUTORY AND OTHER APPROVALS

- 5.1 The RBI vide its letter no. FE.CO.FID.3741/10.21.092/2008-09 dated August 5, 2008 has granted its approval to the Acquirer to acquire upto 4,158,906 Shares from the public shareholders of the Company, including NRIs under the Delisting Offer in accordance with the Delisting Guidelines. However, in case of Shares tendered by OCBs, the Acquirer would be required to take specific prior approval of the RBI prior to acquisition of the Shares tendered by such OCBs. To the best of the Acquirer's knowledge, as on date, there are no other statutory or regulatory approvals required to acquire the Shares. If any other statutory or regulatory approvals need to be obtained, the acquisition of Shares by the Acquirer will be subject to such statutory or regulatory approvals.
- 5.2 The Acquirer reserves the right not to proceed with the acquisition of the Shares in the event the approval(s), if any, is/are not obtained, or conditions which the Acquirer considers in its sole discretion to be onerous are imposed in respect of such approval(s).
- 5.3 It shall be the responsibility of the Residual Shareholders tendering in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering in the Exit Offer, and the Acquirer shall take no responsibility for the same. The Residual Shareholders should attach a copy of any such approval to the Application Form, wherever applicable.

6. TAX TO BE DEDUCTED AT SOURCE

- 6.1 As per the provisions of Section 195(1) of the Income Tax Act, 1961 ("**IT Act**"), any person responsible for paying to a non-resident any sum chargeable to tax is required to deduct tax at source (including surcharge and education cess, as applicable). Since the consideration payable under the Delisting Offer would be chargeable to capital gains under Section 45 of the IT Act or as business profits as the case may be, the Acquirer will need to deduct tax at source (including surcharge and education cess) at the applicable tax rate on the gross consideration payable to the following categories of Residual Shareholders, as given below:

- **NRIs:** The Acquirer will deduct tax at source at the rate of 30% on the gross proceeds in case of short-term capital gains or business profits, and at the rate of 20% in case of long-term capital gains. However, where the Shares have been acquired/purchased with or subscribed to in convertible foreign exchange and the Residual Shareholder produces necessary evidence to this effect, then the tax will be deducted at the rate of 10% on the gross proceeds in case of long-term capital gains. In the event that the aforesaid amount of gross proceeds exceeds Rs.1,000,000/- the aforesaid rate will be increased by a surcharge of 10% of the tax sum.

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3%.

- **OCBs / Non-domestic companies:** The Acquirer will deduct tax at source at the rate of 40% on the gross proceeds in the case of short-term capital gains or business profits, and at the rate of 20% on the gross proceeds in the case of long-term capital gains. In the event that the aforesaid amount of gross proceeds exceeds Rs.10,000,000/- the aforesaid rate will be increased by a surcharge of 2.5% of the tax sum

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3%.

- **FII's :** As per the provisions of Section 196D(2) of the IT Act, no deduction of tax at source shall be made from any income by way of capital gains arising from the transfer of shares, payable to a FII.

FII should certify their residential status with appropriate evidence in the Application Form along with the fact whether the Shares are held by them on investment/capital account or on trade account.

If the Shares are held on trade account or if the FII fails to certify in the Application Form that the Shares are held by it on investment/capital account, then the Acquirer will deduct tax at source from the gross proceeds at the rate of 42.23% (tax rate of 40% plus surcharge of 2.5% and education cess of 3% on tax and surcharge) in case of a corporate FII Residual Shareholder to whom payment to be made exceeds Rs. 10,000,000/-; 41.2% (tax rate of 40% plus education cess of 3% thereon) in case of corporate FII Residual Shareholder to whom payment to be made does not exceed Rs. 10,000,000/-; 33.99% (tax rate of 30% plus surcharge of 10% and education cess of 3% on tax and surcharge) in case of individual or trust FII Residual Shareholder to whom the payment to be made exceeds Rs. 1,000,000; or 30.90% (tax rate of 30% plus education cess of 3% thereon) in case of individual or trust FII Residual Shareholder to whom the payment to be made does not exceed Rs 1,000,000.

- **Non-Resident Shareholders other than, NRIs, FII's, non-domestic companies and OCBs ("Other NR Persons"):** The Acquirer will deduct tax at source at the rate of 30% on the gross proceeds in the case of short-term capital gains or business profits, and at the rate of 20% on the gross proceeds in the case of long-term capital gains. In the event that the aforesaid amount exceeds Rs 1,000,000/- the aforesaid rate will be increased by a surcharge of 10% of the tax sum.

The aforesaid amount of tax inclusive of surcharge where applicable, will be further increased by an education cess of 3% of the tax sum.

NRI/OCB/Non-domestic companies/Other NR Persons should certify their residential status in the Application Form along with the fact whether the Shares are held by them on investment / capital account or on trade account and whether the investment are held as long- term capital asset or short-term capital asset (with appropriate evidences). If the NRI/OCB/Non-domestic companies / Other NR Persons fail to certify the details as required in the Application Form, then the Acquirer will deduct tax at the rate applicable to business income.

- *Resident Shareholders:* No tax will be deducted at source on payment of gross proceeds to Indian Residual Shareholders.
- 6.2 In the event the aforementioned categories of Residual Shareholders require the Acquirer not to deduct tax or to deduct tax at a lower rate or on a lower amount, they would need to obtain an order from the income tax authorities either under Section 195(3) or under Section 197 of the IT Act as applicable, and submit the same to the Acquirer while submitting the Application Form. In the absence of any such certificate from the income tax authorities, the Acquirer will deduct tax as aforesaid. However, in certain specific cases, after taking into account the tax advice obtained by the Acquirer, the Acquirer may, at its sole discretion, waive the aforesaid requirement or request for further documents from the Residual Shareholders.
- 6.3 For the purpose of determining as to whether the capital gains are short-term or long-term in nature, the Acquirer shall take the following actions based on the information obtained from the Company:
- In case of Physical Shares that are registered with the Company, the date of registration of the Shares with the Company shall be taken as the date of acquisition.
 - In case of Physical Shares which are not registered with the Company, the capital gain shall be assumed to be short-term in nature.
 - In case of dematerialized Shares, the date of credit of shares to the Residual Shareholder's demat account shall be taken as the date of acquisition.
 - In case of unavailability of information with the Company/Acquirer or any ambiguous, incomplete or conflicting information, the capital gain shall be assumed to be short-term in nature.
- 6.4 **Residual Shareholders are advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take. The Acquirer and the Registrar do not accept any responsibility for the accuracy or otherwise of such advice.**

7. COMPLIANCE OFFICER

Mr. Ravi Kapoor
Bosch Chassis Systems India Limited
Phone No. +91 20 3987300 (ext. 305) Fax No. +91 20 26810007
E-mail : ravi.kapoor@in.bosch.com

8. GENERAL

Every Residual Shareholder who desires to avail of the Exit Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Registrar or the Company whatsoever by reason of any loss which may be suffered by such Residual Shareholder consequent to or in connection with this Letter of Offer.

Signed on behalf of the Acquirer
For **Robert Bosch GmbH**

Date : November 7, 2008

Authorized Signatory

Enclosure: Application Form

If you require any clarification in connection with this Letter of Offer, you should consult the Registrar:

Intime Spectrum Registry Limited
Unit : Bosch Chassis Systems India Ltd. - Exit Offer
C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai 400 078
Tel No: +91 22 25960320 **Fax No:** +91 22 25960329
Email: bosch.delisting@intimespectrum.com **Contact Person:** Ms. Awani Thakkar

APPLICATION FORM FOR EXIT OFFER

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Unless the context otherwise required, capitalized expressions in this Application Form have the same meanings as defined in the enclosed letter of offer dated November 7, 2008 ("Letter of Offer") for acquiring Shares in Bosch Chassis Systems India Limited by Robert Bosch GmbH by way of an Exit Offer.

APPLICATION FORM FOR TENDERING EQUITY SHARES OF

BOSCH CHASSIS SYSTEMS INDIA LIMITED

In relation to an Exit Offer by the Acquirer to acquire Shares at the Exit Price of Rs. 600 per Share, this Application Form, duly filled and signed along with the applicable enclosures, should be delivered by hand or sent by registered post / courier (at your own cost and risk) to the Registrar, at the address given below:

Intime Spectrum Registry Limited - BOSCH CHASSIS - EXIT OFFER

C-13 Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai - 400 078

Tel No: 91 22 2596 0320; Fax No: 91 222596 0329; Email: bosch.delisting@intimespectrum.com

Contact Person: Ms. Awani Thakkar

Box 1: Shareholders' details (Please use BLOCK CAPITALS)

1.1 Sole/First Holder/Other Holders

Name of Sole / First holder		PAN	
Address			
		Telephone No.	
2 nd Joint holder		PAN	
3 rd Joint holder		PAN	

1.2 Type of Investor (Tick as appropriate)

☐ Individual(s)	☐ Hindu Undivided Family	☐ Banks & Financial Institutions	☐ Mutual Fund
☐ Private Body Corporate	☐ NRI (non-repatriable)	☐ NRI (repatriable)	☐ FII
☐ Non Domestic Company/OCB	☐ Indian Venture Capital	☐ Foreign Venture Capital	☐ Others (please specify)

Box 2: Signatures

	Signature
Sole/First holder:	
2 nd holder	
3 rd holder	

In case of joint holdings, all holders must sign in the space given below in the same order and as per specimen signatures registered with the Company. By your signature in this Box 2, you will also be deemed to be making the acknowledgements and authorizations set out in Box 7 below.

I/We offer to tender the number of Shares set out or deemed to be set out in Box 3A / Box 4 in accordance with and subject to the terms and conditions herein, the Letter of Offer and the Public Announcement.

Box 3A: Details of Shares held in dematerialised form

You should insert in the space given below the number of Shares held in dematerialised form that you wish to tender to the Acquirer at the Exit Price. If the number of Shares entered below is inconsistent with the number of Shares deposited into the Special Depository Account (detailed in Box 3B below), pursuant to your instruction to your depository participant, the number of Shares set out in your depository participant instruction will be deemed to be the number of Shares tendered by you.

I/We hereby tender to the Acquirer, the number of Shares specified below at the Exit Price.

	(in figures)	(in words)
Number of dematerialised Shares		

The details of my/our depository account and my / our depository participant are as follows:

Depository Participant (DP) Name			
☐ NSDL		☐ CDSL	
DP ID		Client ID	Beneficiary Account Details
I	N		

Box 3 B: Depository participant instruction

You must have instructed the depository participant of the depository account in which your Shares are presently held, to deposit your Shares into the Special Depository Account as detailed below. Failure to credit your Shares into the correct depository account may result in rejection of your offer to tender shares.

I/We confirm that I/we have enclosed a photocopy/counterfoil of my/our duly acknowledged delivery instructions to my / our Depository Participant, crediting my/our shares to the Special Depository Account detailed below:

Account Name	ISRL-BOSCH CHASSIS EXIT OFFER-ESCROW A/C
Depository Participant	Citibank N. A.
Depository Identification Number	IN300054
Client Identification Number	10027332
ISIN Number	INE053B01019

Please note that the transfer should be in off-market mode. For shares held through CDSL, please execute an inter-depository delivery instruction.

Box 4: Details of Shares held in physical form

You should insert in the space given below the details of your Shares held in physical form, which you wish to tender to the Acquirer at the Exit Price. If the details given below are inconsistent with any of your original share certificate(s) or your share transfer deed enclosed with this Application Form, your original share certificate(s) and your share transfer deed will be deemed to state the correct details of the Shares which are tendered by you.

Sr. No.	Folio No.	Certificate No.	Distinctive Nos.	No. of Shares
1.				
2.				
3.				
4.				
Total no. of Shares				

If the space provided is inadequate please attach a separate continuation sheet.

Box 5: Bank account details

In order to avoid fraudulent encashment in transit, you may fill in the space below with details of the Sole/First holder's bank account and any consideration payable will accordingly be paid by pay-order or demand draft, if such bank account details are not available from the depositories.

Name of the Sole/First holder's bank	
Name of the Branch	
City	
Bank Account No.	
Saving/Current/Others (Please specify)	

Box 6: Tax Certification (NRIs / OCBs / FIIs / Non-Resident Residual Shareholders only)

If you are a NRI, OCB or an FII, please certify whether the Shares are held on investment / capital account or on trade account.

Please refer to paragraph 6 in the Letter of Offer regarding tax to be deducted at source. Residual Shareholders are also advised to consult their tax advisors for the treatment that may be given by their respective assessing officers in their case, and the appropriate course of action that they should take.

I / We certify that the Offer Shares referred to in Box 3 of this Application Form are held :		
☐ On Investment / Capital Account	☐ On Trade Account	
I / We certify that the tax deduction on the Offer Shares referred to in Box 3 of this Application Form is to be deducted on account of:		
☐ Short Term Gains	☐ Long Terms Gains	☐ Business Profits
I/We enclose order from Income-Tax authorities specifying :		
☐ Non-Deduction of tax at source	☐ Deduction at lower rate	

Box 7: Acknowledgements and authorizations

By signing in Box 2 above, you are deemed to have made each of the following acknowledgements and authorizations:

- (a) that the Shares you are tendering herewith are free from liens, charges and encumbrances of any kind whatsoever;
- (b) that in respect of the Shares tendered in physical form, original share certificate(s) and signed transfer deed(s) will be held in trust for you by the Registrar, until such time as the consideration payable has been dispatched to you or if your offer to tender is not valid or not accepted for any reason, until such time as the Shares are returned back to you;
- (c) that the Acquirer and Registrar shall not be liable for any delay loss in transit resulting in delayed receipt/non-receipt by the Registrar of your Application Form along with relevant enclosures or for the failure to deposit your dematerialised Shares to the Special Depository Account due to inaccurate/incomplete particulars/instructions on your part, or for any other reason;
- (d) that the Acquirer, Registrar or any person authorised by the Acquirer or Registrar may send by registered post UCP, at your risk, the pay order/ demand draft, in full and final settlement of the amount due to you, and/or other documents or papers or correspondence to the sole/first holder at the relevant address mentioned in Box 1 above;
- (e) that your signature on your depository participant instruction has been duly verified and attested by your depository participant as evidenced by your depository participant's stamp of acknowledgement;

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ACKNOWLEDGEMENT SLIP
BOSCH CHASSIS SYSTEMS INDIA LIMITED EXIT OFFER

RESIDUAL SHAREHOLDERS

Received from Mr/Ms. _____ having Folio No./DP ID &

Client ID _____ Application Form offering _____ Share(s) of Bosch Chassis Systems India Limited to the Acquirer, together with ☐ photocopy/counterfoil of the delivery instruction, for shares held in demat form; or ☐ share certificate(s) with signed share transfer forms, for shares held in physical form

Signature of Official : _____ Date of Receipt : _____

- (f) that the Letter of Offer and this Application Form are subject to the Delisting Guidelines and all applicable regulatory and government approvals, as detailed in the Letter of Offer, and that the Acquirer reserves the right not to proceed with the acquisition in the event that such approvals, if any, are not obtained;
- (g) that if you are a Non-Resident Shareholder, you have enclosed with this Application Form a copy of the original permission which you received from the RBI and the additional consents and confirmations as referred to in paragraph 5 of the Letter of Offer, and that if such permission is not enclosed with this Application Form, your offer to tender may be treated as invalid;
- (h) that if you are a Non-Resident Shareholder, you have also enclosed with this Application Form the relevant certificate referred to in paragraph 6 of the Letter of Offer, and that if such certificate is not enclosed with this Application Form, the Acquirer will arrange to deduct tax at the maximum marginal rate as may be applicable to the relevant category of Residual Shareholders on the entire consideration amount payable to such Residual Shareholders;
- (i) that the particulars given above are true and correct; and
- (j) that you acknowledge having read and understood the contents of the Letter of Offer and that you agree with the terms and conditions stated therein.

CHECKLIST FOR RESIDUAL SHAREHOLDERS TENDERING SHARES IN DEMATERIALISED FORM:

Have you:

- ☐ Completed Boxes 1 to 6 of this Application Form?
- ☐ Ensured that your Shares have been credited to the Special Depository Account and attached a copy of your duly acknowledged delivery instructions to your depository participant?
- ☐ Ensured that if you are a Non-Resident Residual Shareholder, you have enclosed copies of the documents mentioned in 2.1, 5.3 and 6 of the Letter of Offer?

If so, you may submit your Application Form along with the copy of the depository participant instruction duly acknowledged by the depository participant and other relevant documents to the Registrar in accordance with the instructions given above.

CHECKLIST FOR RESIDUAL SHAREHOLDERS TENDERING SHARES IN PHYSICAL FORM:

Have you:

- ☐ Completed Boxes 1 to 6 of this Application Form?
- ☐ Ensured that you have completed and enclosed your share transfer deed duly signed by the registered shareholder (or, in case of joint holdings, all registered shareholders) as transferor(s) in accordance with the specimen signatures registered with the Company and the said signature(s) has/have been duly witnessed?
- ☐ Ensured that you have enclosed your original share certificate(s)?
- ☐ Ensured that you have enclosed duly attested power of attorney, death and succession certificate / legal heirship certificate as may be applicable (in case any shareholder has expired)?
- ☐ Ensured that you have enclosed a certified true copy of relevant resolution of the board of directors / authorization (in case of body corporates)?
- ☐ Ensured that, if you are a Non-Resident Residual Shareholder, you have enclosed copies of the documents mentioned in 2.1, 5.3 and 6 of the Letter of Offer?

If so, you may submit your Application Form along with the duly filled transfer deed, original share certificates and other relevant documents to the Registrar in accordance with the instructions given above.

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