Name of the Issue: Hyundai Motor India Limited

1	**Type of Issue**	Initial Public Offer			
2	**Issue Size (INR mn)**	278,587.5			
	Source: Basis of Allotment				
3	**Grade of issue along with name of the rating agency**				
	Name	Crisil	S&P	Moody's	Fitch
	Grade	AAA / Stable	A- (Stable)	A3 (Stable)	A- (Stable)
4	**Subscription Level (Number of times)(1)**	1.96x			

Source: Basis of allotment dated October 18, 2024

Note: (1) Prior to rejection

5 QIB Holding (as a % age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) Allotment in the Issue(1)	13.14%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2024)(1)	13.83%
(iii) at the end of 1st FY (March 31, 2025)(1)	14.18%
(iv) at the end of 1st FY (March 31, 2026)(1)	15.12%
(v) at the end of 2nd FY (March 31, 2027)	NA

Source: Regulatory Filings with the stock exchange

Note: (1) As per shareholding pattern disclosed to Stock Exchanges

6 Financials of the Issuer

(INR mn)

Parameters	1st FY(March 31, 2025)	2nd FY(March 31, 2026)	3rd FY(March 31, 2027)(1)
Revenue from operations	679,414	693,912	N.A.
Net Profit	56,402	54,315	N.A.
Paid up Equity Share Capital	8,125	8,125	N.A.
Reserves excluding revaluation reserves	154,839	192,025	N.A.

Note: (1) Will be updated in due course

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2027)	N.A.

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	None	None
(ii) at the end of 2nd FY (March 31, 2026)[1]	Unsoo Kim	Cessation as MD
	Tarun Garg	Appointment as MD
(iii) at the end of 3rd FY (March 31, 2027)[2]	N.A.	N.A.

Note: (1) Mr. Tarun Garg will replace Mr. Unsoo Kim as Managing Director (Non-Independent, Executive) of the Company w.e.f January 01, 2026. (2) Changes in Directors of Issuers not updated as the relevant financial year has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Particulars	Total estimated Fund requirement
(i) As disclosed in the offer document (Net Proceeds)	Not Applicable
(ii) Actual utilization (INR mn)	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Issue Price (Rs.)	1,960.00
Designated Stock Exchange:	NSE
Listing Date:	22-Oct-24

Price parameters	At close of listing day- October 22, 2024	Close of 30th calendar day from listing day (November 20, 2024)	Close of 90th calendar day from listing day (January 19, 2025)	At the end of FY 2025			At the end of FY 2026			At the end of FY 2027		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	1,819.6	1,829.8	1,789.1	1,701.0	1,970.0	1,551.3	1,816.7	2,890.0	1,541.7	NA	NA	NA
Nifty	24,472.1	23,518.5	23,203.2	23,519.4	26,277.4	21,281.5	22,331.4	26,373.2	21,743.7	NA	NA	NA

Source: NSE

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2025)	At the end of 2nd FY (FY 2026)	At the end of 3rd FY (FY 2027)
EPS (Diluted)(Rs.)	**Issuer :**	74.58	69.41	66.85	N.A.
	Peer Group & Industry Avg.	203.87	210.08	204.88	N.A.
	Maruti Suzuki	429.01	461.20	466.90	N.A.
	Tata Motors(4)	81.89	53.98	(4.43)	N.A.
	Mahindra Limited	100.70	115.06	152.18	N.A.
P/E(1)	**Issuer:**	26.28	24.51	27.18	NA
	Peer Group & Industry Avg.	23.45	20.22	(7.01)	N.A.
	Maruti Suzuki	28.84	24.98	26.34	N.A.
	Tata Motors(4)	11.08	12.49	(66.86)	N.A.
	Mahindra Limited	30.44	23.17	19.48	N.A.
RoNW(2) (%)	**Issuer:**	56.82%	34.61%	27.14%	NA
	Peer Group & Industry Avg.	23.25%	16.68%	10.82%	N.A.
	Maruti Suzuki	15.75%	15.07%	13.70%	N.A.
	Tata Motors(4)	36.98%	16.70%	(1.23%)	N.A.
	Mahindra Limited	17.02%	18.27%	20.00%	N.A.
NAV per share(3)	**Issuer:**	131.26	200.56	246.33	NA
	Peer Group & Industry Avg.	1,179.84	1,332.02	1,491.38	N.A.
	Maruti Suzuki	2,723.77	3,061.04	3,408.25	N.A.
	Tata Motors(4)	221.67	315.49	304.34	N.A.
	Mahindra Limited	594.08	619.52	761.54	N.A.

Note:
(1) Price/earnings ratio for the peer group has been computed based on the closing market price of equity shares on BSE, divided by the diluted earnings per share for respective financial year ended March 31.
(2) Return on Net Worth is calculated as Profit for the period / year attributable to shareholders of the company as a percentage of Net Worth. Net Worth is defined as total equity, which is equity share capital plus general reserve and retained earnings.
(3) Net Asset Value Per Equity Share defined as total equity divided by number of equity used in calculating earnings per shares.
(4) Tata Motors PV business values for FY26 and restated values for FY25

14 Any other material information

Particulars	Date	Remarks
Shares of Hyundai got listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")	22-Oct-24	-
Informed exchange regarding approval of un-audited financial results in the quarter and half yearly ending September 30, 2024	12-Nov-24	
Company announced setup of 2 renewable plants in Tamil Nadu	21-Nov-24	
Announced plans to equip its domestic product line-up with AMARON's Made-in-India AGM (Absorbent Glass Mat) battery technology	19-Dec-24	
Informed exchange regarding approval of un-audited financial results in the quarter and nine months ending December 31, 2024	28-Jan-25	
Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), 2015 (SEBI LODR), Company has informed that the Board of Directors of the Company at their meeting held on 24th March 2025, inter-alia approved the following items: a. Appointment of M/s. BP & Associates as Secretarial Auditor of the Company for the Financial Year 2024-25 b. Appointment of Mr. Madhan Raj T N as an Internal Auditor and Senior Management Personnel of the Company c. Take note and approval of changes in Senior Management Personnel (SMP) and cessation of Internal Auditor of the Company, on account of internal restructuring	24-Mar-25	
Released the audited financial results and investor presentation of the Company for the quarter and year ended March 31, 2025	16-May-25	
Announced signing Share Subscription and Shareholders' Agreement ("SSSHA") with Fourth Partner Energy Private Limited and FPEL TN Wind Farm Private Limited for acquiring minimum 26% stake in FPEL TN Wind Farm Private Limited by investing an amount of Rs.38,05,07,400 /- in one or more tranches	06-Jun-25	
Announced successful commencement of production of Passenger Vehicle Engines at its Manufacturing Facility 'Talegaon Plant'	16-Jun-25	
Approved re-appointment of Mr. C.S. Gopalakrishnan as Whole-TimeDirector of the Company for the period from July 28, 2025 to August 31, 2026 subject to further approval of the Shareholders	25-Jul-25	
Informed exchange regarding approval of un-audited financial results in the quarter ending June 30, 2025	30-Jul-25	
Pursuant to Regulation 30 and 33 (Listing Obligations and Disclosure Requirements) Regulations 2015 (SEBI LODR), Company has informed that the Board of Directors of the Company at their meeting held on 30th July 2025, inter-alia approved the following items: a. Appointment of M/s. BP & Associates as Secretarial Auditor of the Company for a period of 5 consecutive financial years, subject to approval of the members at the ensuing AGM of the company b.Re-appointment of M/s. Geeves & Co., Cost Accountants as the Cost Auditor of the company for the financial year 2025-26	30-Jul-25	
Informed Exchange about receipt of AAA/Stable Credit Rating from Crisil	22-Aug-25	
Resignation of Mr. Tapan Kumar Ghosh from position of Function Head National Sales as SMP	22-Sep-25	
Commenced production of PVs at Talegaon Plant	01-Oct-25	
Resignation of Mr. Unsoo Kim, Managing Director. Mr. Tarun Garg will succeed Mr. Unsoo Kim	14-Oct-25	
Informed exchange regarding approval of un-audited financial results in the quarter and half yearly ending September 30, 2025	30-Oct-25	
Resignation of Mr. Unsoo Kim effective	31-Dec-25	
Appointed Mr. Dong Huwy Park, Business Head – Chief Operating Officer, as Senior Management Personnel	01-Jan-26	
Appointed Mr. Hyun Sup Lee, Function Head – Corporate Planning, as Senior Management Personnel	01-Jan-26	
Informed exchange regarding approval of un-audited financial results in the quarter and nine months ending December 31, 2025	02-Feb-26	
Submitted an application to BSE and NSE for reclassification of Hyundai Motor Investment Inc form "Promoter & Promoter Group" to the "Public" category	06-Feb-26	
Mr. Madhurendhra Malu, Vertical Head - Genesis replaces Mr. Anuraag Singh from the list of Senior Management Personnel	16-Feb-26	
BSE & NSE granted their respective "No-Objection" for re-classification of the M/s. Hyundai Motor Investment, INC from the "Promoter and Promoter Group" Category to "Public" Category	17-Apr-26	
Released the audited financial results and investor presentation of the Company for the quarter and year ended March 31, 2026	08-May-26	

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