Name of the Issue: ICICI Prudential Asset Management Company Limited

1	**Type of Issue**	Initial Public Offer
2	**Fresh Issue Size (INR mn)**	-
	Offer for Sale (INR mn)	106,026.5
	Source: Prospectus dated Dec 16, 2025	
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)[(1)]**	28.31x
	Source: Minutes for basis of allotment	
	Note: (1) Figure is prior to rejections	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) Allotment in the Issue[(1)]	4.71%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2025)	9.18%
(iii) at the end of 1st FY (March 31, 2026)	9.59%
(iii) at the end of 2nd FY (March 31, 2027)	NA
(iv) at the end of 3rd FY (March 31, 2028)	NA

Source: Regulatory Filings with the stock exchange

Note: (1) As per the Basis of Allotment

6 **Financials of the Issuer**

(INR mn)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)[1]	3rd FY (March 31, 2028)[1]
Revenue from operations	57,646.3	N.A.	N.A.
Net Profit	32,982.6	N.A.	N.A.
Paid up Equity Share Capital	494.3	N.A.	N.A.
Reserves excluding revaluation reserves	41,217.4	N.A.	N.A.

Note: (1) Will be updated in due course

7 **Trading Status**

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2026)	Active
(ii) at the end of 2nd FY (March 31, 2027)	N.A.
(iii) at the end of 3rd FY (March 31, 2028)	N.A.

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Prashant Kumar	Appointed (01-05-2026)
(i) at the end of 1st FY (March 31, 2026)	Rajeev Mittal	Appointed (31-03-2026)
(i) at the end of 1st FY (March 31, 2026)	Guillermo Eduardo Maldonado-Codina	Resigned (30-03-2026)
(ii) at the end of 2nd FY (March 31, 2027)[1]	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)[1]	N.A.	N.A.

Note: (1) Will be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated utilisation from Net Proceeds (INR mn)	Estimated schedule of deployment of Net Proceeds	
		FY 2026	FY 2027
Not available	No Fresh Issue as part of the Offer		
Total	**NA**	**NA**	**NA**

* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(ii) Actual utilization

Particulars	Estimated utilisation from Net Proceeds (INR mn)	Amount utilised at the end of Quarter (June 2025)	Unutilized amount
Not available	No Fresh Issue as part of the Offer		
Total			

(iii) Reason for deviation, if any *Not applicable*

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not available
(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not available

12 Pricing Data

Issue Price (Rs.)	2,165
Designated Stock Exchange:	NSE
Listing Date:	19-Dec-25

Price parameters	At close of listing day (19 December, 2025)	Close of 30th calendar day from listing day (19 January, 2026)	Close of 90th calendar day from listing day (19 March, 2026)	At the end of FY 2026(1)			At the end of FY 2027(2)			At the end of FY 2028(2)		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	2,585.9	2,922.1	2,820.0	2,801.5	3,193.0	2,530.0	NA	NA	NA	NA	NA	NA
Nifty 50	25,966.4	25,585.5	23,002.2	22,331.4	26,373.2	21,743.7	NA	NA	NA	NA	NA	NA

Note: (1) High / Low denotes intraday High / Low for the entire period.

Source: NSE website

Note: (1) Will be updated in due course (2) Represents 52 week High / Low (3) Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2026)	At the end of 2nd FY (FY 2027)	At the end of 3rd FY (FY 2028)
EPS (Diluted)(Rs.)	**Issuer (FY25)**	53.6	66.7	N.A.	N.A.
	Listed Peers (FY25)				
	HDFC Asset Management Company Limited	57.4	66.5	N.A.	N.A.
	Nippon Life India Asset Management Limited	20.0	23.6	N.A.	N.A.
	UTI Asset Management Company Limited	57.1	31.4	N.A.	N.A.
	Aditya Birla Sun Life AMC Limited	32.2	33.7	N.A.	N.A.
	Average of Listed Peers (FY25)	**41.7**	**38.8**	**N.A.**	**N.A.**
P/E	**Issuer (FY25)**	40.4	42.0	NA	NA
	Listed Peers (FY25)				
	HDFC Asset Management Company Limited	46.6	33.3	N.A.	N.A.
	Nippon Life India Asset Management Limited	43.5	33.9	N.A.	N.A.
	UTI Asset Management Company Limited	20.1	29.8	N.A.	N.A.
	Aditya Birla Sun Life AMC Limited	23.4	26.1	N.A.	N.A.
	Average of Listed Peers (FY25)	**33.4**	**30.8**	**N.A.**	**N.A.**

RoNW (%)	**Issuer (FY25)**	82.8%	85.8%	NA	NA
	Listed Peers (FY25)				
	HDFC Asset Management Company Limited	32.4%	32.9%	N.A.	N.A.
	Nippon Life India Asset Management Limited	31.4%	34.4%	N.A.	N.A.
	UTI Asset Management Company Limited	16.3%	9.8%	N.A.	N.A.
	Aditya Birla Sun Life AMC Limited	27.0%	25.1%	N.A.	N.A.
	Average of Listed Peers (FY25)	**26.8%**	**25.6%**	N.A.	N.A.
NAV per share	**Issuer (FY25)**	71.2	84.4	NA	NA
	Listed Peers (FY25)				
	HDFC Asset Management Company Limited	189.8	215.4	N.A.	N.A.
	Nippon Life India Asset Management Limited	66.4	73.0	N.A.	N.A.
	UTI Asset Management Company Limited	359.4	350.5	N.A.	N.A.
	Aditya Birla Sun Life AMC Limited	129.2	139.9	N.A.	N.A.
	Average of Listed Peers (FY25)	**186.2**	**194.7**	N.A.	N.A.

Sourced from Prospectus dated Dec 16, 2025

14 Any other material information

Particulars	Date	Remarks
Listing of equity shares of ICICI Prudential Asset Management Company Limited	19-Dec-25	
Meeting of the Board of Directors of the Company scheduled on January 14, 2026, to, inter alia consider and approve the unaudited financial results of the Company for the quarter and nine months ending December 31, 2025.	29-Dec-25	
Announcement of financial Results For The Quarter And Nine Months Ending December 31, 2025	14-Jan-26	
Declaration and payment of interim dividend of INR 14.85 per equity share to the equity shareholders of the Company, whose names appear in the Register of Members of the Company or in the records of Depositories as beneficial owners of the shares as on January 21, 2026, being record date fixed for this purpose	14-Jan-26	
RBI approval to ICICI Prudential Asset Management Company Limited (the AMC) along with group entities of ICICI Bank Limited to acquire “aggregate holding” of up to 9.95% of the paid up equity capital or voting rights in following banks: (i). Bandhan Bank Limited, (ii). City Union Bank Limited, (iii). Equitas Small Finance Bank Limited, (iv). The Federal Bank Limited, (v). HDFC Bank Limited, (vi). IDFC First Bank Limited, (vii). The Karur Vysya Bank Limited, (viii). RBL Bank Limited	11-Feb-26	
Receipt of SEBI approval for change in control of investment manager and sponsor of identified Alternative Investment Fund (AIF) schemes under business transfer agreement with ICICI Venture Funds Management Company Limited; approval subject to regulatory conditions and valid for a period of six months	2-Mar-26	
Approval by the Board of Directors of the audited financial results of the Company for the quarter and financial year ended March 31, 2026, along with the Auditor’s Report issued by the statutory auditors in accordance with Regulation 33 of SEBI (LODR) Regulations	13-Apr-26	
Recommendation by the Board of Directors of a final dividend of ₹12.40 per equity share for the financial year ended March 31, 2026, subject to approval of shareholders at the ensuing Annual General Meeting, with payment to be made to eligible shareholders after such approval	13-Apr-26	
Approval by the Board of Directors, based on recommendation of the Audit Committee, for appointment of M/s. Parikh & Associates, Practicing Company Secretaries, as Secretarial Auditors of the Company for a term of five consecutive financial years from FY2027 to FY2031, subject to approval of shareholders at the ensuing Annual General Meeting	13-Apr-26	
Approval for grant of ESOP (0.78M options) under ESOP Scheme 2025 and ESU (0.19M units) under ESU Scheme 2026 to eligible employees	13-Apr-26	
Company received an e-mail from SEBI with the settlement order dated April 16, 2026 in respect of suo motu settlement application dated September 17, 2025 filed by ICICI Prudential Asset Management Company Limited (in connection with extension of tenure of ICICI Prudential Venture Capital Fund – Real Estate Scheme - I)	20-Apr-26	
Mr. Prashant Kumar appointed as an Additional Director in the category of Independent Director of the Company for a term of five (5) years, with effect from May 1, 2026 to April 30, 2031	27-Apr-26	
Board of Directors recommended final dividend of ₹12.40 per equity share of ₹1 each for approval of the Members of the Company at the ensuing AGM. The Company fixed Friday, June 12, 2026, as the ‘Record date’	21-May-26	

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