Name of the Issue: Lenskart Solutions Limited		

1 **Type of Issue** Initial Public Offer

2 **Issue Size (₹ in million)** 72,780.15

Source: Prospectus dated November 04, 2025

3 **Grade of issue along with name of the rating agency**

Name NA

Grade NA

4 **Subscription Level (Number of times)**[(1)] 28.73x

Source: Basis of allotment dated November 07, 2025

Note: (1) Excluding the Anchor Investor Portion after removing multiple and duplicate bids

5 **QIB Holding (as a % age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) Allotment in the Issue[(1)]	74.42%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2025)	19.72%
(iii) at the end of 1st FY (March 31, 2026)	19.74%
(iii) at the end of 1st FY (March 31, 2027)	NA
(iv) at the end of 2nd FY (March 31, 2028)	NA

Source: Regulatory Filings with the stock exchange

Note: (1) As per shareholding pattern disclosed to Stock Exchanges
Note: Post Listing QIB holding represents Institution Holdings as disclosed to SE.

6 **Financials of the Issuer**

(₹ in million)

Parameters	1st FY (March 31, 2026)[(1)]	2nd FY (March 31, 2027)[(1)]	3rd FY (March 31, 2028)[(1)]
Revenue from operations	88,140	N.A.	N.A.
Net Profit	5,010	N.A.	N.A.
Paid up Equity Share Capital	3,473	N.A.	N.A.
Reserves excluding revaluation reserves	83,912	N.A.	N.A.

Note: (1) Will be updated in due course

7 **Trading Status**

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2026)	Active
(ii) at the end of 2nd FY (March 31, 2027)	N.A.
(iii) at the end of 3rd FY (March 31, 2028)	N.A.

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)[(2)]	Mr. Ashish Kumar Srivastava	Appointed
(ii) at the end of 2nd FY (March 31, 2027)[(1)]	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)[(1)]	N.A.	N.A.

Note: (1) Changes in Directors of Issuer not updated as the relevant financial years have not been completed
Note: (2) Changes in Directors of Issuer are updated post the IPO

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(₹ in million)

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2026	Estimated Utilisation of Net Proceeds in Fiscal 2027	Estimated Utilisation of Net Proceeds in Fiscal 2028	Estimated deployment of Net Proceeds from April, 2028 till November, 2028
Capital expenditure towards set-up of new CoCo stores in India	2,726.2	200.8	801.1	841.2	883.2
Expenditure for lease/rent/license agreements related payments for our CoCo stores operated by our Company, in India	5,914.4	420.8	1,735.5	1,833.1	1,925.0
Investing in technology and cloud infrastructure	2,133.8	164.1	656.5	656.5	656.5
Brand marketing and business promotion expenses for enhancing brand awareness	3,200.6	246.2	984.8	984.8	984.8
Unidentified inorganic acquisitions and general corporate purposes	6,831.3	525.5	2,101.9	2,101.9	2,101.9
Total Net Proceeds	**20,806.25**	**1,557.38**	**6,279.85**	**6,417.55**	**6,551.46**

(i) As disclosed in the offer document (Net Proceeds)	20,806.25
(ii) Actual utilization	1,770.60
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviations, if any, in the use of proceeds of the Issue from	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end	Not Applicable

Note: Will be updated once monitoring report is uploaded on the Stock Exchanges website

12 Pricing Data

Issue Price (₹)	402.00
Designated Stock Exchange:	NSE
Listing Date:	10-Nov-25

Price parameters	At close of listing day (November 10, 2025)	Close of 30th calendar day from listing day (December 09, 2025)	Close of 90th calendar day from listing day (February 06, 2026)	At the end of FY 2026			At the end of FY 2027			At the end of FY 2028		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (NSE)	404.55	408.45	457.3	499.3	543.9	356.1	NA	NA	NA	NA	NA	NA
Nifty	25,574.35	25,839.65	25,693.7	22,331.4	26,373.2	21,743.7	NA	NA	NA	NA	NA	NA

Source: NSE

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2026)	At the end of 2nd FY (FY 2027)	At the end of 3rd FY (FY 2028)
EPS (Diluted)(Rs.)	**Issuer :**	1.76	2.9	N.A.	N.A.
	Peer Group & Industry Avg.	N.A.	N.A.	N.A.	N.A.
P/E	**Issuer:**	228.41	172.2	NA	NA
	Peer Group & Industry Avg.	N.A.	N.A.	N.A.	N.A.
RoNW (%)	**Issuer:**	4.84%	5.66%	NA	NA
	Peer Group & Industry Avg.	N.A.	N.A.	N.A.	N.A.
NAV per share	**Issuer:**	36.43	51.0	NA	NA
	Peer Group & Industry Avg.	N.A.	N.A.	N.A.	N.A.

*Note:*There are no listed companies in India and globally.*

14 Any other material information

Particulars	Date	Remarks
Announced the launch of its Meller sunglasses in India, strengthening Lenskart's premium and fashion eyewear portfolio	14-Nov-25	--
Announced partnership with Labubu Popmart, the global leader in designer toy and entertainment culture to launch a limitededition collection of Eyewear and Bitz charms in the Singapore market	26-Nov-25	--
Re-designation of Mr. Anant Gupta from Nominee Director to Non Executive (Non-Independent) Director	29-Nov-25	--
Appointment of Mr. Ashish Kumar Srivastava as the Company Secretary and Chief Compliance Officer of the Company in place of Ms. Preeti Gupta	29-Nov-25	--
Announcement of Q2 FY26 results	29-Nov-25	--
Lenskart Pte Ltd ("Lenskart Singapore"), a wholly owned subsidiary of the Company, on December 22, 2025, approved the acquisition of 250,000 ordinary shares, representing 50% of the total issued share capital of Marco Optical (Thailand) Co., Ltd. ("Sunrise Thailand"), from Matt Optical Co., Ltd. ("Matt Optical"), an existing investor of Sunrise Thailand	22-Dec-25	--
Stellio Ventures, S.L. ('Stellio'), a subsidiary of the Lenskart Solutions Limited ("the Company"), has approved the incorporation of a new subsidiary company on December 26, 2025. The proposed entity will be named Stellio Ventures UK LTD ("Proposed Company")	26-Dec-25	--
Board of Directors of Stellio Ventures, S.L. ('Stellio'), a subsidiary of Lenskart, has approved the incorporation of a new subsidiary company. The proposed entity will be named Stellio Ventures UK LTD ("Proposed Company")	26-Dec-25	--
Announced incorporation of a wholly owned subsidiary namely Stellio Ventures UK LTD ("Stellio UK") in England and Wales, UK as a step-down subsidiary of the Company effective January 5, 2026	06-Jan-26	--
Announced Q3 FY26 results	11-Feb-26	--
Announced the amendment and ratification of Lenskart Employee Stock Option Plan, 2021	17-Feb-26	--
Announced the extension of grant under Lenskart Employee Stock Option Plan, 2021	17-Feb-26	--
Announced the amendment and ratification of Lenskart Employee Stock Option Plan, 2025	17-Feb-26	--
Announced the extension of grant under Lenskart Employee Stock Option Plan, 2025	17-Feb-26	--
Announced the approval of acquisition of additional shareholding in OWNDAYS Inc., Japan by Lenskart Solutions Pte, Singapore	20-May-26	--
Announced the approval of investment in Lenskart Solutions Pte	20-May-26	--
Announced the approval of proposed merger of Dealskart Online Services and Lenskart Eyetech, wholly owned subsidiaries of Lenskart Solutions	20-May-26	--
Announced the re-appointment of auditors	20-May-26	--
Announced Q4 FY26 results	20-May-26	--

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