



Citigroup Global Markets India Private Limited is a Category I Merchant Banker registered with the Securities Exchange Board of India (“SEBI”) and provides various services to its clients as permitted under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 as amended.

As required under the SEBI Circular dated January 02, 2026 (Ref: HO/49/11/11(106)2025-CFD-RAC-DIL3/I/1796/2026), the list of activities set out below includes such activities undertaken by Citigroup Global Markets India Private Limited, that are not regulated either by SEBI or any other Financial Sector Regulator (“Activities”).

- Private placement of unlisted securities including non-convertible debentures, commercial papers and pass through certificates;
- Corporate advisory services, including, in the context of M&A, restructuring, inbound and outbound investments;
- Other financial advisory services bespoke to the needs of the client or transaction including financial analysis;
- International financial advisory services or cross border advisory services involving offshore securities;
- Services involving referring or introducing clients to its affiliates or third parties; and
- Providing assistance/services to our global offices in connection with services in the financial services sector.

Kindly note that none of the SEBI investor protection mechanisms will be available for any grievances or disputes arising out of or pertaining to the Activities above.