Name of the Issue: Orkla India Limited		
1	**Type of Issue**	Initial Public Offer
2	**Fresh Issue Size (INR mn)**	N.A.
	Offer for Sale (INR mn)	16,673.3
	Source: Prospectus	
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)[(1)]**	48.5x
	Source: Minutes of Basis of Allotment	
	Note: (1) After technical rejection and excludes anchor allotment	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) Allotment in the Issue[(1)]	8.33%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2025)	11.35%
(iii) at the end of 1st FY (March 31, 2026)	11.09%
(iii) at the end of 1st FY (March 31, 2027)	N.A.
(iv) at the end of 2nd FY (March 31, 2028)	N.A.

Source: Regulatory Filings with the stock exchange

Note: (1) As per the Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

6 Financials of the Issuer

(INR mn)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)$^{(1)}$	3rd FY (March 31, 2028)$^{(1)}$
Revenue from operations	25,091	N.A.	N.A.
Net Profit	2,857	N.A.	N.A.
Paid up Equity Share Capital	137	N.A.	N.A.
Reserves excluding revaluation reserves	27,363	N.A.	N.A.

Note: (1) Will be updated in due course

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027)	N.A.
(iii) at the end of 3rd FY (March 31, 2028)	N.A.

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)$^{(1)}$	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2027)$^{(1)}$	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)$^{(1)}$	N.A.	N.A.

Note: (1) Will be updated in due course

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Particulars	Total estimated Fund requirement
(i) As disclosed in the offer document (Net Proceeds)	N.A.
(ii) Actual utilization (INR mn)	N.A.
(iii) Reasons for deviation, if any	N.A.

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds NA
(b) Comments on deviations, if any, in the use of proceeds of the N.A.
(c) Any other reservations expressed by the monitoring agency about N.A.

Note: (1) Monitoring agency to issue the report at the end of the 1st Quarter immediately after the listing of the issue

12 Pricing Data

Issue Price (Rs.) 730

Designated Stock Exchange: BSE

Listing Date: 06-Nov-25

Price parameters	At close of listing day (November 6, 2025)	Close of 30th calendar day from listing day (December 5, 2025)	Close of 90th calendar day from listing day (February 3, 2026)	At the end of FY 2026(1)			At the end of FY 2027(2)			At the end of FY 2028(2)		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (BSE)	713.4	630.7	548.4	584.8	755.0	533.0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sensex	83,311.0	85,712.4	83,739.1	71,947.6	86,159.0	71,425.0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
BSE FMCG Index	20,453.5	20,221.8	18,646.3	16,774.3	21,490.9	16,741.5	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note: (1) High / Low denotes intraday High / Low for the entire period.
Source: BSE website

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2026)	At the end of 2nd FY (FY 2027)	At the end of 3rd FY (FY 2028)
EPS (Diluted)(Rs.)	**Issuer:**[(1)]	18.70	20.8	N.A.	N.A.
	Peers[(2)]				
	Tata Consumer Products Limited	13.10	15.6	N.A.	N.A.
P/E	**Issuer:**[(1)]	39.00	28.1	NA	NA
	Peers[(2)]				
	Tata Consumer Products Limited	90.10	65.1	N.A.	N.A.
NAV per Equity Share	**Issuer:**[(1)]	135.3	199.7	NA	NA
	Peers[(2)]				
	Tata Consumer Products Limited	202.1	234.2	N.A.	N.A.
RoNW (%)	**Issuer:**[(1)]	13.80%	11.0%	NA	NA
	Peers[(2)]				
	Tata Consumer Products Limited	6.40%	62.9%	N.A.	N.A.

Source: Prospectus
(1) Financial information has been derived from the Restated Consolidated Financial Information as at or for the financial year ended March 31, 2025..
(2) All the financial information for the peer group entities mentioned above is on a consolidated basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2025 (as applicable) submitted to Stock Exchanges.
Notes for Company:
P/E Ratio for the Company has been computed based on the Offer Price of ₹ 730 per Equity Share divided by the Basic EPS for the year March 31, 2025.
Notes for peer group:
For the peer group entities, the Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2024. P/E Ratio has been computed based on the closing market price of equity shares on NSE on October 30, 2025, divided by the Basic EPS as at March 31, 2025.
RoNW (%) = Profit for the year ended March 31, 2025, divided by total equity of the Company as at March 31, 2025
NAV per share is computed as the total equity of the Company as at March 31, 2025 divided by the outstanding number of equity shares as at March 31, 2025.

14 Any other material information

Particulars	Date	Remarks
Listing of equity shares of Orkla India Limited	06-Nov-25	
Financial Results For Period Ended September 30, 2025	13-Nov-25	
Received order from Divisional Deputy Commissioner from GST imposing a trotal demand of INR 2,45,99,783/- (GST: Rs. 84,80,472, Interest: Rs. 76,38,839 and Penalty: Rs.84,80,472) under Section 74 of the CGST Act, 2017, owing to misclassification of goods for the period from FY 2018-19 till FY 2023-24.	06-Jan-26	
Company has been changed CIN from "U15136KA1996PLC021007" to "L15136KA1996PLC021007" by the Ministry of Corporate Affairs	16-Jan-26	
Company has received an Order from Office of Additional Commissioner (Appeals Thane), CGST & Central Excise, Mumbai, on January 21, 2026 at 4:04 P.M. (IST) confirming the demand raised by the Assistant Commissioner, Division – IV, CGST & Central Excise, Bhiwandi Commissionerate on July 09, 2025, and as a result, the appeal filed by the Company stands dismissed	22-Jan-26	
Financial Results For Period Ended December 31, 2025	11-Feb-26	
Approval for the Remuneration payable to Mr. Atle Vidar Nagel Johansen (DIN: 01361367), Chairman of Board and Non-Executive Director	27-Apr-26	
Board Meeting Intimation for Consider And Approve The Audited Standalone And Consolidated Financial Results For The Quarter And Financial Year Ended March 31, 2026	08-Mar-26	
Audited Standalone And Consolidated Financial Results For The Quarter And Financial Year Ended March 31, 2026	19-Mar-26	

Re-Appointment Of Internal Auditor	19-May-26

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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