Name of the Issue: R R Kabel Ltd

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (INR mn)**	19,640.1
	Source: Prospectus dated September 15, 2023	
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)[1]**	13.44x
	Source: Basis of allotment dated September 15, 2023	
	Note: (1) Prior to rejection	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) Allotment in the Issue[1]	10.11%
(ii) at the end of 1st Quarter immediately after the listing (September 30, 2023)(1)	13.65%
(iii) at the end of 1st FY (March 31, 2024)	13.53%
(iii) at the end of 2nd FY (March 31, 2025)	21.92%
(iv) at the end of 3rd FY (March 31, 2026)[2]	22.44%

Source: Regulatory Filings with the stock exchange

Note:
(1) Basis of allotment
(2) Includes Mutual Funds, Alternate Investment Funds, NBFCs, FPI and Foreign companies

6 Financials of the Issuer

(INR mn)

Parameters	1st FY(March 31, 2024)	2nd FY(March 31, 2025)	3rd FY(March 31, 2026)
Revenue from operations	65,946	76,182	97,224
Net Profit	2,981	3,116	4,922
Paid up Equity Share Capital	564	565	566
Reserves excluding revaluation reserves	17,721	20,961	25,178

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited and the NSE.The Shares have not been suspended or delisted.

Particulars	Status
(i) Current Status	Active
(ii) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

Note: Trading status has not been disclosed since the relevant financial years have not been completed

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	Mitesh Daga	Resignation
(ii) at the end of 2nd FY (March 31, 2025)	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2026)	Tribhuvanprasad Rameshwarlal Kabra / Shri Ramesh Chandak / Shri Shreegopal Rameshwarlal Kabra / Shri Mahendrakumar Rameshwarlal Kabra	Resignation / Appointment / Resignation / Appointment

9 Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Particulars	Total estimated Fund requirement
(i) As disclosed in the offer document (Net Proceeds)	1,702.36
(ii) Actual utilization (INR mn)	1,702.36
(iii) Reasons for deviation, if any	No deviation

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	No deviation
(b) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	No deviation
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

Note: As per Monitoring Agency Report for the quarter ended Sep 30, 2024

12 Pricing Data

Issue Price (Rs.)	1,035*
Designated Stock Exchange:	BSE
Listing Date:	20-Sep-23

**The Offer price for Eligible Employees was finalized at Rs. 937 per Equity Share (after considering a discount of Rs. 98 per Equity Share to the Offer Price)*

Price parameters	At close of listing day- September 20, 2023	Close of 30th calendar day from listing day (October 19, 2023)	Close of 90th calendar day from listing day (December 18,	At the end of FY 2024[1]			At the end of FY 2025[1]			At the end of FY 2026		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price (BSE)	1,197.0	1,391.6	1,722.7	1,537.5	1,562.2	1,502.0	948.0	1,830.3	859.0	1,296.8	1,578.0	750.5
Sensex	66,800.8	65,629.6	71,315.1	73,651.4	74,190.3	73,120.3	77,414.9	85,836.1	72,079.1	71,947.6	86,159.0	71,425.0

Note: (1) High / Low denotes intraday High / Low for the entire period.
Source: BSE

13 Basis for Issue Price

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY (FY 2024)	At the end of 2nd FY (FY 2025)	At the end of 3rd FY (FY 2026)
EPS (Diluted)(Rs.)	**Issuer :**	17.07	26.6	27.38	43.52
	Peer Group & Industry Avg.	31.13	38.54	43.58	48.85
	Havells India Limited	17.11	20.3	23.74	26.94
	Polycab India Limited	84.61	118.5	133.80	176.95
	KEI Industries Limited	52.86	64.3	75.55	96.02
	Finolex Cables Limited	32.97	42.6	45.82	46.67
	V-Guard Industries Limited	4.35	5.9	5.92	7.01
	Crompton Greaves ConsumerElectricals Limited	7.27	6.9	8.64	-3.76
	Bajaj Electricals Limited	18.77	11.4	11.56	-7.88
P/E	**Issuer:**	NA	57.9	34.62	29.80
	Peer Group & Industry Avg.	57.57	52.80	45.19	37.27
	Havells India Limited	79.49	74.7	64.35	44.21
	Polycab India Limited	62.57	42.8	45.24	38.66
	KEI Industries Limited	49.72	53.8	38.26	41.98
	Finolex Cables Limited	34.52	23.5	19.95	16.62
	V-Guard Industries Limited	72.37	56.4	60.41	44.87
	Crompton Greaves ConsumerElectricals Limited	41.81	38.8	40.93	NA
	Bajaj Electricals Limited	62.50	79.7	47.21	NA
RoNW (%)	**Issuer:**	13.66%	16.00%	14%	21%
	Peer Group & Industry Avg.	14.83%	15.00%	15%	10%
	Havells India Limited	16.18%	17.00%	18%	19%
	Polycab India Limited	19.23%	19.00%	21%	25%
	KEI Industries Limited	18.44%	18.00%	12%	15%
	Finolex Cables Limited	11.54%	13.00%	15%	12%
	V-Guard Industries Limited	11.76%	14.00%	13%	14%
	Crompton Greaves ConsumerElectricals Limited	15.33%	15.00%	15%	-6%
	Bajaj Electricals Limited	11.34%	9.00%	9%	-5%
NAV per share	**Issuer:**	125.19	162.1	190.0	208.9
	Peer Group & Industry Avg.	196.52	234.12	276.15	305.8
	Havells India Limited	105.75	118.8	132.9	141.7
	Polycab India Limited	445.25	634.9	653.2	720.4
	KEI Industries Limited	287.07	348.9	605.5	650.9
	Finolex Cables Limited	285.76	323.4	300.7	378.6
	V-Guard Industries Limited	37.20	41.8	45.9	50.6
	Crompton Greaves ConsumerElectricals Limited	48.85	46.6	59.8	55.7
	Bajaj Electricals Limited	165.74	124.4	135.2	142.6

Sourced from Prospectus dated September 15, 2023.
(1) Will be updated in due course

14 **Any other material information**

Particulars	Date	Remarks
Shares of RR Kabel got listed on BSE Limited (“BSE”) and the National Stock Exchange ofIndia Limited (“NSE”)	20-Sep-23	-
Annouced an Interim Dividend of INR 3	17-Nov-23	
Recommended final divident of INR 2.50	14-May-24	
Announcement of Scheme of Amalgamation	13-Jun-24	
Intimation of credit rating assingned by CARE Ratings Ltd	10-Jul-24	
Directorate of Revenue Intelligence Zonal Unit – Lucknow conducted a search under Customs Act 1962 at Waghodia plant	24-Jul-24	
Approved the appointment of M/s. PricewaterhouseCoopers Services LLP, Chartered Accountants as Internal Auditor	30-Jul-24	
Announced resignation of Himanshu Parmar (Company Secretary and Compliance Officer)	11-Oct-24	
Annouced an Interim Dividend of INR 2.5	24-Oct-24	
Announced unaudited financial results for quarter and half year ended Sept 30, 2024	24-Oct-24	
Allotment of equity shares pursuant to RR Kabel Employee Stock Option Plan 2020 worth INR 59280	20-Nov-24	
Resignation of Khanna and Co., Practicing Company Secretaries as secretarial auditor of the company	06-Jan-25	
Approved the appointment of Mr. Anup Vaibhav C Khanna as the company secretary and Compliance officer	14-Jan-25	
Approved the appointment of Ms.Deepa Gupta as the Secretarial Auditor of the Company for the financial year 2024-25	28-Jan-25	
Announced unaudited financial results for quarter and 9 month period ended Dec 31, 2024	28-Jan-25	
Disclosure of receipt of Order dated 31 March 2025 from the Income Tax Department in respect of Assessment Year 2023-24	31-Mar-25	
Announced audited financial results for quarter and financial year ended 31 March 2025	02-May-25	
Board approved Dividend	02-May-25	
Annoucement of resignation of Chairman & Managing Director Shri Tribhuvanprasad Rameshwarlal Kabra	30-May-25	
Annoucement of appointment of Shri Ramesh Chandak as non-Executive independent Director	30-May-25	
Annoucement of resignation of Director & Managing Director Shri Shreegopal Rameshwarlal Kabra	30-May-25	
Annoucement of appointment of Shri Mahendrakumar Rameshwarlal Kabra as Managing Director	30-May-25	
Disclousre of material litigation - commercial suit of damages	01-Jun-25	
Intimation of allotment of ESOPs pursuant to RRKL ESOP 2020	17-Jun-25	
Reg. 34 (1) Annual Report disclosure	27-Jun-25	
Update Relating To Exercise Price For RR Kabel Employee Stock Option Plan 2023 ('RRKL ESOP 2023')	15-Jul-25	
Declared unaudited financial results for the quarter ended 30 June 2025.	31-Jul-25	
Approved the appointment of Mr.Vivek Dubey as the Assistant Vice President – Procurement, with effect from 12 August 2025	06-Aug-25	
Approved the appointment of BSR & Co LLPas the firms Tax Auditors to carry out tax audit for the financial year 2025-2026	01-Sep-25	
Announced resignation of Mr.Vinod Parur, Chief Human Resource Officer vide his letter dated 9th September	22-Sep-25	
Intimation of allotment of 1,484 equity shares to eligible employees pursuant to RR Kabel Employee Stock Option Plan 2020	30-Sep-25	
Intimation of substantial acquisition of shares of Ram Ratna Research by Hemlata Home Solutions	03-Oct-25	
Intimation substantial acquisition of shares by Hemlata Home Solutions Private Limited	06-Oct-25	
Intimation substantial acquisition of shares by ICICI Prudential Mutual Fund	08-Oct-25	
Declared unaudited financial results for the quarter and half year ended Septemeber 30, 2025	31-Oct-25	
Redesignation of Rajesh Babu Jain from Chief Financial Officer to Chief Operating Officer - W&C Business with effective from November 1, 2025	31-Oct-25	
Appointment of Jigar Mehta as Chief Financial Officer of the company with effective from November 1, 2025	31-Oct-25	
Declared interim dividend of INR 4 per equity share	31-Oct-25	
Intimation substantial acquisition of shares by Mahendrakumar Kabra	06-Nov-25	
Intimation of allotment of 1,484 equity shares to eligible employees pursuant to RR Kabel Employee Stock Option Plan 2020	11-Nov-25	
Announced resignation of Vivek Abrol (Chief Executive Officer - FMEG Business)	08-Dec-25	
Disclosed that the Office of the Superintendent, Range-III, Division-VIII, CGST & CE, Daman, Dadra and Nagar Haveli has imposed penalties of INR 15,31,450 and INR 18,81,092 on the Company for alleged supplies of goods without actual movement of goods	12-Dec-25	
Announced allotment of 11,856 equity shares of face value INR 5 each to eligible employees who exercised vested options under the RR Kabel Employee Stock Option Plan 2020, increasing the paid-up equity share capital from ₹56,54,46,005/-	16-Jan-26	
Announced unaudited financial results for quarter and nine months ended 31st December 2025	20-Jan-26	
Announced appointment of Manjari Modi as Senior Vice President – Centre of Excellence for the Wires and Cables Division , with effect from February 16th, 2026	31-Jan-26	
Announced appointment of Manish Balodi as Vice President – Business Transformation for the Wires and Cables Division, with effect from February 16th, 2026	31-Jan-26	
Announced redesignation of Shri Vivek CM from Vice President - Sales to Chief Sales Officer (CSO) – FMEG Business, with effect from February 1st, 2026	31-Jan-26	
Appointment of Mrs Kamaljeet Kaur as Chief HR Officer	02-Mar-26	
Allotment of Equity Shares pursuant to RR Kabel Employee Stock Option Plan 2020	26-Mar-26	
Announced unaudited financial results for quarter and year ended 31st March 2026	30-Apr-26	
The Board announced a dividend of INR 5.5 per share on the equity shares of face value INR 5 financial year ended 31st March 2026	30-Apr-26	
Annoucement of change in designation of Shri Mahhesh Kabra as Joint Managing Director from Executive Director	30-May-26	
Annoucement of change in designation of Shri Rajesh Kabra as Joint Managing Director from Executive Director	30-May-26	

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