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Application for Loans

Citibank Taiwan Limited
CitiService : 886-2-2576-6966

FAX (02) 25787311
Please send the original to:
12F., No.1, Songzhi Road, Taipei,
Attention: Lending Operations
Cut-off time for same day process: 3:30 p.m. (Mon. to Fri.)

Date: ____Mon ____Date ______Year (MM/DD/YYYY)

To: Citibank Taiwan Limited or Citibank Taiwan Limited Offshore Banking Branch (“Citibank” or the “Bank”).

Gentlemen: We hereby apply for a loan in the currency and amount on the terms and conditions set forth below:

1 **Type of Loan:**

☐ Short Term (below one year and inclusive) ☐Term

☐ Foreign currency loans borrowing at Offshore Banking Branch

2 **Currency/Amount :**

Currency:______ Amount:________________________________

3 **Date of Drawdown / Maturity:**

Date of Drawdown ☐☐☐☐☐☐☐☐ (month / date / year) Maturity Date ☐☐☐☐☐☐☐☐ (month / date / year)

Provided that such loan herein should be due immediately and be repaid on demand by the Bank in accordance with the General Agreement for Banking Transactions and other relevant documents.

4 **All-in Interest (Please check either one):**

☐ The applicable all-in interest rate for this loan is a fixed rate contract and such interest rate (________%) will be determined by the Bank on or before date of application for this loan. For term loan, the all-in interest rate can be adjusted by the Bank ___annually __semi-annually __ quarterly __ monthly or __ others (__________). (note 1)

☐ The applicable all-in interest rate for this loan is a floating rate contract and such current interest rate (current all-in interest rate: _________%) will be calculated based on (i) lending cost of fund (note 2) (currently : _________%) plus (ii) spread after negotiation (_________%). The above-mentioned cost of fund may be adjusted weekly but spread will remain the same. (note 3)

5 **The repayment of principal and Interest: (note 4)**

☐ The interest shall be due and payable monthly in arrears on the 1st of each month during the tenor of this loan.

☐ The interest shall be due and payable monthly in arrears on _____ of each month (please specify) during the tenor of this loan

We hereby authorize the Bank to debit our account(s) with the Bank the amounts become due and payable to the Bank.

Account Number： ☐☐☐☐☐☐☐☐☐☐

6 **Disbursement:**

☐ For new drawdown, _______ (currency) ______________________________ (amount): (please check all that apply from the below 2 items)

● ☐ Loan proceeds in the aggregate amount of ________________________ credited to our account with the Bank. Account number specify in below.

Account Number ☐☐☐☐☐☐☐☐☐☐

● ☐ A new drawdown for this loan by remitting such loan in the aggregate amount of ________________________ to our account with other Bank with below account details :

Beneficiary Name :	
Beneficiary A/C# :	Charge :
Beneficiary Bank & Branch :	☐OUR
Bank Code/Beneficiary Bank SWIFT Code :	☐SHA
Intermediary Bank Swift Code :	☐BEN
Payment Details :	

☐For Rollover/Repay by Renew: _______ (currency) / __________________________ (amount).

Please repay the principal previously advanced by the Bank to be matured on the same date of “Drawdown Date” indicated in this loan application / repay the principal of the undue loan which requested for rollover/repay by renew before loan maturity date.

7 **Authorization and Special Instructions:**

(Note 1) We may prepay the drawn loan in whole or in part after notification to the Bank, provided that we shall reimburse the Bank for any additional losses and costs suffered by the Bank due to the prepayment. The aforementioned losses and costs should be calculated reasonably by the Bank and be binding on us. All interest accrued and all other sum then due under this loan shall be made together with the prepayment.
(Note 2) The cost of fund for New Taiwan Dollar (“TWD”) is calculated based on the interbank offered rate multiplied a factor of tax and plus other operation cost.
(Note 3) If any occurrence of force majeure events, material market disruptions or other events results in the applicable all-in interest rate deviated from market rate, the Bank may adjust the interest rate. For a floating rate contract, after the date of drawdown, the Bank may review and adjust the interest rate from time to time. We can enquire the applicable interest rate through CitiService number or request the Bank to notify the applicable interest rate with written notice.
(Note 4) All sums including but not limited to the principal and interest repayments, prepayments etc. shall be paid/repaid in accordance with the terms hereof and in the same currency as such sums were advanced to us.
Unless otherwise agreed, the interest of this loan accrues per day. TWD loan accrues on a basis of 365 days per annum and Foreign currency loan accrues on a basis of 360 days per annum.

The transactions contemplated hereby shall be governed by the terms and conditions of General Agreement for Banking Transactions and all other related documents entered into and/or to be entered into between the Bank and us from time to time. **This loan application does not involve any solicitation from the Bank for us to conduct any derivatives transaction using proceeds derived from this loan drawdown.** We acknowledge and agree that, in connection with any information regarding any loan transaction between the Bank and us, the Bank may (but shall not be obligated to) send such information to us through the designed fax line below.

Contact person: _________ Tel No : ___________ Fax No: ___________

Company Name:

By: ______________________________

Authorized Signature(s)