

CONVERSION NOTICE

Re: US\$1,000,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2029

To: Citibank, N.A., London Branch
Attention: Agency and Trust- Conversion
Email: corporateaction.instruction@citi.com

Cc: Citicorp International Limited
Attention: Agency and Trust
Email: agencytrust.tmg@citi.com

Cc: Quanta Computer Inc.
Attention: Tim Kuo
Email: Tim.Kuo@quantatw.com

Notes:

This Conversion Notice will be void unless the applicable information below is duly completed and this notice is deposited during the Conversion Period.

Your attention is drawn to Section 13.02 of the Indenture with respect to the conditions precedent which must be fulfilled before the Bonds specified below will be treated as effectively deposited for conversion.

Reference is made to the Indenture, dated as of September 16, 2024 (the “**Indenture**”), by and between Citicorp International Limited as Trustee (the “**Trustee**”) and Quanta Computer Inc. (the “**Company**”) pursuant to which the Company has issued US\$1,000,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2029, ISIN No.: XS2894149595 and Common Code No.: 289414959 (the “**Bonds**”).

By depositing this duly completed Conversion Notice with a Conversion Agent, the undersigned owner hereby irrevocably exercises the option to convert this Bond, or the portion thereof designated below, in accordance with the terms of the Indenture. Terms not otherwise defined shall have the meaning ascribed to such terms in the Indenture.

The undersigned owner of this Bond (i) agrees to receive, pursuant to the terms of the Indenture, upon conversion Common Shares, par value NT\$10.0 per share, of the Company (“**Common Shares**”) (as adjusted pursuant to the terms of the Indenture) and (ii) directs that such Common Shares, deliverable upon the conversion, be issued and delivered to the Taiwan Depository & Clearing Corporation (“**TDCC**”) book entry account specified below. If Common Shares are to be delivered to an account registered under the name of a person other than the undersigned, the undersigned will pay all transfer taxes payable with respect thereto. Fractions of Common Shares will not be issued on conversion, and the Company will pay in US Dollars for

any fraction of a Common Share not issued as aforesaid, net of remittance fees and other processing fees, rounding to one US Dollar with US\$0.50 being rounded upwards.

The undersigned owner represents, warrants and acknowledges that:

1. (a) This Bond does not constitute a “**restricted security**” for purposes of the Securities Act of 1933, as amended (the “**Securities Act**”); and

(b) Such owner is not an “affiliate” of the Company for purposes of the Securities Act.

2. The Common Shares have not been, and are not expected to be, registered under the Securities Act or with any securities regulatory authority of any state of the United States and are subject to significant restrictions on transfer.

(A) Bonds Presented for Conversion

(i) For Bonds held in Definitive form:

Total number and identifying numbers of Bonds to be converted.

Total number of Bonds: _____

Identifying numbers of Bonds: _____

Identifying numbers of Definitive Certificates
deposited in respect of Bonds to be
converted: _____

or

(ii) For Bonds held in global form: _____

Principal amount of Bonds (in an integral multiple of US\$200,000) to be converted
and Euroclear or Clearstream account numbers to which those Bonds are credited:

Principal amount of Bonds: _____

Account numbers in respect of Bonds: _____

(If necessary, the account numbers in respect of Bonds can be attached separately.)

Notes: 1. Complete either (i) or (ii) above. So long as the Bonds are represented by a global certificate, you should complete (ii).

2. This Conversion Notice will be void if Paragraph A above is not duly completed.

(B) Registered Shareholder

Fill in for: Information regarding the person who will become holder of the Common Shares issuable upon conversion (the “**Registered Shareholder**”).

Social Security or Other Taxpayer Identifying Number_____

(Name)_____

(Street Address)_____

(City, State and Zip Code) _____
(Please print name and address)

Nationality:

Identity number

(Republic of China Persons Only):

Foreign Investor Investment I.D.

(non-ROC persons only):

QDII Investment I.D.

(PRC persons only)

(Please print the information above)

The undersigned owner hereby certifies that:

- (a) ☐ such Registered Shareholder is a non ROC (not PRC) person and has obtained the Foreign Investor Investment I.D. and the number of the Common Shares to be received by the Registered Shareholder under this Conversion Notice as mentioned in item (d) below is less than 10% of the Company’s total issued and outstanding Common Shares
- ☐ such Registered Shareholder is a non ROC (not PRC) person and has obtained the Foreign Investor Investment I.D. and the number of the Common Shares to be received by the Registered Shareholder under this Conversion Notice as mentioned in item (d) below will be 10% or more of the Company’s total issued and outstanding Common Shares and the Registered Shareholder has obtained the approval from the Department of Investment Review of the Ministry of Economic Affairs to acquired such converted Common Shares and has provided a copy of such approval to the Company and the Conversion Agent

- (b) ☐ such Registered Shareholder is a PRC person and has obtained the QDII Investment I.D. and neither the number of the Common Shares to be received by the Registered Shareholder under this Conversion Notice as mentioned in item (d) below nor the aggregate number of Common Shares held by the Registered Shareholder (including the Common Shares to be converted under this Conversion Notice as mentioned in item (d) below) will be 10% or more of the Company's total issued and outstanding Common Shares
- ☐ such Registered Shareholder is a PRC person and has obtained the QDII Investment I.D. and the number of the Common Shares to be received by the Registered Shareholder under this Conversion Notice as mentioned in item (d) below or the aggregate number of Common Shares held by the Registered Shareholder (including the Common Shares to be converted under this Conversion Notice as mentioned in item (d) below) will be 10% or more of the Company's total issued and outstanding Common Shares and the Registered Shareholder has obtained the approval from the Department of Investment Review of the Ministry of Economic Affairs to acquire such Common Shares and has provided a copy of such approval to the Company and the Paying Agent
- (c) ☐ such Registered Shareholder is a "Related Person" of the Company
- ☐ such Registered Shareholder is not a "Related Person" of the Company
- (d) ☐ such Registered Shareholder will own _____ Common Shares of the Company from the conversion of the Bonds surrendered herewith (not including Common Shares mentioned below):
- ☐ such Registered Shareholder has converted from the Bonds _____ Common Shares of the Company prior to the date hereof.

Note: Under the laws of the Republic of China, a person or entity is deemed to be a "Related Person" of the Company if the person or entity is:

A "Related Party", as defined under the Guidelines Governing the Preparation of Financial Reports by Securities Issuers, shall refer to, unless it can be established that no control, joint control or significant influence exists, a party falling within any of the following which shall be deemed to have a substantive related party relationship:

1. An affiliated enterprise within the meaning given in Chapter VI-I of the ROC Company Act, and any of its directors, supervisors, and managerial officers.
2. A company or institution governed by the same general management office as the issuer, and any of its directors, supervisors, and managerial officers.

3. A person holding the position of manager or higher in the general management office.
4. A company or institution shown as an affiliated enterprise in the issuer's publications or public announcements.
5. The board chairman or president of another company or institution who is the same person as the board chairman or president of the issuer, or who is the spouse or a relative of the second degree or closer of the board chairman or president of the issuer.

Under Chapter VI-1 of the ROC Company Act, the term "affiliated enterprises" as used in such Act shall refer to enterprises which are independent in existence but are interrelated in either of the following relations:

- Companies having controlling and subordinate relation between them;
- Companies having made investment in each other.

In considering whether a counterparty is a related party, attention shall be directed to the substance of the relationship in addition to the legal form.

The undersigned hereby requests that the Common Shares required to be delivered upon conversion be delivered to the following TDCC book-entry account. The name and address of the local agent/custodian are also provided below.

TDCC Book-Entry Account Number:	
TDCC Book-Entry Account Name:	
Name of Local Agent and Custodian:	
Address of Local Agent and Custodian:	
Contact Person:	
Telephone No.:	
Fax No.:	
Address:	
Euroclear/Clearstream Account	

US Dollar cash accounts for cash amounts related to fractions of Common Shares payable as a result of this Conversion Notice, if any:

Account Number: _____

Account Name: _____

Bank: _____

Branch: _____

Sort Code: _____

**The Conversion Agent shall deem any Conversion Notice that does not include a TDCC account number or the Foreign Investor Investment I.D. or QDII Investment I.D. (if one is required) incomplete or incorrect and shall reject such Conversion Notice.*

(C) Please complete the following information with respect to the converting Holder

Name:	
Date:	
Signature:	
Nationality:	
Euroclear/Clearstream A/C No:*	
Address:	
Contact Person:	
Daytime Telephone No:	
Fax No.:	

* delete as appropriate

The undersigned hereby declares that all stamp, issue, registration or similar taxes and duties payable on conversion, issue or delivery of Common Shares or any other property or cash have been paid.

Dated: _____

Signature: _____

Name: _____
(please print name)