

SCHEDULE 2

FORM OF PAYMENT INSTRUCTIONS

To: Citibank, N.A., London Branch (as **Account Bank**)
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom

For the attention of: [●]

Facsimile: [●]

[Date]

Arini European CLO IV Designated Activity Company

€140,900,000 Class A Senior Secured Floating Rate Notes due 2038
€107,100,000 Class A Senior Secured Floating Rate Loan due 2038
€46,000,000 Class B Senior Secured Floating Rate Notes due 2038
€22,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2038
€28,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2038
€18,000,000 Class E Senior Secured Deferrable Floating Rate Notes due 2038
€12,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2038
€29,900,000 Subordinated Notes due 2038
(the Debt)

We refer to the agreement dated 5 December 2024 between, amongst others, Arini European CLO IV Designated Activity Company and Citibank, N.A., London Branch as Account Bank (the **Agency and Account Bank Agreement**). Words and expressions used in this Payment Instruction shall have the same meanings as in the Agency and Account Bank Agreement.

You are instructed to pay the following amount[s] from the Account numbered [●] to the account[s] specified below:

[Correspondent Bank]

[SWIFT Code]/[ABA number (if US Dollars)]

[Beneficiary Bank]

[SWIFT Code]/[Sort Code/(if Sterling)]]

[Account Name]

[Account Number]

[Reference, if applicable]

Amount [in words]:

Currency: [●]

[Payment date]

This Payment Instruction and any non-contractual obligation arising out of or in connection with it shall be construed in accordance with and governed by English law.

ARINI EUROPEAN CLO IV DESIGNATED ACTIVITY COMPANY

Signed
Title

SCHEDULE 3

FORM OF INVESTMENT INSTRUCTION

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London, E14 5LB
United Kingdom

For the attention of: [●]

Email: [●]

[DATE]

Arini European CLO IV Designated Activity Company

€140,900,000 Class A Senior Secured Floating Rate Notes due 2038
€107,100,000 Class A Senior Secured Floating Rate Loan due 2038
€46,000,000 Class B Senior Secured Floating Rate Notes due 2038
€22,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2038
€28,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2038
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€12,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2038
€29,900,000 Subordinated Notes due 2038
(the Debt)

We refer to the agreement dated 5 December 2024 between, amongst others, Arini European CLO IV Designated Activity Company and Citibank, N.A., London Branch as Account Bank (the **Agency and Account Bank Agreement**). Words and expressions used in this Payment Instruction shall have the same meanings as in the Agency and Account Bank Agreement.

This Investment Instruction is being provided to you in accordance with Clause 7.9 (Eligible Investments) of the Agency and Account Bank Agreement. You are instructed to pay the following amount[s] from the Account numbered [●] on [value date] for the purpose of investment in the Eligible Investment specified below:

Amount: [●]
Date of Payment: [●]
Currency: [●]
Eligible Investment [●]

N.B. Instructions to be received by the Account Bank by close of business (London time) [[two]] clear Business Days prior to the value date of the intended investment.

This Investment Instruction and any non-contractual obligation arising out of or in connection with it shall be construed in accordance with and governed by English law.

[●]
as Collateral Manager

By: _____

(Authorised Person)

SCHEDULE 4

FORM OF LIQUIDATION INSTRUCTION

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London, E14 5LB
United Kingdom

For the attention of: [●]

Email: [●]

[Date]

Arini European CLO IV Designated Activity Company

€140,900,000 Class A Senior Secured Floating Rate Notes due 2038
€107,100,000 Class A Senior Secured Floating Rate Loan due 2038
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€12,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2038
€29,900,000 Subordinated Notes due 2038
(the Debt)

We refer to the agreement dated 5 December 2024 between, amongst others, Arini European CLO IV Designated Activity Company and Citibank, N.A., London Branch as Account Bank (the **Agency and Account Bank Agreement**). Words and expressions used in this Payment Instruction shall have the same meanings as in the Agency and Account Bank Agreement.

This Liquidation Instruction is being provided to you in accordance with Clause 7.9 (Eligible Investments) of the Agency and Account Bank Agreement. You are requested to procure the liquidation of the following portions of the indicated Eligible Investment(s) and transfer the proceeds to the Account numbered [●] on [value date].

1. [insert currency] [insert amount]/[total balance] from [insert Eligible Investment]
2. [insert currency] [insert amount]/[total balance] from [insert Eligible Investment] Etc

Total [insert currency] [insert total]

N.B. Instructions to be received by the Account Bank by close of business (London time) [[two]] clear Business Days prior to the value date of the intended investment.

This Liquidation Instruction and any non-contractual obligation arising out of or in connection with it shall be construed in accordance with and governed by English law.

[●]
as Collateral Manager

By: _____
(Authorised Person)

SCHEDULE 5
CUSTODIAN INSTRUCTIONS

PART 1

FORMS OF INSTRUCTION – RECEIVE/DELIVER FREE OF PAYMENT

[On Client letterhead]

[NB If this Instruction represents the final Instruction then please include the following wording:]

[The delivery contemplated by this Instruction represents the final delivery to be made from the Custody Account. The Custody Account is therefore to be closed in accordance with the Agreement described below.]

Citibank, N.A., London Branch
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB

Attention: [●]

Email: [●]

[Date]

Dear Sirs

We refer to the agreement dated 5 December 2024 between, amongst others, Arini European CLO IV Designated Activity Company and Citibank, N.A., London Branch as Account Bank (the Agency and Account Bank Agreement). Words and expressions used in this Payment Instruction shall have the same meanings as in the Agency and Account Bank Agreement.

PART I

RECEIVE FREE OF PAYMENT¹

Please receive the following Securities into the custody account numbered [●] free of payment.

Issuer name:
Description of Securities:
ISIN:
Trade Date:
Settlement Date:
Nominal amount of holding to be received:
Counterparty:
[Client] account details into which Securities are to
be received:
Client custody account number:
Counterparty from whom Securities are to be
delivered:
Counterparty's local market account details:
[CREST SDRT Code]

¹ Please choose/delete as appropriate.

PART II

DELIVER FREE OF PAYMENT²

Please deliver the following Securities free of payment in accordance with the details below:

Issuer name:

Description of Securities:

ISIN:

Trade Date:

Settlement Date:

Nominal amount of holding to be delivered:

[Client] account details from which Securities are to
be delivered:

Client custody account number:

Counterparty to whom Securities are to be
delivered:

Counterparty's local market account details:

[CREST SDRT Code]

[Issuer/Collateral Manager/Collateral Administrator/Trustee – insert entity name as applicable]

By: _____
(Authorised Representative)

² Delete/amend as appropriate.