

EXHIBIT B

FORM OF CERTIFICATION TO BE DELIVERED IN CONNECTION WITH
(1) EXCHANGES OR TRANSFERS OF INTERESTS IN THE RESTRICTED
GLOBAL NOTE FOR INTERESTS IN THE REGULATION S GLOBAL NOTE AND (2)
EXCHANGES OR TRANSFERS OF CERTIFICATES BEARING THE RULE 144A LEGEND
FOR CERTIFICATES NOT BEARING THE RULE 144A LEGEND

GS CALTEX CORPORATION (the “Company”)

4.250% Notes due 2030 (the “Notes”)

FOR EXCHANGE OR TRANSFER OF (1) AN INTEREST IN THE RESTRICTED GLOBAL
NOTE OR (2) A NOTE REPRESENTED BY A CERTIFICATE BEARING THE RULE 144A
LEGEND:

We propose to exchange or transfer US\$____ principal amount of Notes represented
by the Restricted Global Note (CUSIP No. 36294B AM6, ISIN No. US36294BAM63, Common
Code No. 320200512) held by [the Depository] in the name of [insert name of transferor] for Notes,
or to a person who wishes to acquire such Notes, represented by the Regulation S Global Note
(CUSIP No. Y29011 DM5, ISIN No. USY29011DM51, Common Code No. 320200628).

OR

We propose to exchange or transfer US\$____ principal amount of Notes represented
by a Certificate bearing the Rule 144A Legend (CUSIP No. 36294B AM6, ISIN No.
US36294BAM63, Common Code No. 320200512) and registered in the name of [insert name of
transferor] for Notes, or to a person who wishes to acquire such Notes, represented by a Certificate
not bearing the Rule 144A Legend (CUSIP No. Y29011 DM5, ISIN No. USY29011DM51, Common
Code No. 320200628).

We confirm that such Notes have been offered and sold either (i) in an offshore
transaction in accordance with Regulation S (“Regulation S”) under the U.S. Securities Act of 1933,
as amended (the “Securities Act”), or (ii) pursuant to an exemption from registration under the
Securities Act provided by Rule 144 thereunder.

FOR ISSUANCE OF A CERTIFICATE NOT BEARING THE RULE 144A LEGEND:

Accordingly, we request that you issue a Certificate in respect of such Notes not
bearing the Rule 144A Legend.

This certification and the statements contained herein are made for your benefit and for the benefit of the Company. Terms used in this certification have the meanings set forth in Regulation S.

[Name of Transferor]

By: _____
Authorized Signatory

EXHIBIT C

FORM OF CERTIFICATION TO BE DELIVERED IN CONNECTION WITH
(1) EXCHANGES OR TRANSFERS OF INTERESTS IN THE REGULATION S
GLOBAL NOTE FOR INTERESTS IN THE RESTRICTED GLOBAL NOTE
AND (2) EXCHANGES OR TRANSFERS OF CERTIFICATES NOT BEARING THE RULE
144A LEGEND FOR CERTIFICATES BEARING THE RULE 144A LEGEND

GS CALTEX CORPORATION (the “Company”)

4.250% Notes due 2030 (the “Notes”)

FOR EXCHANGE OR TRANSFER OF (1) AN INTEREST IN THE REGULATION S GLOBAL
NOTE OR (2) A NOTE REPRESENTED BY A CERTIFICATE NOT BEARING THE RULE 144A
LEGEND:

We propose to exchange or transfer US\$____ principal amount of Notes represented
by the Regulation S Global Note (CUSIP No. Y29011 DM5, ISIN No. USY29011DM51, Common
Code No. 320200512) held by [the Depository] in the name of [insert name of transferor] for Notes,
or to a person who wishes to acquire such Notes, represented by the Restricted Global Note (CUSIP
No. 36294B AM6, ISIN No. US36294BAM63, Common Code No. 320200512).

OR

We propose to exchange or transfer US\$_____ principal amount of Notes
represented by a Certificate that does not bear the Rule 144A Legend (CUSIP No. Y29011 DM5,
ISIN No. USY29011DM51, Common Code No. 320200512) and registered in the name of [insert
name of transferor] for Notes, or to a person who wishes to acquire such Notes, represented by a
Certificate bearing the Rule 144A Legend (CUSIP No. 36294B AM6, ISIN No. US36294BAM63,
Common Code No. 320200512).

We confirm that such Notes are being transferred to a transferee that we reasonably
believe is a “qualified institutional buyer” (a “QIB”) within the meaning of Rule 144A (“Rule
144A”) under the U.S. Securities Act of 1933, as amended purchasing the Notes for its own account
or for the account of a QIB in a transaction meeting the requirements of Rule 144A and in
accordance with any applicable securities laws of any state of the United States or any other
jurisdiction.

FOR ISSUANCE OF A CERTIFICATE BEARING THE RULE 144A LEGEND:

Accordingly, we request that you issue a Certificate in respect of such Notes bearing
the Rule 144A Legend.

This certification and the statements contained herein are made for your benefit and the benefit of the Company.

[Name of Transferor]

By: _____
Authorized Signatory

FORM OF TRANSFER

GS CALTEX CORPORATION

4.250% Notes due 2030 (the "Notes")

FOR VALUE RECEIVED the undersigned hereby transfers the following principal amounts of Notes and all rights in respect thereof, to the transferee(s) listed below:

Principal Amount Transferred, Name, Address and Account
for Payments of Transferee

Dated: _____
Name: _____

Certifying Signature: _____

Note:

- (i) A representative of the holder should state the capacity in which he signs, e.g., as executor of a decedent's estate.
- (ii) The signature of the person effecting a transfer shall conform to any list of duly authorized specimen signatures supplied by the holder or be certified by a recognized bank, notary public or in such other manner as the Fiscal Agent may require.