

**EXHIBIT A
CONVERSION NOTICE**

HANSOH PHARMACEUTICAL GROUP COMPANY LIMITED

**U.S.\$600,000,000 Zero Coupon Convertible Bonds due 2026 convertible into ordinary
Shares of Hansoh Pharmaceutical Group Company Limited (the “Bonds”)**

(Please read the notes overleaf before completing this Notice.)

Name: Date:

Address: Tel No:.....

*Euroclear/Clearstream Account No.:..... Fax No:.....

(*delete as appropriate)

Signature¹ :

.....

To: Citibank, N.A., London Branch, c/o Citibank, N.A., Dublin Branch,

cc: Citicorp International Limited,

cc: Hansoh Pharmaceutical Group Company Limited (the “**Issuer**”)

I/We, being the holders of the Bonds specified below, hereby irrevocably elect to convert such Bonds into fully-paid ordinary shares of the Issuer (the “**Shares**”) having a par value of HK\$0.00001 each in accordance with the terms and conditions of the Bonds. Terms used in this Conversion Notice and not otherwise defined have the meanings given to them in the Paying, Conversion and Transfer Agency Agreement dated 22 January 2021 between, among others, the Issuer, Citibank, N.A., London Branch as Principal Agent and Transfer Agent and Citigroup Global Markets Europe AG as Registrar.

1 Total principal amount, number and identifying numbers of Bonds to be converted:

Total principal amount:

Total number of Bonds:

Identifying numbers of Bonds (if
relevant)*:

Conversion pursuant to Condition 6(A)(iii)
or 10 (only in an Event of Default):

¹ Where the Bonds to be converted are evidenced by the Global Certificate, the Conversion Notice need not be signed. In such a case, delivery of the Conversion Notice will constitute confirmation by the beneficial owner of the Bonds to be converted that the information in the Conversion Notice is true and accurate on delivery.

Identifying numbers of Certificates deposited in respect of Bonds to be converted (if relevant)*:

N.B. If necessary, the identifying numbers of Bonds and Certificates can be attached separately.

* Not required for Bonds represented by a Global Certificate

- 2** Name(s) and address(es) of person(s) in whose name(s) the Shares required to be delivered on conversion are to be registered:

Name:

Address:

Telephone Number:

Fax Number:

- 3** I/We hereby confirm that at the time of execution and deposit of this Conversion Notice, I/we have paid directly to the relevant authorities any and all taxes and/or capital, stamp, issue and registration and transfer taxes and duties ("**Duties**") arising on conversion (other than any Duties payable in the PRC, the Cayman Islands and Hong Kong and, if relevant, in the place of the Alternative Stock Exchange by the Issuer in respect of the allotment and issue of Shares and listing of the Shares on the Relevant Stock Exchange on conversion).

- 3.1** I/We certify that the amount of Duties (if any):

- 3.1.1** arising upon exercise of the Conversion Right in the country in which such Conversion Right is exercised, and which is payable and has been paid by me/us, is:

Amount:

Country in which the Conversion Right is exercised:

- 3.1.2** payable by me/us in any jurisdiction consequent upon the issue or transfer of Shares to or to the order of a person other than the exercising Bondholder is:

Amount:

Country in which Duties are payable:

I/We hereby represent that the above payments have been made by us and we understand that you will rely on this representation.

- 4** I/We hereby request that [I/We be registered as holder(s) of the relevant number of Shares in the register of shareholders of the Issuer] [the Shares be delivered to, and registered in the name of the Depositary for credit to the securities account number specified below]/[the certificates for the Shares required to be delivered upon conversion be despatched by ordinary post (at my/our risk and expense) to the person whose name, contact person, telephone numbers, fax number and address is given below and in the manner specified below] and [any cash, including any payment of an Equivalent Amount pursuant to Condition 6(B)(iii) or any other amount pursuant to Condition 6(A)(ii)], be transferred to the U.S. dollar account specified below]/[any cash, including any U.S. dollar cheque in respect of payment of an Equivalent Amount pursuant to Condition 6(B)(iii) or any other amount pursuant to Condition 6(A)(ii)], be despatched by ordinary post (at my/our risk and expense) to the

person whose name, contact person, telephone numbers, fax number and address is given below and in the manner specified below]:

Name:

Contact Person:

Address#:

Account Number#:

Account Name#:

Telephone Number:

Fax Number:

Manner of despatch:

Bank Name*:

Bank Address*:

Bank SWIFT Code*:

Account Name*:

Account Number*:

[Correspondent Bank Details] *:

Where the Bonds are in definitive form, the Bondholder must state the registered address which are stated in the Register.

* To be completed where payments will be made by way of bank transfer to a U.S. dollar account with a bank in New York City, which for the avoidance of doubt shall not be the registered account (as defined in the Conditions) while the Bonds are held in global form.

The Certificate in respect of the Bonds converted hereby accompanies this Conversion Notice.*

Name:

Address:

* Not required for the Global Certificate.

- 5** Where this Conversion Notice relates to less than all of a single holding of Bonds and a new Certificate representing the balance of such holding in respect of which no Conversion Right has been exercised is to be issued to their holder, such new Certificate should be sent by post to the address of the Bondholder appearing on the register of Bondholders.
- 6** The Issuer has notified the Conversion Agents that the Issuer's register of shareholders will be closed on the following dates:

.....
.....

N.B.

- (i) This Conversion Notice will be void unless the introductory details and Sections 1 to 4 are completed.
- (ii) Your attention is drawn to Condition 6(B) of the Bonds with respect to the conditions precedent which must be fulfilled before the Bonds specified above will be treated as effectively eligible for conversion.
- (iii) Despatch of share certificates or other securities or property will be made at the risk and expense of the converting Bondholder and the converting Bondholder will be required to submit any necessary documents required in order to effect despatch in the manner specified.
- (iv) If a retroactive adjustment contemplated by the terms and conditions of the Bonds is required in respect of a conversion of Bonds, Shares deliverable pursuant to such retroactive adjustment (together with any other securities, property or cash) will be delivered or despatched in the same manner as the Shares or cash previously issued pursuant to the relevant Conversion Notice.

For Agent's use only:

- 1** (A) Bond conversion identification reference: [●]/Hansoh Pharmaceutical Group Company Limited U.S.\$600,000,000 Zero Coupon Convertible Bonds due 2026 convertible into ordinary Shares of Hansoh Pharmaceutical Group Company Limited
(B) Date on which the Conversion Notice is deposited with (and, if applicable, Certificate is surrendered to) the Agent:
(C) Conversion Date:
- 2** (A) Aggregate principal amount of Bonds in respect of which Certificates have been deposited for conversion:
(B) Conversion Price on Conversion Date:
(C) Number of Shares issuable:
- 3** (if applicable) amount of any cash payment due to converting Bondholder under Condition 6(A)(ii) in respect of fractions of Shares:

The Conversion Agent must complete items 1, 2 and (if applicable) 3.