

Form of Transfer

For value received the undersigned transfers to

.....
.....

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS OF TRANSFEREE)

..... nominal amount of the Notes represented by this Certificate, and all rights under them.

Dated

Signed Certifying Signature.....

Notes:

1. The signature of the person effecting a transfer shall conform to a list of duly authorised specimen signatures supplied by the holder of the Note(s) represented by this Certificate or (if such signature corresponds with the name as it appears on the face of this Certificate) be certified by a notary public or a recognised bank or be supported by such other evidence as a Transfer Agent or the Registrar may reasonably require.
2. A representative of the Noteholder should state the capacity in which such representative signs.

Unless the context otherwise requires, capitalised terms used in this Form of Transfer have the same meaning as in the Agency Agreement dated 10 March 2020 between, among others, the Issuer, the Guarantors and [Citibank N.A., London Branch].

[TO BE COMPLETED BY TRANSFEREE:]

- [(1) the offer of the Notes was not made to a person in the United States;
- (2) either: (i) the transaction was executed in, on or through the facilities of a designated offshore securities market and neither the Transferor nor any person acting on the Transferor's behalf knows that the transaction was pre-arranged with a transferee in the United States; or (ii) the transferee is outside the United States, or the Transferor and any person acting on its behalf reasonably believes that the transferee is outside the United States;

- (3) no directed selling efforts have been made in contravention of the requirement of Rule 903(b) or 904(b) of Regulation S, as applicable; and
- (4) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.]¹³

OR:

[Such Notes are being transferred in accordance with Rule 144A to a transferee that the Transferor reasonably believes is a "qualified institutional buyer" within the meaning of Rule 144A purchasing the Notes for its own account or any account which is a "qualified institutional buyer" within the meaning of Rule 144A, in each case in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction.]¹⁴

OR:

[The transferee of such IAI Note is an institutional "accredited investor" within the meaning of Rule 501(a)(1), (2), (3) or (7) under the Securities Act which has delivered an IAI Investment Letter who is purchasing pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. federal securities laws or the securities laws of any state of the United States or any other jurisdiction.]¹⁵

The transferor understands that this certificate is required in connection with certain securities or other legislation in the United States and/or in connection with the Notes being eligible for clearance in one or more clearance systems. If administrative or legal proceedings are commenced or threatened in connection with which this certificate is or might be relevant, the Transferor irrevocably authorises each entity to which this certificate is addressed to produce this certificate or a copy hereof to any interested party in such proceedings.

[INSERT ANY ADDITIONAL TRANSFEREE REPRESENTATIONS, CERTIFICATIONS ETC. REQUIRED]

[CITIBANK N.A., LONDON BRANCH]
(as Fiscal Agent and Paying Agent)
[Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom]

¹³ Include as applicable. Relevant only if the proposed transfer or exchange is being made: (i) to a person holding in the form of or for a beneficial interest in one or more Unrestricted Global Certificates; or (ii) where the transferee receives a Certificate without the Restricted Legend.

¹⁴ Include as applicable. Relevant only if the proposed transfer or exchange is being made: (i) to a person holding in the form of or for a beneficial interest in one or more Restricted Global Certificates; or (ii) where the transferee receives a Certificate with the Restricted Legend.

¹⁵ Include as applicable. Relevant only if the proposed transfer or exchange is being made to a person holding in the form of one or more IAI Notes.

[CITIBANK N.A., LONDON BRANCH]
(as *Euro Registrar and Transfer Agent*)
[Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom]

[CITIBANK N.A., LONDON BRANCH]
(as *U.S. Registrar and Transfer Agent*)
[Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom]