

FORM AND CERTIFICATE OF TRANSFER

FOR VALUE RECEIVED the undersigned hereby transfers to

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS OF TRANSFEREE)

US\$[] principal amount of the Notes in respect of which this Definitive Certificate is issued, and all rights in respect thereof.

All payments in respect of the Notes hereby transferred are to be made (unless otherwise instructed by the transferee) to the following account:

Name of bank:

US\$ account number:

For the account of:

Dated: _____
_____ Certifying Signature

Name: _____

This form of transfer may be signed in counterparts, all of which, taken together, shall constitute one and the same letter.

This is to certify that as of the date hereof with respect to US\$[] principal amount of Notes presented or surrendered on the date hereof (the “**Surrendered Notes**”) for registration of transfer, the undersigned registered holder certifies that the transfer of Surrendered Notes associated with such transfer complies with the restrictive legend set forth on the face of the Surrendered Notes for the reason indicated below (please tick the appropriate box):

- ☐ The transfer of the Surrendered Notes is to QatarEnergy or an affiliate thereof; or
- ☐ The transfer of the Surrendered Notes complies with Rule 144A under the United States Securities Act of 1933 (the “**Securities Act**”); or
- ☐ The transfer of the Surrendered Notes complies with Regulation S under the Securities Act; or
- ☐ The transfer of the Surrendered Notes is made pursuant to an exemption from registration under the Securities Act by Rule 144 thereunder.

Dated: _____

Signature of holder of Notes

Signature of transferee

OR*

Duly authorised Officer

Duly authorised Officer

* Where the transferor is a corporation, this form of transfer must be endorsed under its common seal or under the hand of two of its officers duly authorised in writing.

Print Name and Address of holder of
Notes

Print Name and Address of
transferee

Note:

- (i) A representative of the Noteholder should state the capacity in which they sign e.g. executor.
- (ii) The signature of the person effecting a transfer shall conform to any list of duly authorised specimen signatures supplied by the registered holder or be certified by a recognised bank, notary public or in such other manner as the Transfer Agent or the Registrar may require.
- (iii) This form and certificate of transfer should be dated as of the date it is deposited with the Transfer Agent.