

Part 3
Form of X Note Transfer Request

Snam S.p.A. Notes (the “Notes”):

X Note ISIN:	[•]
Maturity Date:	
Coupon Rate:	[•]

Request Signed by Authorized Representative of Clearing System Participant Identified in Section A:

Date of Signature:	Authorized Rep. Signature:
Authorized Rep. Name:	
Authorized Rep. Position:	

Requested Date: **Transfer**

M	M

 /

D	D

 /

Y	Y	Y	Y

To: **ateam@acupay.com** (Please confirm receipt of this request over the telephone by contacting the Accuratus team at +44 20 7382 0340)

THIS IS A REQUEST (an “X Note Transfer Request”) from the Beneficial Owner and its Clearing System Participant listed below in Section A, to transfer the beneficial interest in the X Notes referred to above, to:

☐ an Eligible Beneficial Owner, in the form of a beneficial interest in X Receipt ISIN/CUSIP [•]/[•]

OR

☐ a Non-Eligible Beneficial Owner, in the form of a beneficial interest in N Receipt ISIN/CUSIP [•]/[•]

OR

☐ a beneficial owner, in the form of a beneficial interest in Reg S Note ISIN [•]

in the principal amount indicated in Section A. We understand that this request should be received by Accuratus no later than 18:00 CET on the New York Business Day prior to the requested transfer settlement date (the “Transfer Date”).

We certify that:

☐ [Please select in the case of a transfer to X Receipts, N Receipts, or X Notes:] The purchaser/transferee (the “Purchaser”) of the beneficial interests in the Notes or Receipts indicated above, is a “Qualified Institutional Buyer” (within the meaning given to such term in

Rule 144A under the U.S. Securities Act of 1933, as amended), and (ii) the Purchaser understands that the limitations on transfer set forth in the legend on the Notes apply to the Notes and the Receipts and agrees to observe and be bound by such limitations.

OR

- ☐ [*Please select in the case of a transfer to Reg S Notes.*] The purchaser/transferee (the “**Purchaser**”) of the beneficial interests in the Notes indicated above, is a “non-U.S. person located outside the United States” (within the meaning given to such term in Regulation S under the U.S. Securities Act of 1933, as amended), and (ii) the Purchaser understands that the limitations on transfer set forth in the legend on the Notes apply to the Notes and the Receipts and agrees to observe and be bound by such limitations for as long as they apply.

Section A

Transfer From:

Name of the Clearing System

Clearing System Participant Name

Clearing System Participant Account Number

Amount

ISIN

Contact Person(s) at above mentioned
Participant:

Name

Position

Email

Telephone Number

Section B

Transfer To:

Clearing System of Initial Delivery:

For Reg S Notes:	☐ CBL ☐ EBB
For X Receipts or N Receipts:	☐ DTC

Clearing System Participant Account Name

Clearing System Participant Account Number

Amount

ISIN / CUSIP

Contact Person(s) at Clearing System Participant:

Name

Position

Email

Telephone Number

For Further Credit to:

(only mandatory for transfers to holders of a beneficial interest in the N Receipts or Reg S Notes)

Account Name at Clearing System Participant

Account Number at Clearing System Participant

Contact Person(s) at Clearing System Participant:

Name

Position

Email

Telephone Number

On Behalf of The Beneficial Owner

Name

Account Number

Tax Identification Number

Country of Tax Residence

Mailing Address

Contact Person Name

(if the Beneficial Owner is not a Natural Person)

Telephone Number

Reference/Comments

For use by Accuratus, the Note Depositary, the Trustee, and Receipt Issuer (or the Receipt Paying Agent on its behalf) only.

Receipt of Request Acknowledged by Accuratus:

Date:

Name:

Position:

Signature:

Transfer Completion Confirmed by citibank, N.A., London Branch:

Date:

Name:

Position:

Signature:

Part 4
Form of Regulation S Note Transfer Request

Snam S.p.A. Regulation S Notes

Regulation S ISIN:	[•]/[•]
Maturity Date:	
Coupon Rate:	[•]

REQUEST SIGNED BY AUTHORIZED REPRESENTATIVE OF CLEARING SYSTEM PARTICIPANT IDENTIFIED IN SECTION A:

Date of Signature:	Authorized Rep. Signature:
Authorized Rep. Name:	
Authorized Rep. Position:	

Requested Date: **Transfer**

M	M

 /

D	D

 /

Y	Y	Y	Y

THIS IS A REQUEST (a “**Reg S Note Transfer Request**”) from the Beneficial Owner, to transfer the beneficial interest in the Reg S Notes referred to above, to 144A Notes or Receipts, as the case may be, in the principal amount indicated in Section A. We understand that this request should be received by Citibank NA, London Branch no later than 5:00 p.m. on the New York Business Day prior to the requested transfer settlement date (the “**Transfer Date**”).

We certify that the purchaser/transferee (the “**Purchaser**”) of the beneficial interests in the Notes or Receipts indicated above, is a “Qualified Institutional Buyer” (within the meaning given to such term in Rule 144A under the U.S. Securities Act of 1933, as amended), and (ii) the Purchaser understands that the limitations on transfer set forth in the legend on the Notes apply to the Notes and the Receipts and agrees to observe and be bound by such limitations.