

Schedule 2
EXHIBIT A

**FORM OF CERTIFICATE TO BE DELIVERED IN CONNECTION WITH
TRANSFERS OF NOTES
PURSUANT TO REGULATION S
TO PERMIT REMOVAL OF THE RULE 144A LEGEND**

**“Uzpromstroybank” JSCB (the “Issuer”)
U.S.\$300,000,000 9.450 per cent. Fixed Rate Resettable Perpetual Additional Tier 1 Notes
issued by “Uzpromstroybank” JSCB**

[DATE]

In connection with our transfer of U.S.\$[_____] principal amount of Notes, we confirm that such transfer has been effected pursuant to and in accordance with Regulation S under the Securities Act of 1933, and, accordingly, we represent that:

- 1 the Notes were offered and sold in an “offshore transaction” within the meaning of Rule 902 of Regulation S; and
- 2 no directed selling efforts have been made in the United States within the meaning of Rule 903(a)(2) or Rule 904(a)(2) of Regulation S, as applicable; the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

In addition, if the undersigned is an officer or director of the Issuer, or a distributor or any affiliate of the Issuer, such sale is made in accordance with the applicable provisions of Rule 904(b)(2) of Regulation S. Accordingly, we request that you issue Notes which do not bear the Rule 144A Legend (as defined in the Paying Agency Agreement dated 23 October 2025 relating to the Notes).

[Details of the relevant accounts at Euroclear Bank SA/NV or Clearstream Banking S.A., as the case may be, and The Depository Trust Company to be credited and debited, respectively, are as follows: [insert details]]

In connection with such request, we hereby certify that such transfer has been effected in accordance with the transfer restrictions set forth in the Notes.

This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer. Terms used in this certificate have the meanings set forth in Regulation S.

[Name of Transferor]

By: _____
Authorised Signature