

CONVERSION NOTICE

Re: US\$350,000,000 Currency-Linked US Dollar Denominated Zero Coupon Convertible Bonds Due 2027 (ISIN: XS3224207657 and Common Code No.: 322420765) (the “**Bonds**”)

To: Citibank, N.A., London Branch
as Conversion Agent
Attention: Agency and Trust – Conversion (Fax: +353 1 506 0339;
Email:corporateaction.instruction@citi.com)

Cc: WT Microelectronics Co., Ltd. (the “**Company**”)
Attention: Eric Cheng

Reference is made to the Indenture, dated as of November 24, 2025 (the **Indenture**), by and between CITICORP INTERNATIONAL LIMITED as Trustee (the **Trustee**) and the Company pursuant to which the Company has issued the Bonds.

By depositing this duly completed Conversion Notice with an Agent for the above Bonds, the undersigned holder of such of the Bonds evidenced by such Bonds and as specified below hereby irrevocably exercises the option to convert this Bond, or the portion thereof designated below, in accordance with the terms of the Indenture referred to in this Bond and as specified below. Terms not otherwise defined shall have the meaning ascribed to such terms in the Indenture.

The undersigned owner of this Bond (i) agrees to receive, pursuant to the terms of the Indenture, upon conversion Common Shares, par value NT\$10.0 per share, of WT Microelectronics Co., Ltd. (“**Common Shares**”) (as adjusted pursuant to the terms of the Indenture) and (ii) directs that such Common Shares, deliverable upon the conversion, and any securit(y)(ies) representing any unconverted principal amount hereof, be issued and delivered to the registered holder hereof (in the case of Bonds) or through the local agent appointed by the undersigned owner (in the case of Common Shares) unless a different name has been indicated below. If Common Shares are to be delivered registered in the name of a person other than the undersigned, the undersigned will pay all transfer taxes payable with respect thereto.

The undersigned owner represents, warrants and acknowledges that:

1. (a) This Bond does not constitute a “**restricted security**” for purposes of the Securities Act of 1933, as amended (the “**Securities Act**”);

(b) Such owner is not an “affiliate” of the Company for purposes of the Securities Act; and

(c) If such owner is a PRC Person, such owner meets the PRC investor qualifications required under the laws of the ROC; such owner either (i) is a Qualified Domestic Institutional Investor, having been approved by the competent authority in the PRC or (ii) has obtained the approval of the Department of Investment Review of the Ministry of Economic Affairs of the ROC; and such owner is allowed to exercises the

conversion rights within the amount regulated by the competent authorities. In case any amendments are made to the aforesaid laws and regulations relating to PRC Person's investment in the ROC, the conversion shall be made in accordance with the then prevailing laws and regulations of the ROC.

2. The Common Shares have not been, and are not expected to be, registered under the Securities Act or with any securities regulatory authority of any state of the United States and are subject to significant restrictions on transfer.

The name and address of the person in whose name the Common Shares are to be registered upon conversion of the Bonds are as follows:

Name (as registered with Taiwan Stock Exchange Corporation):	
Securities Broker:	
Custodian (only required, if person is a non-ROC person):	
Account Number at Taiwan Depository & Clearing Corporation:	
Address:	
Nationality:	

3. US Dollar cash accounts for cash amounts related to fractions of Common Shares payable as a result of this Conversion Notice, if any:

Account Number: _____

Account Name: _____

Bank: _____

Branch: _____

Sort Code: _____

The undersigned hereby declares that all stamp, issue, registration or similar taxes and duties payable on conversion, issue or delivery of Common Shares or any other property or cash have been paid.

The undersigned hereby requests that the certificate for the Common Shares required to be delivered upon conversion be dispatched (at undersigned's own risk and expense) to the person specified in the preceding paragraph whose name and address is given below and in the manner specified below:

Name: _____

Address: _____

Contact Person: _____

Telephone No.: _____

Fax No.: _____

Manner of Dispatch: _____

Name of Local Agent: _____

Address of Local Agent: _____

Fill in for: registration of Common Shares if to be delivered, and of Bonds if to be issued, in either case otherwise than to and in the name of the registered holder (the “**Registered Shareholder**”).

Social Security or Other Taxpayer Identifying Number _____

(Name) _____

(Street Address) _____

(City, State and Zip Code) _____

(Please print name and address)

Principal Amount to be Converted (if less than all): US\$ _____

Serial or identifying number/ISIN number of Bonds to be converted:

The undersigned owner hereby certifies that:

(a) [] such Registered Shareholder is a “Related Person” (as defined below) of the Company

[] such Registered Shareholder is not a “Related Person” of the Company

(b) [] such Registered Shareholder will own _____ Common Shares of the Company from the conversion of this Bond surrendered herewith (not including Common Shares mentioned below):

[] such Registered Shareholder has converted from this Bond _____ Common Shares of the Company prior to the date hereof.

(c) [] such Registered Shareholder will own, immediately following the conversion of this Bonds surrendered herewith, more than five percent (5%) of the total number of Common Shares of the Company.

- (d) [] such Registered Shareholder has converted from this Bond an aggregate of _____ Common Shares of the Company as of the end of this calendar month and such Registered Shareholder will own, immediately following the conversion of this Bonds surrendered herewith, more than five percent (5%) of the total number of Common Shares of the Company.
- (e) [] such Registered Shareholder (or if such Registered Shareholder acting for the account of another person, such person has confirmed to us that it certifies) that the following information is true and correct:

Name of Beneficial Owner of the Common Shares of the Company:

Address of Beneficial Owner of the Common Shares of the Company:

Nationality of Beneficial Owner of the Common Shares of the Company:

Name of Registered Shareholder:

Nationality of Registered Shareholder:

Identity Number of Registered Shareholder (only required, if Registered Shareholder is a ROC person):

- (f) [] such Registered Shareholder is not a PRC Person(as defined below).
[] such Registered Shareholder is a PRC Person and is a Qualified Domestic Institutional Investor and has obtained all prior approvals required under the laws of the ROC to hold the Common Shares of the Company, and its ownership of Common Shares of the Company will not result in a violation of investment ceilings dictated by ROC laws, regulations and policy (as amended from time to time).

[] such Registered Shareholder is a PRC Person and is not a Qualified Domestic Institutional Investor and owns or will own upon conversion of this Bonds ten percent (10%) or more of the total number of Common Shares of the Company and has obtained the approval of the Department of Investment Review of the Ministry of Economic Affairs of the ROC to hold such Common Shares of the Company, and its ownership of Common Shares of the Company

will not result in a violation of investment ceilings dictated by ROC laws, regulations and policy (as amended from time to time).

Note: Under the laws of the Republic of China, a person or entity is deemed to be a “Related Person” of the Company if the person or entity is:

A “Related Party”, as defined under IAS 24 or the Regulations Governing the Preparation of Financial Reports by Securities Issuers, shall refer to, unless it can be established that no control or significant influence exists, a party falling within any of the following which shall be deemed to have a substantive related party relationship:

1. An affiliated enterprise within the meaning given in Chapter VI-I of the ROC Company Act, and any of its directors, supervisors, and managerial officers.
2. A company or institution governed by the same general management office as the issuer, and any of its directors, supervisors, and managerial officers.
3. A person holding the position of manager or higher in the general management office.
4. A company or institution shown as an affiliated enterprise in the issuer’s publications or public announcements.
5. Where the chairman of the board or general manager of the other company or institution is the same person as that of the issuer, or is the spouse or a relative within second degree or closer of the chairman of the board or general manager of the issuer.

Under Chapter VI-I the ROC Company Act, the term “affiliated enterprises” as used in this Act shall refer to enterprises which are independent in existence but are interrelated in either of the following relations:

- Companies having controlling and subordinate relation between them; or
- Companies having made investment reaching 1/3 or more of voting shares or capital in each other.

In considering whether a counterparty is a related party, attention shall be directed to the substance of the relationship in addition to the legal form.

The meaning of the term “Related Person” shall be determined in accordance with the applicable law of the ROC (as amended from time to time).

A PRC Person is

- (a) an individual holding a passport issued by the PRC or PRC residence registration, including an individual who has used to hold PRC passport or PRC residence registration but has given up his or her PRC citizenship and converted to the

citizenship of another jurisdiction for less than four years or has not stayed outside the PRC for a period of over four years, but not including a resident in a special administrative region of the PRC such as Hong Kong or Macau, if so excluded by applicable ROC laws;

- (b) any agency or instrumentality of the PRC and any corporation, partnership or other entity under the effective control or jurisdiction of the PRC (but not including a resident in a special administrative region of the PRC such as Hong Kong or Macau, if so excluded by applicable ROC laws) or organized under the laws of any such area; or
- (c) any corporation, partnership or other entity organized under the laws of any other jurisdiction outside of the PRC that either (x) is directly or indirectly controlled by, or (y) directly or indirectly having more than 30% of its capital owned by, or beneficially owned by any such person referred to in (a) to (b).

The meaning of the term “PRC Person” shall be determined in accordance with the applicable law of the ROC (as amended from time to time).

Dated: _____

Signature: _____

Name: _____
(please print name)