

**Schedule C
Transfer**

**The Bidvest Group (UK) plc (the "Issuer")
U.S.\$800,000,000 3.625 per cent. senior notes due 2026**

(To be executed by the registered holder
if such holder desires to transfer this Regulation S Global Note)

FOR VALUE RECEIVED_____ hereby sells, assigns and transfers unto

PLEASE INSERT TAX IDENTIFYING
NUMBER OF TRANSFEREE

(Please print name and address of transferee)

this Regulation S Global Note, together with all right, title and interest herein, and does hereby
irrevocably constitute and appoint the Registrar to transfer this Regulation S Global Note on the
Register for the Notes, with full power of substitution.

Dated: _____

Signature of Noteholder

NOTICE: The signature to the foregoing Transfer must correspond to the name as written upon the
face of this Regulation S Global Note in every particular, without alteration or any change
whatsoever.

Schedule C

Transfer

**The Bidvest Group (UK) plc (the "Issuer")
U.S.\$800,000,000 3.625 per cent. senior notes due 2026**

(To be executed by the registered holder
if such holder desires to transfer this Rule 144A Global Note)

FOR VALUE RECEIVED_____ hereby sells, assigns and transfers unto

PLEASE INSERT TAX IDENTIFYING

NUMBER OF TRANSFEREE

(Please print name and address of transferee)

this Rule 144A Global Note, together with all right, title and interest herein, and does hereby irrevocably constitute and appoint the Registrar to transfer this Rule 144A Global Note on the Register for the Notes, with full power of substitution.

Dated: _____

Signature of Noteholder

NOTICE: The signature to the foregoing Transfer must correspond to the Name as written upon the face of this Rule 144A Global Note in every particular, without alteration or any change whatsoever.