

CELTIC RESOURCES HOLDINGS DAC (the "Issuer")
U.S.\$400,000,000 4.125 per cent. guaranteed notes due 2024

TRANSFER

(To be executed by the registered holder if such
holder desires to transfer this Rule 144A Definitive Note)

FOR VALUE RECEIVED _____ hereby sells, assigns and transfers unto

**PLEASE INSERT TAX IDENTIFYING
NUMBER OF TRANSFEREE**

(Please print name and address of transferee)

this Rule 144A Definitive Note, together with all right, title and interest herein, and does hereby
irrevocably constitute and appoint the Registrar to transfer this Rule 144A Definitive Note on the
Register for the Notes, with full power of substitution.

Dated: _____

Signature of Noteholder

NOTICE: The signature to the foregoing Transfer must correspond to the Name as written upon the
face of this Rule 144A Definitive Note in every particular, without alteration or any change
whatsoever.