

Form of Transfer

CREDIT SUISSE GROUP AG

U.S.\$1,750,000,000 6.375 per cent. Perpetual Tier 1 Contingent Write-down Capital Notes

For value received the undersigned transfers to (*zediert an*)

.....

.....

(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS OF TRANSFEREE)

U.S.\$[●] in principal amount of the Notes represented by this Certificate, and all rights under them.

Dated

Signed

Certifying Signature

Details of Transferor:

Name:

Address:

Telephone Number:

**ISIN: USH3698DCP71 | Common Code: 204425523 | Swiss Security Number: 49533142 |
CUSIP/CINS: H3698DCP7**

Notes:

- (i) Once completed, this form is to be sent to a Transfer Agent or the Registrar.
- (ii) The signature of the person effecting a transfer shall conform to a list of duly authorised specimen signatures supplied by the Holder of the Notes represented by this Certificate or (if such signature corresponds with the name as it appears on the face of this Certificate) be certified by a notary public or a recognised bank or be supported by such other evidence as a Transfer Agent or the Registrar may reasonably require.
- (iii) A representative of the Holder should state the capacity in which they sign.

Unless the context otherwise requires capitalised terms used in this Form of Transfer have the same meaning as in the Terms and Conditions of the Notes set forth in the Information Memorandum dated 14 August 2019.

REGISTRAR

CITIGROUP GLOBAL MARKETS EUROPE AG

5th Floor Reuterweg 16

60323 Frankfurt

Germany

TRANSFER AGENT
CITIBANK, N.A, LONDON BRANCH
Citigroup centre
Canada square
Canary wharf
London E14 5LB
United Kingdom

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(PLEASE PRINT OR TYPEWRITE NAME AND ADDRESS OF TRANSFEREE)

U.S.\$[•] in principal amount of the Notes represented by this Certificate, and all rights under them.

Dated.....

Signed Certifying Signature

Details of Transferor:

Name:.....

Address:.....

Telephone Number:.....

CUSIP/CINS: 225401AL2 | ISIN: US225401AL29 | Common Code: 204490350 | Swiss Security Number: 49533169

Notes:

- (i) Once completed, this form is to be sent to a Transfer Agent or the Registrar.
- (ii) The signature of the person effecting a transfer shall conform to a list of duly authorised specimen signatures supplied by the Holder of the Notes represented by this Certificate or (if such signature corresponds with the name as it appears on the face of this Certificate) be certified by a notary public or a recognised bank or be supported by such other evidence as a Transfer Agent or the Registrar may reasonably require.
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