

Forms of Certificates for Transfers

EXHIBIT A

FORM OF CERTIFICATE FOR TRANSFERS OF INTEREST IN A RULE 144A GLOBAL CERTIFICATE TO AN INTEREST IN A REGULATION S GLOBAL CERTIFICATE OR FOR THE REMOVAL OF THE RULE 144A LEGEND FROM A CERTIFICATE

CREDIT SUISSE GROUP AG

U.S.\$1,500,000,000 4.500 per cent. Perpetual Tier 1 Contingent Write-down Capital Notes (the "Notes")

In connection with our sale of U.S.\$_____ in principal amount of the Notes, we confirm that such sale has been effected pursuant to and in accordance with Regulation S under the U.S. Securities Act of 1933 ("**Regulation S**"), and accordingly we represent that:

- 1** the offer of the Notes was made in an offshore transaction within the meaning of Rule 902 of Regulation S;
- 1** no "directed selling efforts" have been made in the United States within the meaning of Rule 902 and Rule 903(a)(2) or Rule 904(a)(2) of Regulation S, as applicable; and
- 2** the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

In addition, (a) if such sale is made during the distribution compliance period applicable to the Notes and the provisions of Rule 903(b)(2) or Rule 904(b)(1) of Regulation S are applicable thereto, we confirm that such sale has been made in accordance with the applicable provisions of Rule 903(b)(2) or Rule 904(b)(1) of Regulation S, as the case may be, and (b) if the undersigned is an officer or director of the Issuer or a distributor or any affiliate of the Issuer solely by virtue of holding such position, such sale is made in accordance with the applicable provisions of Rule 904(b)(2) of Regulation S. Accordingly, we request that you transfer or exchange the Notes for Certificates registered in the name of [insert name of transferee]¹/[transfer or exchange our interest in the Notes evidenced by the Rule 144A Global Certificate (CUSIP 225401AS7) with DTC for Certificates registered in the name of [insert name of transferee]²/[transfer our interest in the Notes evidenced by the Rule 144A Global Certificate (CUSIP 225401AS7) with DTC for an interest evidenced by the Regulation S Global Certificate to be held with DTC (CUSIP H3698DDD3) in the name of [insert name of transferee]³. This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer. Terms used in this certificate have the meanings set forth in the Terms and Conditions of the Notes set forth in the Information Memorandum dated 2 December 2020.

[Details of the relevant accounts at DTC, to be credited and debited, are as follows: [insert details].]

[Name of Transferor]

By: _____ Date: 20____*

¹ Insert for transfers of Notes evidenced by Certificates bearing the Rule 144A Legend to transferees that take delivery of Notes evidenced by Certificates not bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Rule 144A Global Certificate to transferees that take delivery of Notes evidenced by Certificates not bearing the Rule 144A Legend.

³ Insert for transfers of interests in Notes evidenced by the Rule 144A Global Certificate to transferees that take delivery of interests in Notes evidenced by the Regulation S Global Certificate.

Authorised Signature

EXHIBIT B

FORM OF CERTIFICATE TO BE DELIVERED IN CONNECTION WITH TRANSFERS OF INTEREST IN A REGULATION S GLOBAL CERTIFICATE TO AN INTEREST IN A RULE 144A GLOBAL CERTIFICATE OR FOR THE ADDITION OF THE RULE 144A LEGEND TO A CERTIFICATE

CREDIT SUISSE GROUP AG (the "Issuer")

U.S.\$1,500,000,000 4.500 per cent. Perpetual Tier 1 Contingent Write-down Capital Notes
(the "Notes")

As of the date hereof, U.S.\$_____ in principal amount of the Notes has been sold pursuant to and in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the "**Rule 144A Notes**"), is being transferred by the Transferor to a transferee which the Transferor reasonably believes is a "qualified institutional buyer" within the meaning of Rule 144A (a "**QIB**"), acting for its own account, or for the account of one or more QIBs, not formed for the purpose of investing in the Rule 144A Notes or the Issuer and aware that the sale to it is being made in reliance on Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction.

We hereby request that you [transfer or exchange interests in the Rule 144A Notes evidenced by the Rule 144A Global Certificate (CUSIP 225401AS7) with DTC in the name of [insert name of transferor] for Certificates registered in the name of [insert name of transferee]⁴/[transfer interests in the Notes evidenced by the Regulation S Global Certificate in the name of [insert name of transferor] held with DTC (CUSIP H3698DDD3) for an interest evidenced by the Rule 144A Global Certificate (CUSIP 225401AS7) with DTC in the name of [insert name of transferee]⁵.

We understand that this certificate is required in connection with certain securities laws of the United States. In connection therewith, if administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorise you to produce this certificate to any interested party in such proceedings.

Yours faithfully

[Name of Transferor] (the "**Transferor**")

By:

Date: 20____*

Authorised signature

* Not earlier than the certification event to which the certificate relates.

⁴ Insert for transfers of interests in Notes evidenced by the Rule 144A Global Certificate to transferees that take delivery of Notes evidenced by Certificates bearing the Rule 144A Legend.

⁵ Insert for transfers of interests in Notes evidenced by the Regulation S Global Certificate to transferees that take delivery of interests in Notes evidenced by the Rule 144A Global Certificate.
