

SCHEDULE 2 - FORM OF TRANSFER CERTIFICATE

PART A: FORM OF TRANSFER OF GLOBAL REGISTERED BOND

FOR VALUE RECEIVED the undersigned hereby sell(s), assign(s) and transfer(s) to

.....
.....
.....

(Please print or type name and address (including postal code) of transferee)

EUR[] principal amount of this Bond and all rights hereunder, hereby irrevocably
constituting and appointing.....

as attorney to transfer such principal amount of this Bond in the register maintained by Citigroup
Global Markets Deutschland AG with full power of substitution.

Signature(s)

.....

Date:

N.B.:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Conditions and the Agency Agreement (as defined in the Trust Deed) and must be executed under the hand of the transferor or, if the transferor is a corporation, either under its common seal or under the hand of two of its officers duly authorised in writing and, in such latter case, the document so authorising such officers must be delivered with this form of transfer.
2. The signature(s) on this form of transfer must correspond with the name(s) as it/they appear(s) on the face of this Bond in every particular, without alteration or enlargement or any change whatever.