

FORM OF TRANSFER

FORM OF TRANSFER OF REGISTERED NOTE

FOR VALUE RECEIVED the undersigned sell(s), assign(s) and transfer(s) to:

.....
.....
.....
.....
.....

(Please print or type name and address (including postal code) of transferee)

[US\$][€][] principal amount of this Note and all rights under this Note, irrevocably constituting and appointing [] as attorney to transfer the principal amount of this Note in the register maintained by Cathedral Capital PLC with full power of substitution.

Account details of transferee:

Signature(s)

.....

Date:

NOTE:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Conditions endorsed on the Note to which this form of transfer relates and must be executed under the hand of the transferor or, if the transferor is a corporation, this form of transfer must be executed either under its common seal or under the hand of two of its officers duly authorised in writing and, in the latter case, the document so authorising the officers must be delivered with this form of transfer.
2. The signature(s) on this form of transfer must correspond with the name(s) as it/they appear(s) on the face of this Note in every particular, without alteration or enlargement or any change whatever.