

**FORM OF TRANSFER CERTIFICATE
FOR EXCHANGE OR TRANSFER FROM RESTRICTED GLOBAL
SECURITY TO REGULATION S GLOBAL SECURITY**

EUROPEAN INVESTMENT BANK

We the undersigned holder and transferor confirm that we wish to transfer our position in the Rule 144A Global Notes (ISIN: US29878TBE38) to a transferee who will hold in the Regulation S Global Notes (ISIN: XS0284501094)

Nominal Amount to be transferred: _____

Delivery will be from DTC account: _____

Deliver to (please specify clearing system name and account no.):

Name of Contact: _____

Telephone: _____

Authorised Signature : _____

Date: _____

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