

EXHIBIT A

FORM OF CERTIFICATE FOR TRANSFERS OF INTEREST IN A RESTRICTED GLOBAL CERTIFICATE TO AN INTEREST IN AN UNRESTRICTED GLOBAL CERTIFICATE OR FOR THE REMOVAL OF THE RULE 144A LEGEND FROM A RESTRICTED CERTIFICATE

THE GOVERNMENT OF THE SULTANATE OF OMAN REPRESENTED BY THE MINISTRY OF FINANCE GLOBAL MEDIUM TERM NOTE PROGRAMME

In connection with our sale of [●] nominal amount of Registered Notes (the "Notes"), we confirm that such sale has been effected pursuant to and in accordance with Regulation S under the U.S. Securities Act of 1933, as amended ("Regulation S"), and accordingly we represent that:

- 1 the offer of the Registered Notes was made in an offshore transaction within the meaning of Rule 902 of Regulation S;
- 2 no "directed selling efforts" have been made in the United States within the meaning of Rule 902 and Rule 903(a)(2) or Rule 904(a)(2) of Regulation S, as applicable; and
- 3 the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act.

In addition, if the undersigned is an officer or official of the Issuer or a distributor or any affiliate of the Issuer solely by virtue of holding such position, such sale is made in accordance with the applicable provisions of Rule 904(b)(2) of Regulation S. Accordingly, we request that you [transfer or exchange the Notes for Certificates registered in the name of [insert name of transferee]¹/[transfer or exchange our interest in the Notes evidenced by the Restricted Global Note (CUSIP No.[●]) with DTC for Certificates registered in the name of [insert name of transferee]²/[transfer our interest in the Notes evidenced by the Restricted Global Certificate (CUSIP No.[●]) with DTC for an interest evidenced by the Unrestricted Global Certificate to be held with [Euroclear][Clearstream, Luxembourg] (ISIN No. XS[●]) in the name of [insert name of transferee]³. This certificate and the statements contained herein are made for your benefit and the benefit of the Issuer. Terms used in this certificate have the meanings set forth in Regulation S and the Agency Agreement dated 3 January 2018 (and as amended or restated from time to time) relating to the Notes.

[Details of the relevant accounts at Euroclear Bank SA/NV or Clearstream, Luxembourg, as the case may be, and The Depository Trust Company, to be credited and debited, respectively, are as follows:
[insert details].]

[Name of Transferor]

By:

Authorised Signature

¹ Insert for transfers of Notes evidenced by Certificates bearing the Rule 144A Legend to transferees that take delivery of Notes evidenced by Certificates not bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of Notes evidenced by Certificates not bearing the Rule 144A Legend.

³ Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Unrestricted Global Certificate.

EXHIBIT B

FORM OF CERTIFICATE TO BE DELIVERED IN CONNECTION WITH TRANSFERS OF INTEREST
IN AN UNRESTRICTED GLOBAL CERTIFICATE TO AN INTEREST IN A RESTRICTED GLOBAL
CERTIFICATE OR FOR THE ADDITION OF THE RULE 144A LEGEND TO AN UNRESTRICTED
CERTIFICATE

PART I
CLEARING SYSTEM CERTIFICATE

THE GOVERNMENT OF THE SULTANATE OF OMAN REPRESENTED BY THE MINISTRY OF
FINANCE

GLOBAL MEDIUM TERM NOTE PROGRAMME

Series No. [●] Tranche No. [●]
(the "Notes")

This is to certify that, based solely on a certificate we have received in writing, by electronic transmission from a member organisation appearing in our records as a person being entitled to the nominal amount set out below (our "**Member Organisation**") substantially to the effect set out in this certificate and the form of which is set out in Exhibit B Part II to Schedule 5 of the Agency Agreement dated 3 January 2018 (and as amended or restated from time to time) (the "**Agency Agreement**") relating to the Notes, as of the date hereof, [●] nominal amount of the Notes has been sold by such Member Organisation pursuant to and in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the "**Restricted Notes**"), is being transferred to a transferee which such Member Organisation reasonably believes is a "qualified institutional buyer" within the meaning of Rule 144A (a "**QIB**"), acting for its own account, or for the account of one or more QIBs, not formed for the purpose of investing in the Restricted Notes or The Government of the Sultanate of Oman represented by the Ministry of Finance and aware that the sale to it is being made in reliance on Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction.

We hereby request that you [transfer or exchange interests in the Restricted Notes evidenced by the Restricted Global Certificate (CUSIP No.[●]) with DTC in the name of [insert name of transferor] for Certificates registered in the name of [insert name of transferee]¹/[transfer interests in the Notes evidenced by the Unrestricted Global Certificate in the name of [insert name of transferor] held with [Euroclear][Clearstream, Luxembourg] (ISIN No. XS[●]) for an interest evidenced by the Restricted Global Certificate (CUSIP No.[●]) with DTC in the name of [insert name of transferee]².

We understand that this certificate is required in connection with certain securities laws of the United States. In connection therewith, if administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorise you to produce this certificate to any interested party in such proceedings.

Yours faithfully

[Euroclear Bank SA/NV]+ or [Clearstream, Luxembourg]+

By: Date: 20[●]*

Authorised signature

¹ Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of Notes evidenced by Certificates bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Unrestricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Restricted Global Certificate.

* Not earlier than the certification event to which the certificate relates.

+ Delete as appropriate

PART II
MEMBER ORGANISATION CERTIFICATE
THE GOVERNMENT OF THE SULTANATE OF OMAN REPRESENTED BY THE MINISTRY OF
FINANCE
GLOBAL MEDIUM TERM NOTE PROGRAMME
Series No. [●] Tranche No. [●]
(the "Notes")

To: Euroclear Bank SA/NV or Clearstream, Luxembourg.

In connection with our sale of [●] nominal amount of Notes, we request that you request the [transfer or exchange of interests in the Restricted Notes evidenced by the Restricted Global Certificate (CUSIP No.[●]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferor] for Certificates registered in the name of [insert name of transferee]¹/[transfer of interests in the Notes evidenced by the Unrestricted Global Certificate in the name of [insert name of transferor] held with [Euroclear][Clearstream, Luxembourg] (ISIN No. XS[●]) for an interest evidenced by the Restricted Global Certificate (CUSIP No.[●]) with [DTC][Euroclear][Clearstream, Luxembourg] in the name of [insert name of transferee]².

Terms used herein have the same meaning as in the Agency Agreement dated 3 January 2018 (and as amended or restated from time to time) under which the Notes are issued.

This is to certify that such sale has been effected pursuant to and in accordance with Rule 144A and accordingly that such Notes are being transferred to a transferee that we reasonably believe is a "qualified institutional buyer" within the meaning of Rule 144A (a "QIB"), acting for its own account, or for the account of one or more QIBs, not formed for the purpose of investing in the Restricted Notes or The Government of the Sultanate of Oman represented by the Ministry of Finance and aware that the sale to it is being made in reliance on Rule 144A, in a transaction meeting the requirements of Rule 144A and in accordance with any applicable securities laws of any State of the United States or any other jurisdiction. This certificate and the statements contained herein are made for your benefit and the benefit of the Registrar and the Issuer.

We understand that this certificate is required in connection with certain securities laws of the United States. In connection therewith, if administrative or legal proceedings are commenced or threatened in connection with which this certificate is or would be relevant, we irrevocably authorise you to produce this certificate to any interested party in such proceeding.

Date: 20[●]³

By:

¹ Insert for transfers of interests in Notes evidenced by the Restricted Global Certificate to transferees that take delivery of Notes evidenced by Certificates bearing the Rule 144A Legend.

² Insert for transfers of interests in Notes evidenced by the Unrestricted Global Certificate to transferees that take delivery of interests in Notes evidenced by the Restricted Global Certificate.

³ Not earlier than the certification event to which the certificate relates.

[Name of person giving certificate]
As, or as agent for, the beneficial owner(s) of
the above Notes to which this certificate relates