

HBOS
US\$ 750,000,000
6.00% Notes Due 11/01/33

We the undersigned holder and transferor confirm that we wish to transfer our position in the DTC global note (CUSIP – 4041A2AF1) to a transferee who will hold in the DTC global note (CUSIP – 4041A3AG7)

Nominal Amount to be transferred: _____

Delivery will be from DTC acc: _____

Deliver to DTC acc: _____

Authorised Signature : _____

Date: _____

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