

HBOS
US\$ 1,921,200,000
6.75% Notes Due 21/05/18

We the undersigned holder and transferor confirm that we wish to transfer our position in the DTC global note (CUSIP – 4041A2AH7) to a transferee who will hold in the DTC global note (CUSIP – 4041A3AH5)

Nominal Amount to be transferred: _____

Deliver from acc: _____

Delivery to acc : _____

Authorised Signature : _____

Date: _____

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