

SCHEDULE 6

FORM OF TRANSFER/EXCHANGE CERTIFICATE

THE REPUBLIC OF TRINIDAD AND TOBAGO  
9.75 per cent. Notes due 2020

To: Citibank, N.A.  
5 Carmelite Street  
London EC4Y 0PA

as Transfer Agent

We, as the seller of the Notes ("Seller"), are requesting a transfer (tick one of the following) of:

- ☐ our beneficial interest in the unrestricted Global Note to a purchaser wanting to receive a beneficial interest in the restricted Global Note.
- ☐ our beneficial interest in the unrestricted Global Note to a purchaser wanting to receive a restricted definitive Note.
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In connection with such request, and in respect of such Notes, we, as the Seller do hereby certify that such Notes are being transferred in accordance with the transfer restrictions set forth in the Offering Circular and the Notes and that we are transferring such Note(s) (tick one of the following):

- ☐ to a person who the Seller reasonably believes is purchasing for its own account or accounts as to which it exercises sole investment discretion; such person and each such account is a "qualified institutional buyer" (as defined in Rule 144A of the United States Securities Act of 1933, as amended (the "Securities Act")); the purchaser is aware that the sale to it is being made in reliance upon Rule 144A; and such transaction meets the requirements of Rule 144A and is in accordance with any applicable securities laws of any state of the United States or any other jurisdiction, or

- ☐ in accordance with Regulation S under the Securities Act, and accordingly the Seller does hereby certify that:

(i) the offer of the Notes was not made to a person in the United States;

[(ii) at the time the buy order was originated, the Buyer was outside of the United States or the Seller or any person acting on its behalf reasonably believed that the Buyer was outside the United States;]<sup>(1)</sup>

[(ii) the transaction was executed in, or on or through the facilities of a designated offshore securities market and neither the Seller nor any person acting on its behalf knows that the transaction was prearranged with a Buyer in the United States;]<sup>(1)</sup>

(iii) no directed selling efforts have been made in contravention of the requirements of Rule 903(b) or 904(b) of Regulation S, as applicable;

(iv) the transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act; and

(v) with regard to transfers occurring within the 40-Day Restricted Period, any beneficial interest in the unrestricted Registered Global Note shall be held through either Euroclear or Cedelbank.

☐ other than in accordance with the above and documents are being furnished to the Issuer and the Registrar which comply with the conditions of transfer set forth in the Note and the relevant agreements.

If none of the foregoing boxes are ticked, the Registrar shall not be obliged to register the transfer of the Note.

Reference is hereby made to the Fiscal Agency Agreement, dated June 29, 2000 (the "Agency Agreement") among the Issuer and Citibank, N.A., acting through its specified office in London as Fiscal Agent, Registrar, Transfer Agent and Paying Agent and Banque Générale du Luxembourg S.A. as Transfer Agent and Paying Agent. Terms used but not defined herein shall have the meanings given to them in the Agency Agreement. Other terms shall have the meanings given to them in Regulation S.

[NAME OF SELLER]

By: \_\_\_\_\_  
Name of Seller

Dated: \_\_\_\_\_

\_\_\_\_\_  
(1) Include only one of alternative paragraphs (ii) as appropriate.