

Form of Reverse of Definitive Note

- FORM OF TRANSFER OF NOTE -

FOR VALUE RECEIVED the undersigned hereby sell(s), assign(s) and transfer(s)
to

(Please print or type name and address (including postal code) of transferee)
US\$[•] principal amount of this Note and all rights hereunder, hereby irrevocably
constituting and appointing as attorney to transfer such principal amount of this
Note in the Register maintained on behalf of THE GABONESE REPUBLIC with
full power of substitution.

Signature(s) _____

Date: _____

Footnotes:

1. This form of transfer must be accompanied by such documents, evidence and information as may be required pursuant to the Conditions and must be executed under the hand of the transferor or, if the transferor is a corporation, either under its common seal or under the hand of two of its officers duly authorized in writing and, in such latter case, the document so authorizing such officers must be delivered with this form of transfer.
2. The signature(s) on this form of transfer must correspond with the name(s) as it/they appear(s) on the face of this Note in every particular, without alteration or enlargement or any change whatsoever.

[Terms and Conditions of the Notes to be set forth herein]